

28th February 2023

The Manager
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam,

TAKEOVER BID BY STRIKE WEST HOLDINGS PTY LTD FOR WARREGO ENERGY LIMITED – NOTICE UNDER ASX LISTING RULE 3.4.1

The off-market takeover bid by Strike West Holdings Pty Ltd (ACN 616 395 398) (**Strike West**), a wholly owned subsidiary of Strike Energy Limited (ACN 078 012 745) (**Strike**) for Warrego Energy Limited (ACN 125 394 667) (**Warrego**) closed at 5:00pm (Perth time) on 13th February 2023 with Strike holding ~30.4% of the fully paid ordinary shares of Warrego.

For the purposes of ASX Listing Rule 3.4.1, Strike attaches the following information to this letter, current as at 27th February 2023:

- (a) Distribution schedules for Strike in accordance with Listing Rule 4.10.7; and
- (b) List of the 20 largest shareholders in Strike in accordance with Listing Rule 4.10.9.

Yours faithfully



Justin Ferravant
Chief Financial Officer & Company Secretary

Distribution schedules in accordance with Listing Rule 4.10.7:

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	326	60,503	0.000
1,001-5,000	2,699	8,242,837	0.330
5,001-10,000	1,742	14,037,071	0.560
10,001-100,000	5,264	206,893,081	8.240
100,001 and over	2,030	2,281,618,226	90.870
Totals	12,061	2,510,851,718	100.000

Unlisted \$0.34 Options expiry 22 December 2024

Holdings Ranges	Holders	Total Units	%
1-1,000	0	0	0.000
1,001-5,000	0	0	0.000
5,001-10,000	0	0	0.000
10,001-100,000	0	0	0.000
100,001 and over	1	20,700,000	100.000
Totals	1	20,700,000	100.000

Unlisted \$0.317 Options expiry 22 December 2024

Holdings Ranges	Holders	Total Units	%
1-1,000	0	0	0.000
1,001-5,000	0	0	0.000
5,001-10,000	0	0	0.000
10,001-100,000	0	0	0.000
100,001 and over	1	20,700,000	100.000
Totals	1	20,700,000	100.000

Unlisted \$0.4 Options expiry 24 November 2025

Holdings Ranges	Holders	Total Units	%
1-1,000	0	0	0.000
1,001-5,000	0	0	0.000
5,001-10,000	0	0	0.000
10,001-100,000	0	0	0.000
100,001 and over	5	28,000,000	100.000
Totals	5	28,000,000	100.000

Unlisted Performance Rights

Holdings Ranges	Holders	Total Units	%
1-1,000	0	0	0.000
1,001-5,000	0	0	0.000
5,001-10,000	0	0	0.000
10,001-100,000	0	0	0.000
100,001 and over	6	16,137,550	100.000
Totals	6	16,137,550	100.000

Unlisted Class A Performance Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	6	6	100.000
1,001-5,000	0	0	0.000
5,001-10,000	0	0	0.000
10,001-100,000	0	0	0.000
100,001 and over	0	0	0.000
Totals	6	6	100.000

Unlisted Class B Performance Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	6	6	100.000
1,001-5,000	0	0	0.000
5,001-10,000	0	0	0.000
10,001-100,000	0	0	0.000
100,001 and over	0	0	0.000
Totals	6	6	100.000

List of 20 largest shareholders in accordance with Listing Rule 4.10.9:

Rank	Shareholder Name	Number of Share Held	% of Shares
1	CITICORP NOMINEES PTY LIMITED	169,659,679	6.757%
2	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	117,787,927	4.691%
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	105,228,492	4.191%
4	BRAZIL FARMING PTY LTD	90,921,412	3.621%
5	MHC FUND SERVICES A & B PTY LTD <MHC SE B A/C>	62,721,426	2.498%
6	BNP PARIBAS NOMS PTY LTD <DRP>	61,509,860	2.450%
7	NATIONAL NOMINEES LIMITED	49,512,153	1.972%
8	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <GSCO CUSTOMERS A/C>	46,439,674	1.850%
9	ROOKHARP CAPITAL PTY LIMITED	36,276,831	1.445%
10	MR TIMOTHY RUPERT BARR GOYDER	35,940,668	1.431%
11	DISCOVERY INVESTMENTS PTY LTD	30,495,623	1.215%
12	CALM HOLDINGS PTY LTD <CLIFTON SUPER FUND A/C>	30,000,000	1.195%
13	GREMAR HOLDINGS PTY LTD	27,191,189	1.083%
14	MHC FUND SERVICES A PTY LTD <MHC SE A A/C>	24,023,630	0.957%
15	COOGEE RESOURCES PTY LTD	20,000,000	0.797%
16	MR GREGORY ROBERT HACKSHAW	19,978,227	0.796%
17	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	18,728,796	0.746%
18	MR GARRY NOEL BUNGEY & MRS VIVIENNE ALICE NOLA BUNGEY <BUNGEY SUPER FUND ACCOUNT>	16,500,000	0.657%
19	MR JAMES CLARKE	16,152,474	0.643%
20	HAZARDOUS INVESTMENTS PTY LTD	16,000,000	0.637%
	Top 20 Holders of Ordinary Fully Paid Shares	995,068,061	39.63%
	Total of Securities	2,510,851,718	