

ASX Announcement

Spark Plus Biotech Day Investor Presentation

SYDNEY Australia, 24 February 2023: Recce Pharmaceuticals Ltd (**ASX:RCE, FSE:R9Q**) (the **Company**), the Company developing a New Class of Synthetic Anti-infectives, is pleased to confirm its participation in Spark Plus's Biotech Day on Friday, 24 February 2023.

The event will feature presentations to investors from leading ASX-listed biotech companies. Recce Pharmaceuticals CEO, James Graham will be giving a 15-minute company presentation.



EMAIL JACK@SPARKPLUS.ORG
OR SCAN THIS QR TO REGISTER



Spark+
BIOTECH
DAY

LEVEL 5
MARINA BAY
FINANCIAL CENTRE
TOWER 1

24TH FEB 2023
12 PM

FEATURING

Actinogen  **IMUGENE**
Developing Cancer Immunotherapies  **Recce**
Pharmaceuticals 

AdAlta  **arōvella**
THERAPEUTICS  **antisense**
THERAPEUTICS 

SPONSORED BY

ASCENT  **Baker**
McKenzie
Wong & Leow 

Please find provided below a copy of the presentation slides to be presented by James Graham.

This announcement has been approved for release by Recce Pharmaceuticals Board.



ASX: RCE, **FSE:** R9Q

Head Office: Level 32, 200 George Street, EY Centre, SYDNEY NSW 2000 **T** +61 (02) 9256 2505

R&D Centre - Perth: Suite 10, 3 Brodie Hall Drive, Technology Park, BENTLEY WA 6102 **T** +61 (8) 9362 9860

Washington Office: 1717 Pennsylvania Avenue NW, Suite 1025, WASHINGTON DC 20006 USA

Corporate Presentation

Disclaimer

DISCLAIMER

This presentation has been prepared by Recce Pharmaceuticals Ltd (the “Company”). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters.

No representation or warranty (whether express or implied) is made by the Company or any of its officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation.

This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so).

Neither the Company, nor its related bodies corporate, officers, their advisers, agents and employees accept any responsibility or liability to you or to any other person or entity arising out of this presentation including pursuant to the general law (whether for negligence, under statute or otherwise), or under the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Competition and Consumer Act 2010 or any corresponding provision of any Australian state or territory legislation (or the law of any similar legislation in any other jurisdiction), or similar provision under any applicable law. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in the Company.

FUTURE MATTERS

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company.

Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved.

Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

US DISCLOSURE

This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any “US person” as defined in Regulation S under the US Securities Act of 1993 (“Securities Act”). The Company's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.



Board Structure



Dr John Prendergast
Executive Chairman
(Shares: 250,000)
(Options: 2,175,000)



James Graham
Chief Executive Officer
(Shares: 6,031,932 – 3.39%)
(Options: 2,250,000)



Michele Dilizia
Chief Scientific Officer
(Shares: 3,543,485 – 2.0%)
(Options: 1,500,000)



Justin Ward
Executive Director &
Principal Quality Chemist
(Shares: 158,966)
(Options: 600,000)



Alistair McKeough
Non-Executive Director
(Shares: 25,000)
(Options: 1,125,000)



Dr Alan Dunton
Non-Executive Director
(Shares: 60,000)
(Options: 1,125,000)



