

Your Ref:  
Our Ref: 230129

Allion Partners Pty Ltd  
ABN: 43 109 326 463

1 March 2023

Attention: The Company Secretary  
Catalyst Metals Limited  
Unit 9, Churchill Court  
331-335 Hay Street  
SUBIACO WA 6008

Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER FOR CATALYST METALS LIMITED**

We refer to the notice of change of interests of substantial shareholding lodged by Hancock Prospecting Pty Ltd, Gold Exploration Victoria Pty Ltd and associated parties (together **HPPL**) on 27 February 2023 with respect to Catalyst Metals Limited (ASX: CYL) (**HPPL Notice**).

Please find attached a notice of change of interests of substantial holder in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in fully paid ordinary shares of Catalyst Metals Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the *Corporations Act 2001* (Cth) and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that as at the date of the HPPL Notice, HPPL and associated parties have an aggregate beneficial and economic interest in 8.40% of Catalyst Metals Limited's ordinary shares.

Yours faithfully

Ashleigh Workman\*  
Solicitor  
D / +61 (8) 9216 7103  
E / aworkman@allionpartners.com

*\*Sent electronically without signature*

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# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Catalyst Metals Limited

ACN/ARSN 118 912 495

### 1. Details of substantial holder(1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 24/02/2023

The previous notice was given to the company on 05/01/2021

The previous notice was dated 05/01/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)  | Previous notice |                  | Present notice |                  |
|--------------------------|-----------------|------------------|----------------|------------------|
|                          | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares (Shares) | 12,495,278      | 13.59%           | 12,495,278     | 8.40%            |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change  | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---|--|----------------------|---|---|-------------------------|
| For changes in relevant interests held by Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* refer to the substantial shareholder notice dated 27 February 2023 lodged by Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL), Gold Exploration Victoria Pty Ltd (ACN 603 818 382) (GEV) and associated parties attached to this notice as Annexure A. |  |                      |   |   |                         |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest  | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)   | Class and number of securities | Person's votes |
|--|---------------------------------|--|---|--------------------------------|----------------|
| Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* and each of the persons listed in the substantial shareholder notice dated 27 February 2023 lodged by HPPL, GEV and | GEV                             | GEV  | Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting power (as defined in the Corporations Act) in HPPL which holds | 12,495,278 Shares              | 12,495,278     |

|                     |  |  |   |  |  |
|---------------------|--|--|---|--|--|
| associated parties. |  |  | more than 20% of the voting power in GEV. |  |  |
|---------------------|--|--|---|--|--|

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not Applicable                    | Not Applicable        |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name  | Address   |
|---|---|
| Bianca Hope Rinehart                                | PO Box H27 Australia Square NSW 1215              |
| Hancock Prospecting Pty Ltd (ACN 008 676 417)       | Level 3, 28-42 Ventnor Avenue, West Perth WA 6005 |
| Gold Exploration Victoria Pty Ltd (ACN 603 818 382) | Level 3, 28-42 Ventnor Avenue, West Perth WA 6005 |

#### Signature

print name Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*

sign here




date 28 / 02 / 2023

\* Information contained in this Form is based on the notice of substantial shareholder lodged by HPPL, GEV and associated parties and dated 27 February 2023 (**HPPL Notice**). Ms Rinehart makes no representation with respect to the disclosures contained in the HPPL Notice.

## Annexure A

This is Annexure A of 6 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*.



\_\_\_\_\_  
Bianca Rinehart

\_\_\_\_\_  
28 February 2023

\_\_\_\_\_  
Date

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Catalyst Metals Limited (CYL)

ACN/ARSN 118 912 495

## 1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd ACN 008 676 417 (HPPL), Gold Exploration Victoria Pty Ltd ACN 603 818 382 (GEV), and subsidiaries of HPPL as set out in **Annexure A** (each a **HPPL Group Company**)

ACN (if applicable) See above and in Annexure A as applicable

There was a change in the interests of the substantial holder on 24 / 02 / 2023

The previous notice was given to the company on 30 / 12 / 2020

The previous notice was dated 04 / 01 / 2021

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)             | Previous notice |                  | Present notice |                  |
|-------------------------------------|-----------------|------------------|----------------|------------------|
|                                     | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares (Shares) | 12,495,278      | 13.59%           | 12,495,278     | 8.40%            |

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                            | Nature of change (6)   | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|--|---|---|-------------------------|
| 20/01/2021     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |
| 03/02/2021     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |
| 08/02/2021     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |
| 23/11/2021     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |
| 05/04/2022     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |

| