

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme **ATHENA RESOURCES LIMITED**ACN/ARSN **113 758 900****1. Details of substantial holder (1)**Name **Peter John Newcomb**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **31/01/2023**The previous notice was given to the company on **16/08/2021**The previous notice was dated **17/08/2021****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
31/01/23	Peter John Newcomb	Dilution	Nil	Nil	Nil

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Peter John Newcomb	28 Thomas Street, Nedlands, WA 6009

Signatureprint name **Peter John Newcomb**

capacity

sign here

date **27/02/2023**