Justin Reynolds
Outsourced CFO



Maggie Niewidok
Company Secretary



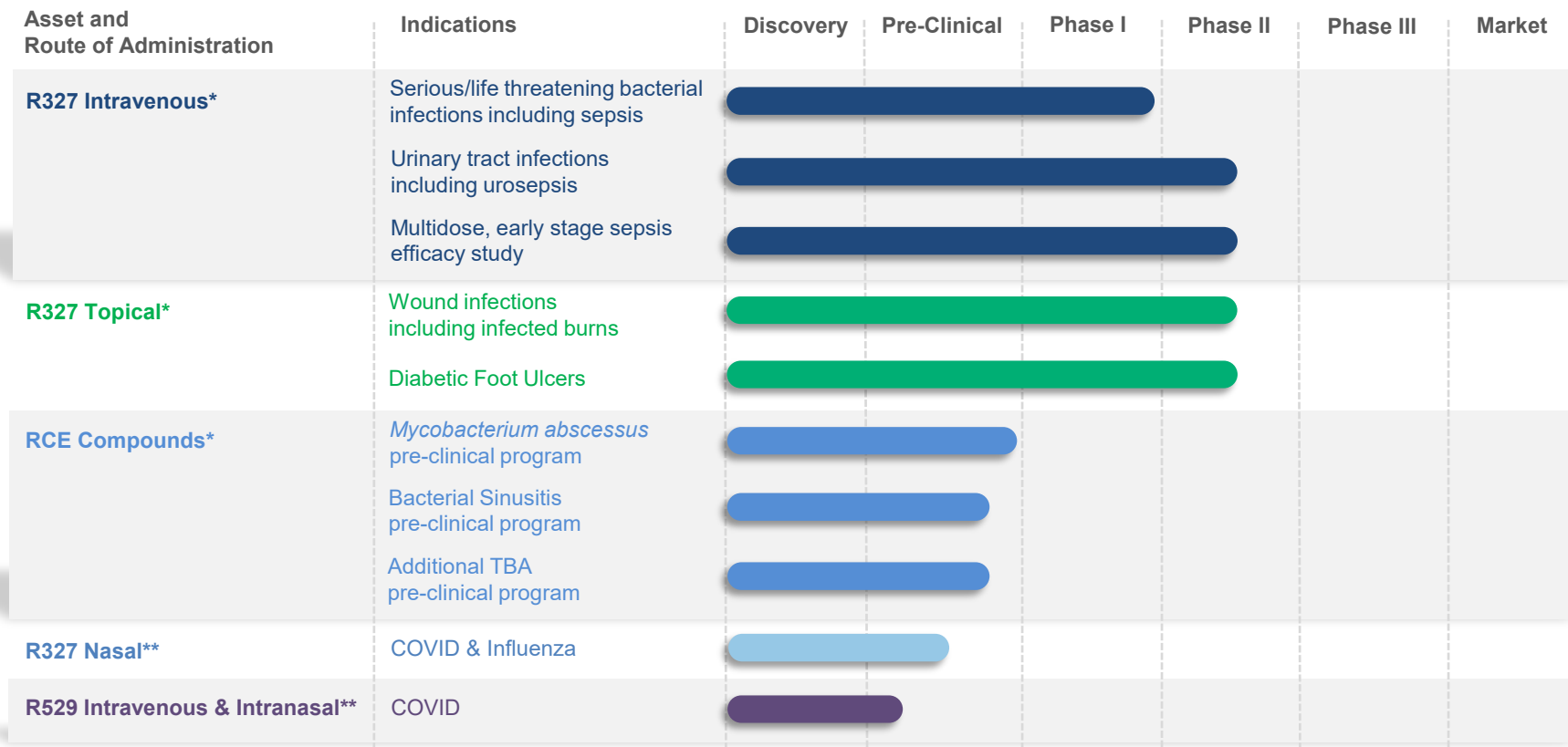
A Versatile Technology Platform

- Biotech company developing **Anti-infectives** targeting both bacterial and viral indications
- **Strong IP** and **own manufacturing** capability
- Qualified Infectious Disease Product designation
 - 10 years market exclusivity plus fast track approval*
- **Versatile delivery platform** – oral, intravenous and topical formulations
- Designed to safely provide treatment **without developing resistance** over time
- Multiple infectious disease opportunities with RECCE® 327



Strong Pipeline

Over Various Indications and Upcoming Inflection Points



*Anti-bacterial program

**Anti-viral program

Sepsis – it's a big problem!



48.9 billion incident cases of **sepsis** recorded worldwide¹

11 million sepsis-related **deaths** recorded²



One in three patients who **die** in hospital have sepsis³

What is **Sepsis**?

Sepsis is a life-threatening inflammatory response to infection that has spread in the body.

Economic Impact

Is the **most expensive condition to treat** in the last 8 years⁵.

Double the average cost per stay across all other conditions⁵.

Social Impact

Kills more people in the US than **prostate, breast cancer** and **HIV/AIDS** combined⁴.

Currently no drug therapies specifically for the treatment of sepsis⁶.



Sepsis Patient Journey



Patient Presents at the Hospital

- 1/3 of patients present non-specific symptoms, leading to delayed treatment and high mortality rate.
- Mortality from **sepsis** increases by as much as 8% for every hour that treatment is delayed.
- Cost of **sepsis** care for inpatient admissions and skilled nursing facility: in-patient rehab medical treatment centre admissions was more than USD \$62bn/year (USD \$170m/day).

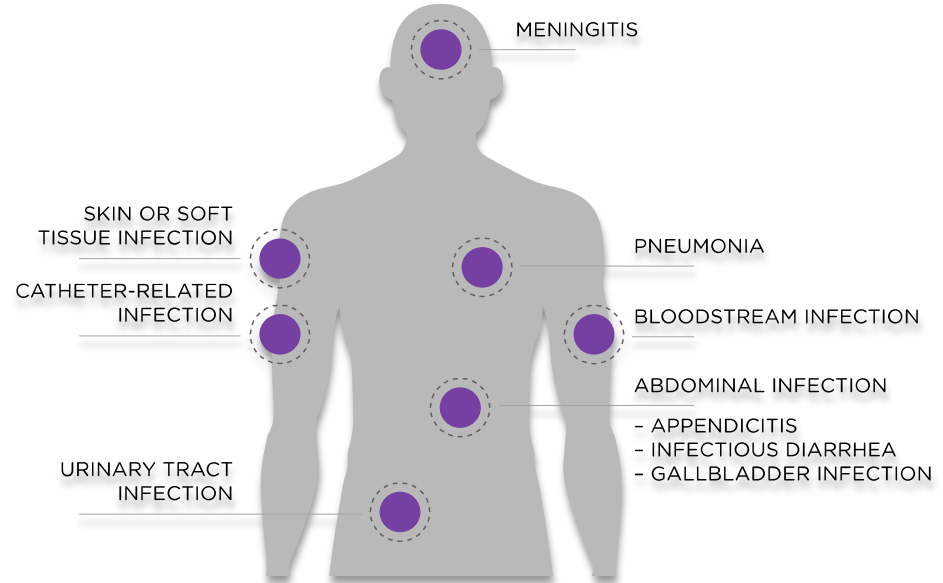


Current Treatment Paradigm

- Introducing broad-spectrum antibiotic (s)
- Running antibiograms
- Adjusting antibiotics based on antibiogram results



Early treatment with the correct antibiotic is key to improving patient outcome



The Need for a New Class of Antibiotics: Synthetic Anti-Infectives



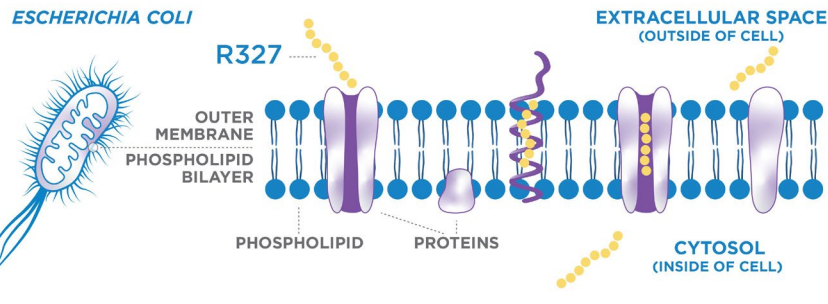
- **NO** pre-formed natural superbugs.
- Entirely **man-made** and designed with purpose.
- **Universal Mechanism of Action** - does not succumb to resistance.
- **Broad Spectrum capability** and maintains its activity even with repeated use.
- **Empowers clinicians** to confidently and quickly administer an effective antibiotic at first patient presentation.
- On-track to be the only **global clinical stage company** whose drug is shown to be **efficacious** against the full suite of **ESKAPE pathogens**.



