

27 February 2022

ASX: EMC

DIRECTORS

Mark Caruso
Robert Downey
David Argyle
Kim Wainwright

CAPITAL STRUCTURE

106.4 million shares
5.9 million listed options
3.1 million unlisted options
10.2 million performance rights

PROJECTS

Revere (WA)*
Mt Edon (WA)**
Ninghan (WA)
Rover (WA)
Mt Dimer (WA)
Yarbu (WA)

**JV – EMC at 51% earning up to 90%*

***JV – EMC at 51% earning up to 100%*

Everest Metals Corporation Ltd

ACN 119 978 013
Suite 4.02, Level 4
256 Adelaide Terrace
Perth WA 6000
Phone: +61 (08) 9468 9855
enquiries@everestmetals.au
www.everestmetals.au

Results of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, the Company confirms the voting results off all resolutions put to the General Meeting of Everest Metals Corporation Limited shareholders on 24 February 2023 which were all put to a poll.

Details of the instructions given to validly appointed proxies in respect of each resolution and the poll results are attached.

The Board of Everest Metals Corporation Limited authorised the release of this announcement to the ASX.

For further information please contact:

Dale Hanna
Company Secretary

Phone: +61 (08) 9468 9855

Email: enquiries@everestmetals.au

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. ISSUE OF SHARES TO ENTELECHY – MT EDON PROJECT	Ordinary	26,242,120 93.90%	1,365,179 4.89%	337,838 1.21%	37,380	26,579,958 95.11%	1,365,179 4.89%	37,380	Carried
2. ISSUE OF SHARES TO ENTELECHY – REVERE GOLD PROJECT	Ordinary	26,242,120 93.90%	1,365,179 4.89%	337,838 1.21%	37,380	26,579,958 95.11%	1,365,179 4.89%	37,380	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.