



ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

Friday 24th February, 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OZZ Resources (ASX: OZZ, OZZ Resources or Company) has completed the issue by way of allotment in the Company of 7,000,000 fully paid ordinary shares in the capital of the Company (Shares). The shares were issued at \$0.05 per share to raise \$350,000 as a placement in accordance with a Lead Manager and Broker Agreement with CPS Capital Group Pty Ltd ("CPS"), an Appendix 2A was lodged with ASX on 22 February 2023.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

This ASX announcement has been authorised for release by the Board of Directors of OZZ Resources Limited.

ENDS