Independent Study Undertaken on R327 MoA¹

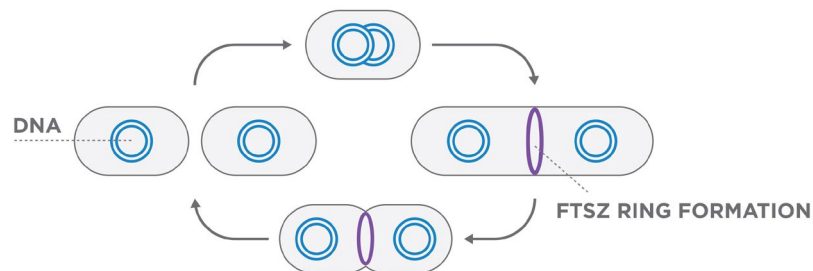
By Leading Experts in Bacterial MoA Analysis

Stage 1



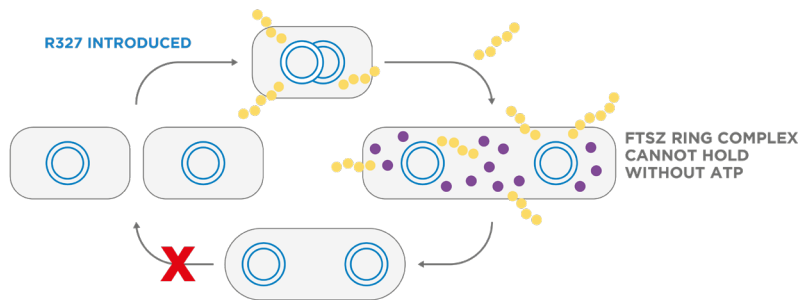
R327 permeabilizes cell membrane and enters the cell

Stage 2



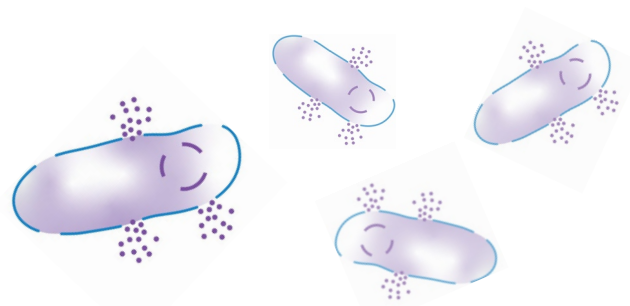
R327 interrupts bacterial cellular energetics via ATP Synthesis

Stage 3



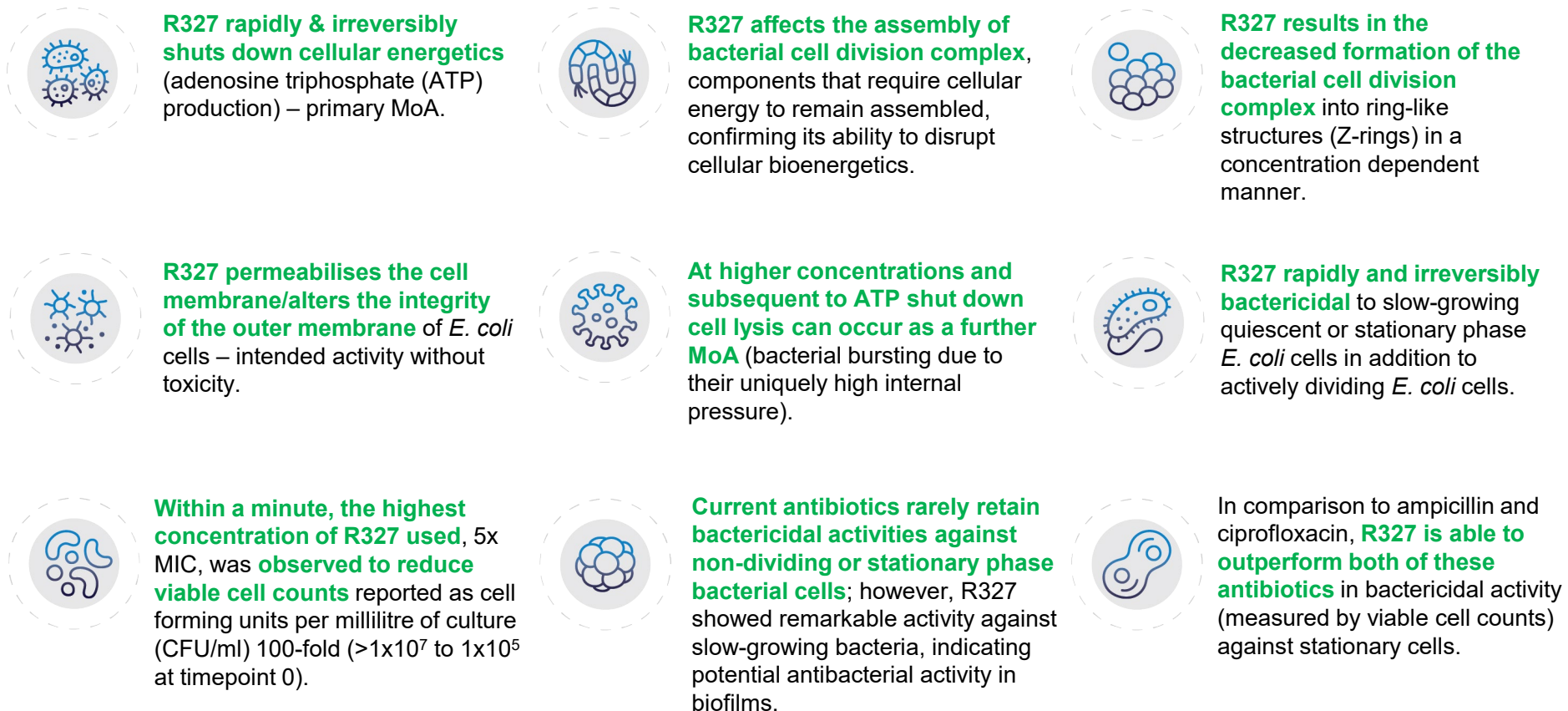
Cellular division & non-dividing cell functions are disrupted

Stage 4



R327 is rapidly and irreversibly bactericidal - at high concentrations causes cell lysis

RECCE[®] 327 Multi-Layered Mechanism of Action¹



RECCE® 327 Activity Against *Escherichia coli*

- *E. coli* grows fast.
Eukaryotic cells healthy and not affected.
- R327 at 3,000 ppm shown to be highly effective against *E. coli* without affecting growing, healthy eukaryotic cells.
- R327 rapidly and irreversibly shuts down the ATP in *E. coli*, not allowing it to divide and grow.

