

ASX RELEASE

28 February 2023

Results of General Meeting

Toro Energy Limited (ASX:TOE) (**Toro** or the **Company**) wishes to advise the outcome of resolutions put to Shareholders at a General Meeting (**Meeting**) held earlier today.

All resolutions put to Shareholders at the Meeting were duly passed by a poll conducted at the meeting.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the Company provides the results of the Meeting voting in the attached summary.

This announcement was authorised for issue by the board of Toro Energy Limited.

Katherine Garvey
Legal Counsel and Company Secretary, Toro Energy Limited.
60 Havelock Street, West Perth WA 6005

FURTHER INFORMATION:

Richard Homsany	Toro Energy	08 9214 2100
Katherine Garvey	Toro Energy	08 9214 2100

TORO ENERGY LIMITED

ABN 48 117 127 590
Meeting Date: Tuesday, February 28, 2023
Meeting Time: 10.00 AM WST



Resolution	Valid Proxy Appointment				Votes Cast on Poll			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - RATIFICATION OF PREVIOUS ISSUE OF SHARES UNDER PLACEMENT (LISTING RULE 7.1)	1,046,855,857	29,540,600	15,642,672	672,742	1,130,315,920 (97.45 %)	29,540,600 (2.55 %)	672,742	Carried
2 - APPROVAL FOR ISSUE OF OPTIONS	1,034,022,422	37,627,812	20,562,672	498,965	1,122,402,485 (96.76 %)	37,627,812 (3.24 %)	498,965	Carried
3 - APPROVAL OF DIRECTOR PARTICIPATION IN PLACEMENT - RICHARD HOMSAANY	1,053,593,747	40,852,106	19,766,770	951,929	1,140,677,908 (96.54 %)	40,852,106 (3.46 %)	951,929	Carried
4 - APPROVAL OF DIRECTOR PARTICIPATION IN PLACEMENT - MICHEL MARIER	1,053,565,647	40,860,206	19,786,770	951,929	1,141,169,808 (96.54 %)	40,860,206 (3.46 %)	951,929	Carried



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System