

## NOTICE UNDER SECTION 708A

Piedmont Lithium Inc. (“Piedmont” or the “Company”) (Nasdaq:PLL; ASX:PLL) issued a total of 1,096,535 shares of common stock in the Company (“New Securities”) (equal to 109,653,500 CHESS Depositary Interests (“CDIs”)) on February 24, 2023 pursuant to a subscription agreement entered into with LG Chem, Ltd. Please refer to the ASX announcement dated February 17, 2023 for further details on the equity investment.

The New Securities will be quoted on NASDAQ, but may be converted into CDIs in the Company quoted on ASX at any time by the relevant holder. The Company seeks to rely on an exemption under section 708A of the *Corporations Act 2001 (Cth)* (“Corporations Act”) with respect to the sale of any CDIs which are issued on conversion of the New Securities (in the instance that such conversion occurs).

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act as modified by ASIC Class Order 14/827 that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorized for release by the Company’s Secretary, Mr. Bruce Czachor.

For further information, contact:

**Erin Sanders**  
SVP, Corporate Communications &  
Investor Relations  
T: +1 704 575 2549  
E: [esanders@piedmontlithium.com](mailto:esanders@piedmontlithium.com)

**Tristan Everett**  
Media Inquiries  
T: +61 403 789 096  
E: [tristan.everett@automicgroup.com.au](mailto:tristan.everett@automicgroup.com.au)