Without R327



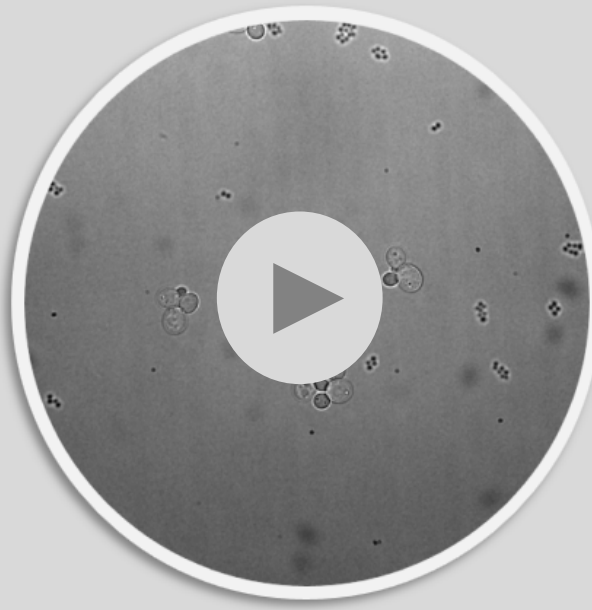
R327 (3,000 ppm)



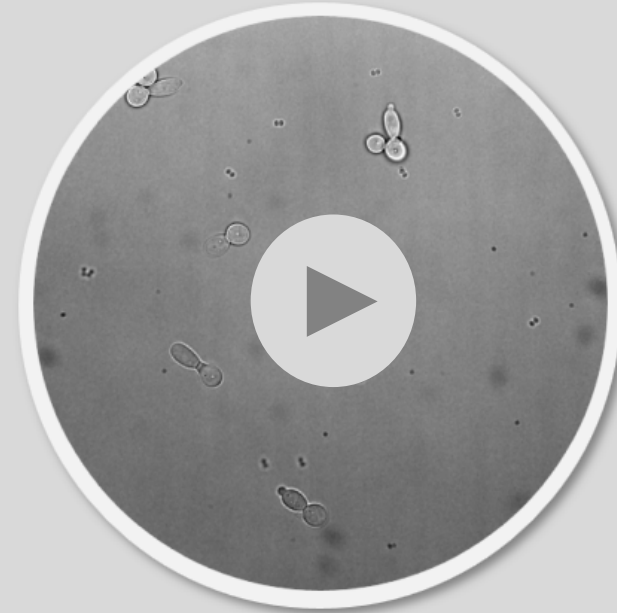
RECCE® 327 Activity Against *Staphylococcus aureus*

- *S. aureus* bacterial growth slower than *E. coli*, not affecting eukaryotic cells.
- **R327 at 2,300 ppm** shows to be highly effective against *S. aureus* without affecting growing, healthy eukaryotic cells.
- **R327 rapidly and irreversibly shuts down the ATP** in *S. aureus*, not allowing it to divide and grow.

Without R327

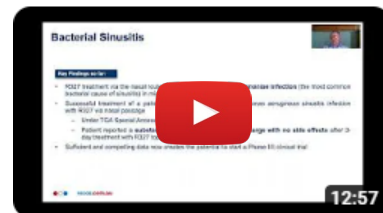


R327 (2,300 ppm)



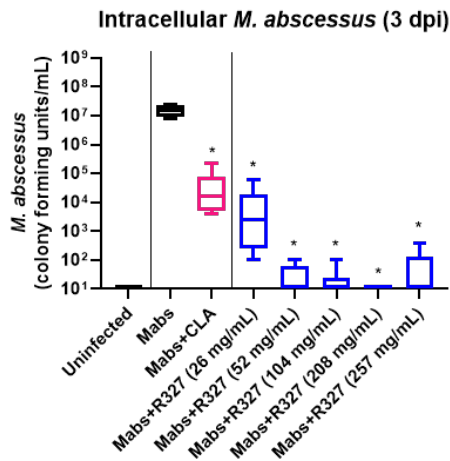
Pre-Clinical Study Outlook

- **Recce's new Anti-Infective Research (AIR) Unit: Fit-for-purpose laboratory space**
 - Located within Murdoch Children's Research Institute
 - Recce will streamline ongoing pre-clinical programs and explore new research development opportunities
 - Dedicated Murdoch Children's team with access to infectious disease and other expertise
- **Mechanism of Action studies**
 - Results confirm that R327 is broad spectrum, bactericidal, effective against growing and non-growing cells

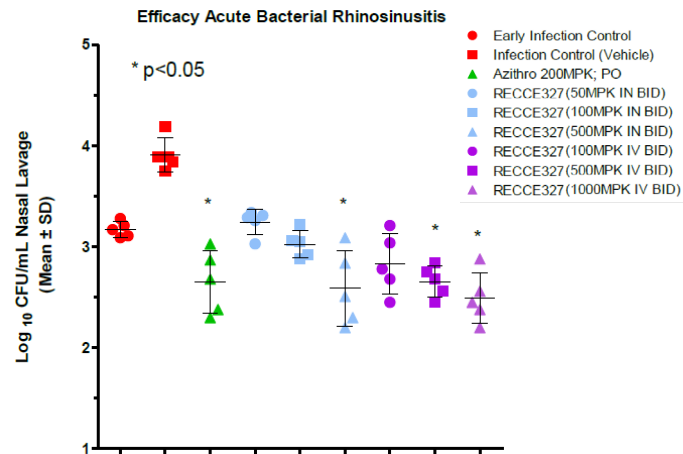
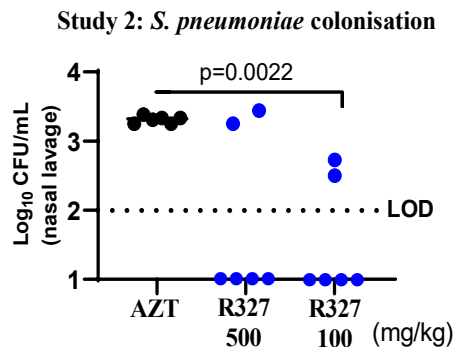


