

FENIX RESOURCES LIMITED

ABN 68 125 323 622

APPENDIX 4D

FOR THE HALF-YEAR ENDED 31 DECEMBER 2022

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FOR THE HALF-YEAR ENDED 31 DECEMBER 2022

Details of the reporting period and the previous corresponding period

Current period:	Half-Year ended 31 December 2022
Prior corresponding period:	Half-Year ended 31 December 2021

Results for Announcement to the Market

Key information	31 December 2022 \$	31 December 2021 \$	Change %
Revenue from continuing operations	85,043,188	114,604,156	(26%)
Profit after income tax expense from continuing operations	10,934,871	13,965,573	(22%)
Net profit after tax attributable to owners	10,934,871	13,965,573	(22%)

Details of dividends

Fenix has not declared an interim dividend for the half year ended 31 December 2022.

Net tangible assets per ordinary share

	31 December 2022 \$	31 December 2021 \$
Net tangible assets per ordinary shares in issue	0.14	0.21

Change of control of entities

On 22 July 2022, Fenix consolidated 100% ownership of Fenix-Newhaul via the acquisition of the remaining 50% interest in the business. Prior to the date of acquisition, whilst Fenix's interest in the Fenix-Newhaul business was accounted for as a joint venture, Fenix recognised \$7,709,379 in profit during the period from the Fenix-Newhaul business. Post the date of acquisition, Fenix recognised \$2,749,275 in profit during the period. In the prior corresponding period, Fenix recognised a profit of \$2,083,655 from the Fenix-Newhaul joint venture. Profits / losses generated from the Schwarze Brothers Pty Ltd business were not material to Fenix.

Associates and joint venture entities

Name of entity	Place of business/ country of incorporation		% of ownership interest %
Fenix-Newhaul Pty Ltd	Western Australia	31 December 2021	50
		31 December 2022	100
Schwarze Brothers Pty Ltd	Western Australia	31 December 2021	40
		31 December 2022	40

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Other disclosure requirements

This Appendix 4D should be read in conjunction with the interim financial report lodged with ASX on 27 February 2023. The interim financial report is based on financial statements which have been subject to a review by Grant Thornton. It does not include all the notes of the type normally included in an annual financial report. Accordingly, the interim financial report should be read in conjunction with the annual financial report for the year ended 30 June 2022 and any public announcements made during the reporting period by the Company in accordance with the continuous disclosure requirements of the ASX Listing Rules and Corporations Act 2001.

John Welborn

Chairman Perth 28 February 2023

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