



Announcement Summary

Entity name

CATALYST METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 24, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYL	ORDINARY FULLY PAID	50,262,872	24/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALYST METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54118912495

1.3 ASX issuer code

CYL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/2/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jan-2023 11:53	New - Proposed issue of securities - CYL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

This issue represents the scrip consideration for acceptances received under the Catalyst bid for Vango Mining Limited shares under the Bidder's Statement dated 10 January 2023 (as varied and supplemented from time to time) for the period from 16 January 2023 to 22 February 2023. Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CYL : ORDINARY FULLY PAID

Issue date

24/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

50,262,872

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

This issue represents the scrip consideration for acceptances received under the Catalyst bid for Vango shares under the Bidders Statement dated 10 January 2023 for the period 16.01.23 to 22.02.23.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.330000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	148,719,020

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAP : OPTION EXPIRING 30-NOV-2024 EX NIL	250,000
CYLAQ : PERFORMANCE RIGHTS	2,500,000