Dr Philip Sutton's Pre-Clinical Update

Mycobacterium abscessus Data



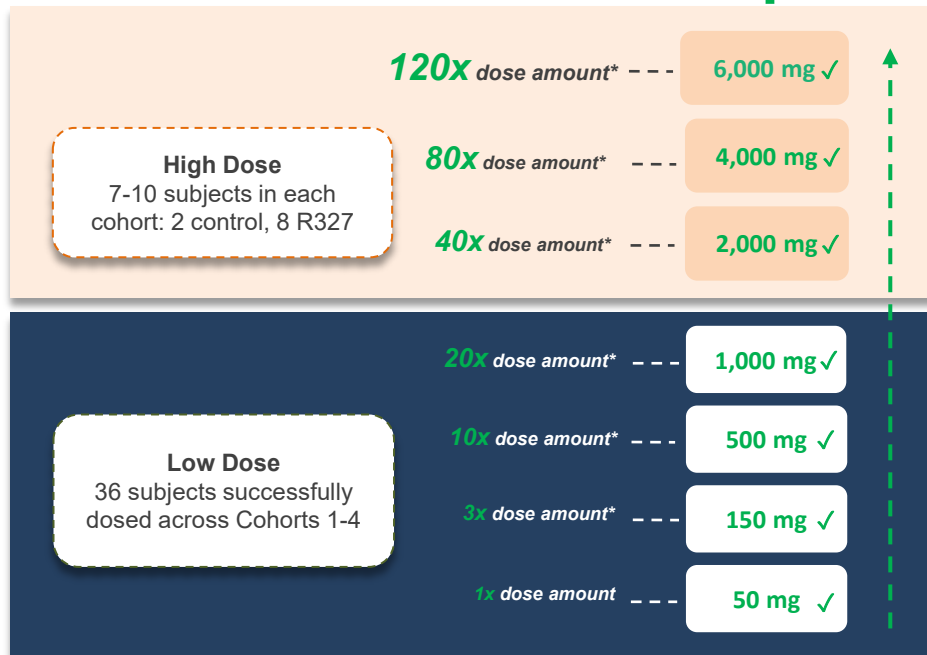
Bacterial Sinusitis Data



Phase I Human Clinical Trial

- Study to assess IV infusion of RECCE® 327 in healthy male subjects as a single ascending dose.
- Randomized, double-blind, placebo-controlled, safety, tolerability and pharmacokinetics study.
- Single dose of a 1-hour via IV infusion at a uniform rate in hospital setting.
- Primary endpoint: vital signs, 12-lead ECG parameters, clinical chemistry, hematology, and urinalysis.

Complete



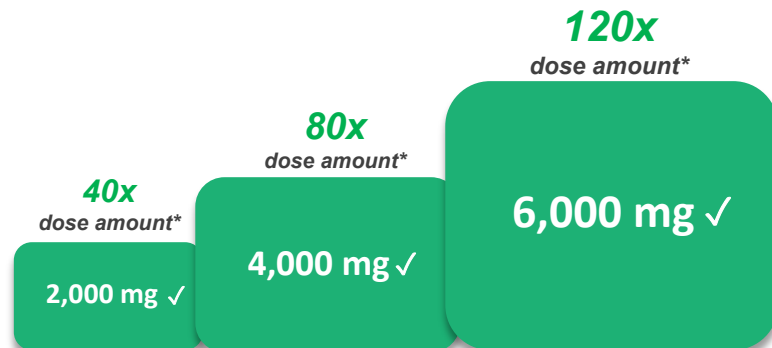
*Dose increase fold based off 50mg



Phase I Human Clinical Trial – ‘High Dose’

Why 6,000mg (R327) over 1 hour infusion?

- Study objectives **achieved** – Phase II preparations are underway
- **R327 dosing broadly in efficacy range** based on animal models – Phase II (efficacy) to determine.
- Phase I (IV Safety/Tolerability) data sets opportunity for multiple Phase II (efficacy) study potential.
- **Data unblinding complete and packaging submission to TGA including request for publication – Q1 2023**

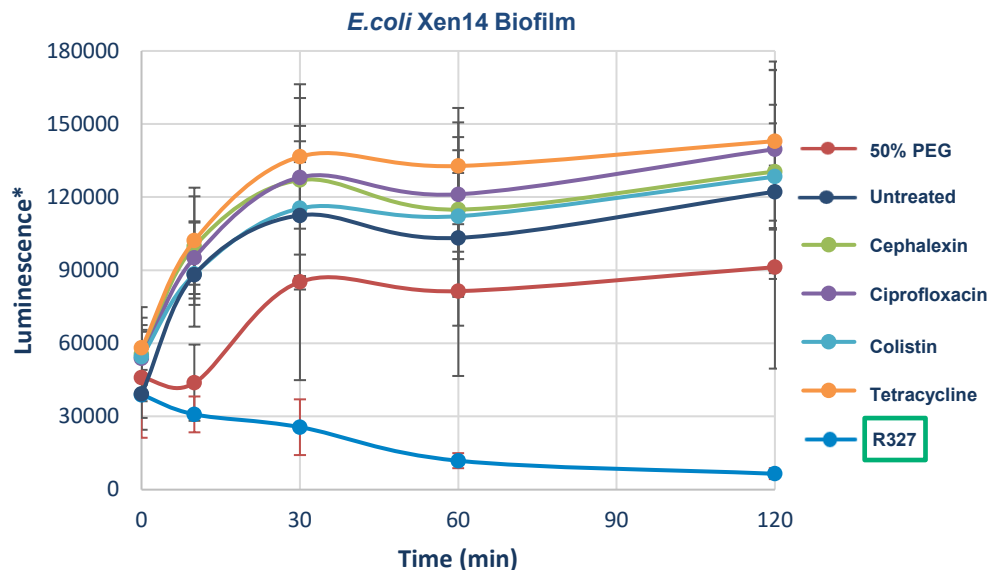


*As a result of **Phase I achievements**,
Phase II preparations are underway in
UTI, Kidney Infection Urosepsis and Sepsis*

*Dose increase fold based off 50mg



R327 faster acting than existing antibiotics – no prolonged exposure needed



- R327 kills pathogenic bacteria at a faster rate.
- R327 designed to work faster than all existing antibiotics, reinforced by MoA work undertaken by experts in their field.

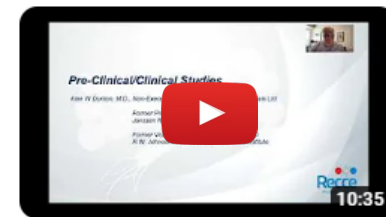
“R327 kills bacteria in conditions where other antibiotics are ineffective.”

