



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 28, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NZS	ORDINARY FULLY PAID	527,005,031	28/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Oct-2022 10:11	New - Proposed issue of securities - NZS	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Please note Tranche 1 and Tranche 2 Deferred Consideration Shares are to be issued in 12 and 24 months respectively should the precedent conditions for these issues be achieved.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NZS : ORDINARY FULLY PAID

Issue date

28/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

527,005,031

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Shareholders of Nine Oceans as part of the consideration for acquiring Nine Oceans. Please refer to Resolution 6 of the Notice of Meeting released on the ASX 31 October 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Please note the value of the consideration is an estimate only, this price is based on the Share price at the time the Share Purchase Agreement was signed.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	1,654,010,062
NZSOB : OPTION EXPIRING 18-JUL-2025	180,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,000,001
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	10,000,001
NZSAAA : OPTION EXPIRING 09-MAR-2023 EX \$0.035	5,000,000
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000