



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Tuesday February 28, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	35,000,000	28/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

73610205402

### 1.3 ASX issuer code

NTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/2/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Please note these Options were proposed to be issued in an Appendix 3B dated 11 October 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592139-6A1119877?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592139-6A1119877?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06500000

**Expiry date**

30/6/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One Fully Paid Ordinary Share.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please note that the 66 million NTIAL options shown in the issued capital below are not on issue, per the Company's last Appendix 2A dated 31 January 2023. The Company will ask ASX to remove these options from its issued capital on ASX records.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please note that the securities were proposed to be issued under an Appendix 3B on 11 October 2022. Due to limitations on ASX forms, the Company was unable to link that form to that Appendix 3G.

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Issue details

**Number of +securities**

35,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Please refer to Resolution 9 of the Notice of Meeting released to ASX on 31 October 2022.





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	873,909,482
NTIOA : OPTION EXPIRING 30-JAN-2025	54,999,994

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAM : OPTION EXPIRING 30-NOV-2023 EX \$0.038	4,000,000
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAT : OPTION EXPIRING 10-MAR-2024 EX \$0.08	5,000,000
NTIAU : OPTION EXPIRING 10-MAR-2024 EX \$0.12	5,000,000
NTIAV : OPTION EXPIRING 10-MAR-2024 EX \$0.16	5,000,000
NTIAS : PERFORMANCE RIGHTS	15,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAF : OPTION EXPIRING 18-NOV-2024 EX 1.99C	5,429,754
NTIAL : OPTION EXPIRING 31-JAN-2023 EX \$0.01	66,000,000
NTIAR : OPTION EXPIRING 12-MAY-2023 EX \$0.09	11,000,000



New class - code to be confirmed : Options

35,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2022