- Marc Sharp, PhD, Chief Scientific Officer, Linnaeus Bioscience

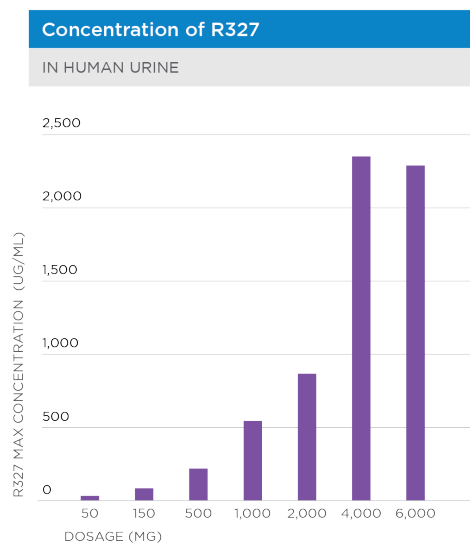
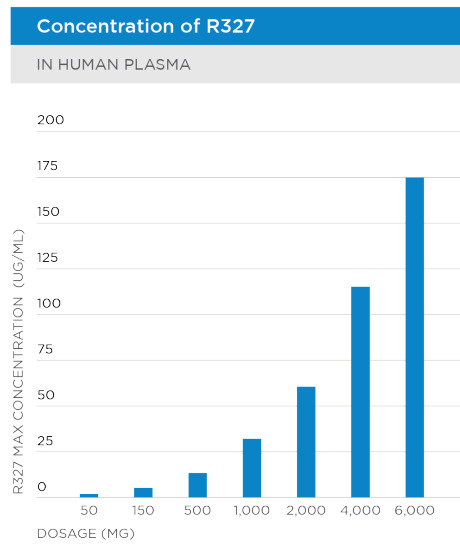
R327 is faster-acting against bacteria than other antibiotics – works quickly, without prolonged cellular exposure times required of other antibiotics (extended exposures commonly associated with systemic toxicity).



Reason for Optimism in Treating UTI/Sepsis



Dr Alan Dunton's Clinical Update



Concentration of R327 in Urine Compared to Plasma

In over 60 healthy subjects

Ratio Urine/Plasma -
15x
13x
15x
17x
14x
20x
13x

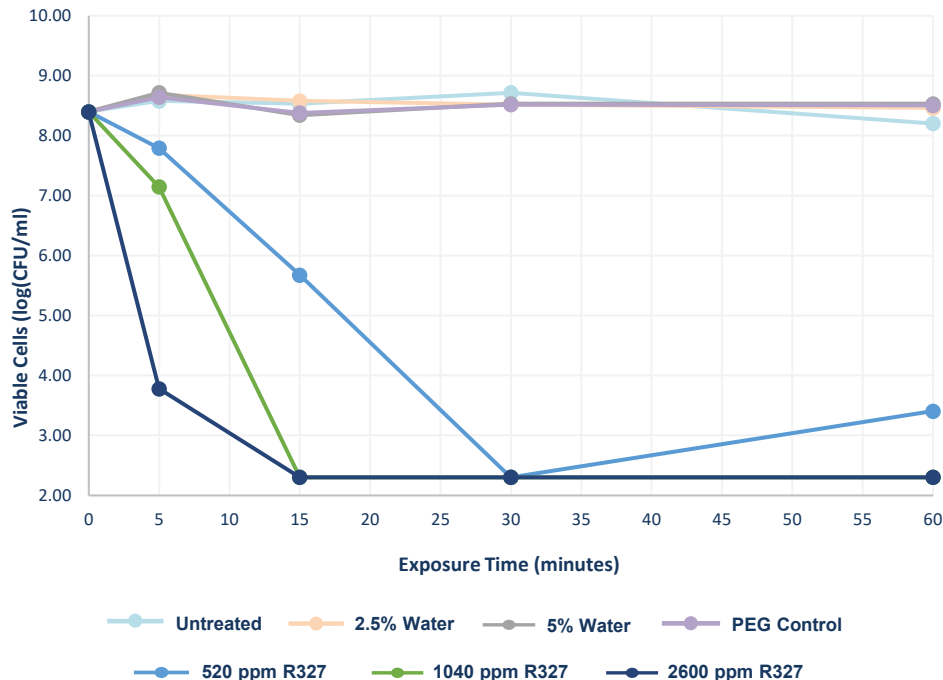
- **R327 primary route of elimination** appears to be through the kidney to the ureters and bladder.
- **High concentrations of R327** noted in the urine of Phase I healthy subjects.
- **Insight consistent** with pre-clinical *in-vivo* kidney and UTI bacterial infection studies.

- **Opportunities for therapeutic** in array of UTIs (uncomplicated UTI - single dose, complicated UTI, recurrent UTI, treatment resistant etc).
- Suggests **broader anti-infective treatment model** in pre-sepsis.



RECCE® 327 Kills Quickly in the Urine

E. coli ATCC 25922 Viable Cells Treated with RECCE® 327 in Urine + 10%LB



- **R327 in the presence of human urine was able to have a fast (near minutes effect against *E. coli* and irreversible**
- **Bacteria could not be ‘washed out’ and regrown**
- R327 capability starting from comparatively low concentrations
- Achieved 6-log reduction in viable cell count

Understanding logs (example of a small colony of 1 million MRSA bacteria)*

A 1-log kill reduces the colony to 100,000 MRSA bacteria after a 90% reduction

A 2-log kill reduces the colony to 10,000 bacteria after a 99% reduction

A 3-log kill reduces the colony to 1,000 bacteria after a 99.9% reduction

A 4-log kill reduces the colony to 100 bacteria after a 99.99% reduction

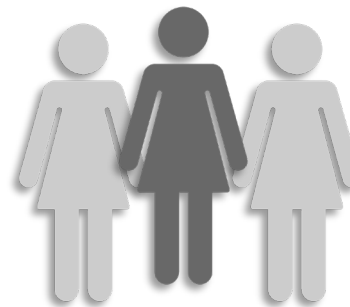
A 5-log kill reduces the colony to 10 bacteria after a 99.999% reduction

A 6-log kill reduces the colony to 1 MRSA bacterium after a 99.9999% reduction

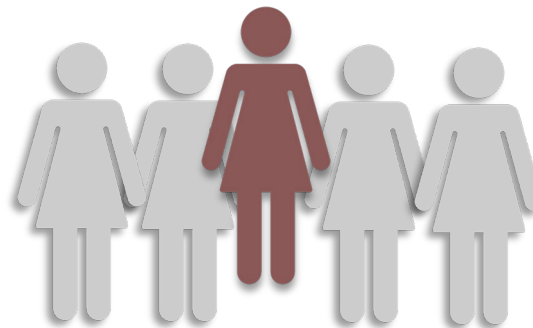


Background on UTIs

- **Urinary tract infection (UTI)** is **one of the most common infectious diseases**
- The most common pathogen causing UTIs is *Escherichia coli* (*E. coli*) with 62%
 - The **resistance** among the **isolates of *E. coli*** are: ampicillin (86%), amoxicillin (76%), tetracycline (71%), trimethoprim-sulfamethoxazole (64%), cephalexin (61%), and cefalotin (60%)
- **Globally, more than 404.6 million individuals had UTIs in 2019**
 - USD \$6 billion dollars in direct health care expenditure
 - Previous years have demonstrated the likelihood of antibiotics killing most UTIs is rapidly dropping



One in three uncomplicated UTIs in young healthy women are Bactrim-resistant



One in five are resistant to five other common antibiotics.



