



## Announcement Summary

**Entity name**

SPLITIT PAYMENTS LTD

**Date of this announcement**

Monday February 27, 2023

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Option exercisable at \$0.18; expiring 20 January 2028; subject to vesting conditions	181,818	27/02/2023
New class - code to be confirmed	Option exercisable at \$0.19; expiring 8 February 2028; subject to vesting conditions	90,909	27/02/2023
New class - code to be confirmed	Option exercisable at \$0.18; expiring 21 January 2028; subject to vesting conditions	90,909	27/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPLITIT PAYMENTS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

629557982

**1.3 ASX issuer code**

SPT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/2/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Option exercisable at \$0.18; expiring 20 January 2028; subject to vesting conditions

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Dawn Halbrooks Robertson	Specialist Nominees Pty Limited	90,909
Thierry Denis	T&C Denis Pty Ltd <Denis Family A/C>	90,909

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access_token=83ff96335c2d45a094df02a206a39ff4)

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	20/1/2028



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SPT : Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgybj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83)

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

181,818

**ASX +security code**

New class - code to be confirmed

**+Security description**

Option exercisable at \$0.19; expiring 8 February 2028; subject to vesting conditions

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

27/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Dawn Halbrooks Robertson	Specialist Nominees Pty Limited	90,909

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

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[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.19000000	8/2/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SPT : Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83ff96335c2d45a094df02a206a39ff4)

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

90,909

**ASX +security code**

New class - code to be confirmed

**+Security description**

Option exercisable at \$0.18; expiring 21 January 2028; subject to vesting conditions

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Jan Oliver Koelble	Jan Oliver Koelble	90,909

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	21/1/2028



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SPT : Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgybj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83)

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

90,909

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	532,747,383
SPTO : OPTION EXPIRING 05-APR-2025	30,177,515

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAAD : OPTION EXPIRING 05-APR-2025 EX \$0.20	30,177,515
SPTAM : PERFORMANCE RIGHTS	38,868,506
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAAC : OPTION EXPIRING 18-JUL-2027 EX \$0.21	1,000,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	2,420,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,450,320
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAY : OPTION EXPIRING 20-JAN-2027 EX \$0.31	181,818
SPTAZ : OPTION EXPIRING 08-FEB-2027 EX \$0.28	90,909



SPTAX : OPTION EXPIRING 13-APR-2024 EX \$0.50	600,000
SPTAAA : OPTION EXPIRING 21-JAN-2027 EX \$0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX \$0.249	2,990,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668
New class - code to be confirmed : Option exercisable at \$0.18; expiring 20 January 2028; subject to vesting conditions	181,818
New class - code to be confirmed : Option exercisable at \$0.19; expiring 8 February 2028; subject to vesting conditions	90,909
New class - code to be confirmed : Option exercisable at \$0.18; expiring 21 January 2028; subject to vesting conditions	90,909



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/4/2021