

27 February 2023

The Manager
Market Announcements Office
ASX Limited
Central Park
Level 152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

TAKEOVER BID BY GENESIS MINERALS LIMITED FOR DACIAN GOLD LIMITED – NOTICE UNDER ASX LISTING RULE 3.4.2

The off-market takeover bid by Genesis Minerals Limited (ACN 124 772 041) (Genesis) for Dacian Gold Limited (ACN 154 262 978) (**Dacian**) closed at 5:00pm (Perth time) on Monday, 20 February 2023 with Genesis holding 80.08% of the fully paid ordinary shares of Dacian.

For the purposes of ASX Listing Rule 3.4.2, Dacian attaches the following information to this letter:

- (a) a distribution schedule for Dacian in accordance with Listing Rule 4.10.7; and
- (b) a list of the 20 largest shareholders in Dacian in accordance with Listing Rule 4.10.9.

Yours faithfully

Dacian Gold Limited



Derek Humphry
Company Secretary

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Shareholders distribution schedule in accordance with Listing Rule 4.10.7:

Distribution	Number of Shareholders	Number of Shares Held	% of Shares
1 - 1,000	646	241,519	0.02
1,001 - 5,000	1,063	2,930,350	0.24
5,001 - 10,000	488	3,780,943	0.31
10,001 - 100,000	839	28,225,224	2.32
100,001 Over	137	1,181,622,902	97.11
Totals	3,173	1,216,800,938	100.00

List of 20 largest shareholdings in accordance with Listing Rule 4.10.9:

Shareholder Name	Number of Shares Held	% of Shares
GENESIS MINERALS LIMITED	974,446,032	80.08
ARGONAUT SECURITIES (NOMINEES) PTY LTD <ASPL CLIENT NO3 A/C>	89,275,480	7.34
DEUTSCHE BALATON AKTIENGESELLSCHAFT	23,110,314	1.90
ALIANDA OAKS PTY LTD <RESOURCE SURVEYS INVEST A/C>	16,800,366	1.38
2INVEST AG	16,073,390	1.32
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	12,481,235	1.03
CITICORP NOMINEES PTY LIMITED	5,877,852	0.48
J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	3,717,929	0.31
MR RODNEY FOSTER + MRS DEBRA FOSTER <R & D FOSTER SUPER FUND A/C>	1,548,220	0.13
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	1,450,839	0.12
MINICO PTY LTD	1,300,000	0.11
MR GRANT RITCHIE + MRS MELANIE RITCHIE <RITCHIE FAMILY SUPER A/C>	1,200,000	0.10
BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	1,167,795	0.10
BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE A/C>	1,080,369	0.09
MR GEORGE SCOTT MILLING + MRS STEPHANIE MAY MILLING <MILLING SUPER FUND A/C>	1,078,956	0.09
LAYUTI PTY LTD <THE MOUATT SUPER FUND A/C>	1,068,888	0.09
EL DOR ENTERPRISES PTY LTD <EL DOR FAMILY A/C>	1,015,877	0.08
MRS KATHRYN-ANNE HOPKINS	1,010,000	0.08
MRS INDRA LOUISE HUNTER	1,000,000	0.08
MR CYRUS MOTTRAM THISTLETON	1,000,000	0.08
Top 20 holders of Ordinary Fully Paid Shares	1,155,703,542	94.98