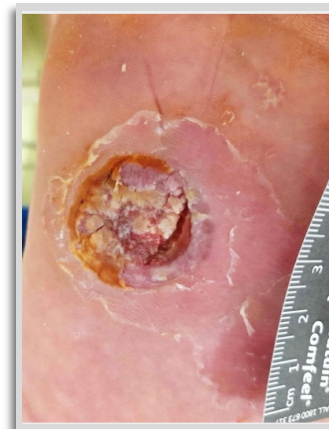
Topical RECCE® 327 – Phase I/II

Patient examples from ongoing Burn Wound trial

- Patients suffered major burn injury.
- Multiple bacterial species in and surrounding wound.
- Growth swabs with organisms including pathogens from the ESKAPE group of bacteria.
- **Post R327 treatment: healthy skin growth return, reduced swelling and infection, indications of tissue penetration to underlying infection.**
- Building upon the success of these results, the Company has built out its topical treatment programs to include a new Phase II clinical study for Diabetic Foot Ulcer infections.
- *Domestic and International interest in study and study site expansion progressing, with expected advancement Q1 2023*



Pre-treatment, significant
bacterial infection



Post R327 **treatment**



Phase I/II Diabetic Foot Ulcer (DFU) Clinical Trial



Clinical Trial Overview

- **Human Research Ethics approval received**
- Phase I/II to assess safety and efficacy of R327 on mild skin and soft tissue diabetic foot infections.
- Clinical trial to start at **South West Sydney Limb Preservation and Wound Research Unit**, located at the **Ingham Institute of Medical Research**.
- Unit selected for its **innovative** and **ground-breaking focus** on wounds of the limbs and limb loss, an **under-researched area** in Australian healthcare.



Market Opportunity

- The total **medical cost** for treating diabetic foot diseases in the United States is **US \$9-13 billion every year¹**.
- Studies in the US have shown between **14-24% percent of patients with diabetes** who develop a **foot ulcer** will **require an amputation**, and foot ulceration precedes **85% of diabetes-related amputations²**.
- **Sydney's South West** also has one of the **highest prevalence rates of diabetes in NSW** and complications from this disease can significantly impact people's quality of life.



Patents

Four families across all major markets

Filed	Patent Family 1	Expiry	Patent Family 2	Expiry	Patent Family 3	Expiry
Australia	✓	2028	✓	2037	Accepted	2037
USA	✓	2029	✓	2037	✓	2037
Europe	✓	2028	✓	2037	✓	2037
Germany	✓	2028	✓	2037	✓	2037
Spain	✓	2028	✓	2037	✓	2037
France	✓	2029	✓	2037	✓	2037
UK	✓	2028	✓	2037	✓	2037
Italy	✓	2028	✓	2037	✓	2037
Sweden	✓	2028	✓	2037	✓	2037
Japan	✓	2028	✓	2037	✓	2037
China	✓	2028	Pending	2037	✓	2037
HK	Pending	2028	Pending	2037	✓	2037

Family 1 group relates to the Company's Unique and Highly Economical Manufacturing Process and use of the Polymer in Treatment of Diseases.

Family 2 relates to the Method of Manufacture, Administration and Application to Treat a Broad Range of Common Human Infections.

Family 3 relates to a Method of Treatment of a Broad Range of Viral Infections, particularly Parenteral Viral Infection.

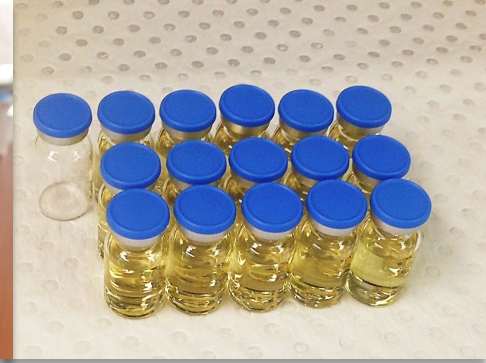
Recce's patent portfolio contains over 40 patents and patent applications in the world's major markets.

Country	Title	Case_Status	Grant_Date	Applicant	Family
Australia	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	25/08/2011	Recce Pharmaceuticals Ltd	Family 1
China	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	25/11/2015	Recce Pharmaceuticals Ltd	Family 1
France	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	7/10/2015	Recce Pharmaceuticals Ltd	Family 1
Germany	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	7/10/2015	Recce Pharmaceuticals Ltd	Family 1
Italy	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	7/10/2015	Recce Pharmaceuticals Ltd	Family 1
Japan	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	3/10/2014	Recce Pharmaceuticals Ltd	Family 1
Spain	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	7/10/2015	Recce Pharmaceuticals Ltd	Family 1
Sweden	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	7/10/2015	Recce Pharmaceuticals Ltd	Family 1
UK	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	7/10/2015	Recce Pharmaceuticals Ltd	Family 1
USA	ANTI-MICROBIAL POLYMERS AND THEIR COMPOSITIONS	Granted	1/09/2015	Recce Pharmaceuticals Ltd	Family 1
Australia	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	8/11/2018	Recce Pharmaceuticals Ltd	Family 2
China	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Response Lodged		Recce Pharmaceuticals Ltd	Family 2
France	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	28/08/2019	Recce Pharmaceuticals Ltd	Family 2
Germany	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	28/08/2019	Recce Pharmaceuticals Ltd	Family 2
Italy	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	28/08/2019	Recce Pharmaceuticals Ltd	Family 2
Japan	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	25/10/2019	Recce Pharmaceuticals Ltd	Family 2
Spain	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	28/08/2019	Recce Pharmaceuticals Ltd	Family 2
Sweden	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	28/08/2019	Recce Pharmaceuticals Ltd	Family 2
UK	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	28/08/2019	Recce Pharmaceuticals Ltd	Family 2
USA	COPOLYMER AND METHOD FOR TREATMENT OF BACTERIAL INFECTION	Granted	12/03/2019	Recce Pharmaceuticals Ltd	Family 2
Australia	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Accepted		Recce Pharmaceuticals Ltd	Family 3
China	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	22/06/2021	Recce Pharmaceuticals Ltd	Family 3
France	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	21/04/2021	Recce Pharmaceuticals Ltd	Family 3
Germany	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	21/04/2021	Recce Pharmaceuticals Ltd	Family 3
Hong Kong	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	25/02/2022	Recce Pharmaceuticals Ltd	Family 3
Italy	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	21/04/2021	Recce Pharmaceuticals Ltd	Family 3
Japan	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	18/12/2020	Recce Pharmaceuticals Ltd	Family 3
Spain	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	21/04/2021	Recce Pharmaceuticals Ltd	Family 3
Sweden	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	21/04/2021	Recce Pharmaceuticals Ltd	Family 3
United Kingdom	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	21/04/2021	Recce Pharmaceuticals Ltd	Family 3
USA	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Granted	29/06/2021	Recce Pharmaceuticals Ltd	Family 3
USA	ANTI-VIRUS AGENT AND METHOD FOR TREATMENT OF VIRAL INFECTION	Filed		Recce Pharmaceuticals Ltd	Family 3

