



Announcement Summary

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**Entity name**

ORA GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 01, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
OAUAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,000,000	Expiry of option or other convertible security without exercise or conversion	23/02/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

ORA GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

74950465654

### 1.3 ASX issuer code

OAU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

OAUAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

8,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

23/2/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
OAU : ORDINARY FULLY PAID	984,231,283
OAUN : ORDINARY FULLY PAID DEFERRED	2,952,693,849

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
OAUAAA : OPTION EXPIRING 09-MAR-2025 DEFERRED	738,173,462
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAD : OPTION EXPIRING 18-AUG-2023 EX 2C	1,900,000
OAUAC : OPTION EXPIRING 16-JUL-2023 EX 2.5C	5,000,000
OAUAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
OAUAA : OPTION EXPIRING 08-APR-2023 EX 1.5C	10,000,000
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OUAUE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.