In-house Manufacturing Capabilities

Manufacturing facility in Sydney's Macquarie Park

- Raw materials plentiful and cheap – few \$/Kg
- No expensive waste – 99.9% product yield
- Automated manufacture process taking approx. 1 hour
- 500 doses per fully automated run
- Quality and Quantity demonstrated capability to support present and future human clinical trials.
- Facility built to pharmaceutical specification.
- Packaging and labelling to international standards



Recce Pharmaceuticals Ltd – Capital Structure

Snapshot

Tickers ASX:RCE, FSE:R9Q

Market Cap (approx.) **AUD \$102 million**
Priced at AUD \$0.572/share

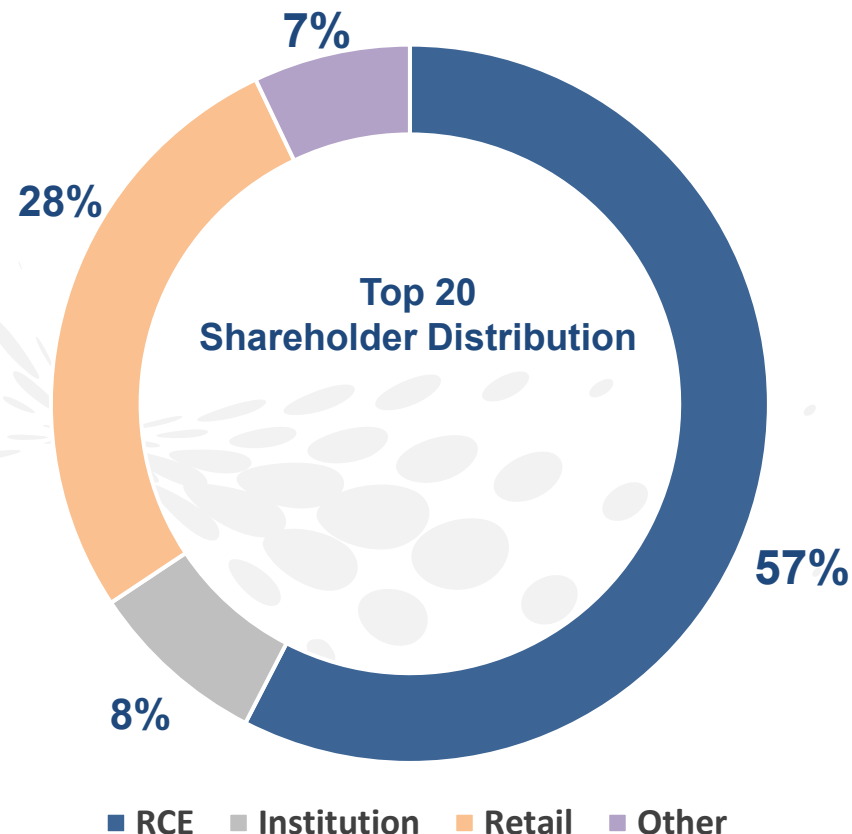
Cash and deposits* **AUD \$8.05 million****
30 January 2023

Outstanding shares **178.18 million**

Average daily volume **57.6k**
3 months

Debt **Nil**

**Includes cash balance of \$A1.84m and A\$6.21m from R&D rebate



Upcoming Clinical Milestones

- ***In-vivo pre-clinical***

- Pre-Sepsis UTI Models in Rats ✓

- **Phase I clinical trials**

- R327 I.V. Single Dose, Safety/Tolerability/PK study in healthy subjects ✓

- **Phase II UTI clinical trial (Pre-Sepsis)**

- Single (as now completed Phase I) efficacy study – Q1 2023
- Multiple-dose treatment of UTIs - complicated/resistant/chronic/etc. H1 2023

- **Phase Ib/Ila Sepsis clinical trial**

- R327 I.V. Multiple Dose, Safety/Tolerability/PK study in healthy subjects (First patient dosing H1 2023)
- Multiple-Dose efficacy study in **urosepsis*** (sepsis derived from UTI infections) – efficacy signal

- **Phase II Diabetic Foot Ulcer (DFU) clinical trial**

- R327 as a spray-on (topical) broad-spectrum antibiotic for mild skin and soft tissue DFU (First patient dosing expected Q1 2023)



Michele Dilizia Scientific Strategy Update



Summary



Proprietary **new class of anti-infectives** against bacteria and viruses, protected by Composition of Matter Patent.



Fast development plans initially targeting: **Sepsis, UTI, Burn wounds, Diabetic Foot Ulcers, COVID-19** and a suite of pre-clinical indications.



Strong pre-clinical data package demonstrating **high bactericidal activity** combined with **very good safety** at expected human therapeutic range.



State of the Art manufacturing capacities ensuring **highly attractive manufacturing costs and scalability**.



Multiple Phase I, Phase II and Phase III clinical programs, addressing unmet medical needs



Thank you

James Graham

Managing Director and Chief Executive Officer

Recce Pharmaceuticals Ltd

ASX:RCE; FSE:R9Q

☎ +61 2 9256 2572

✉ james.graham@recce.com.au



recce.com.au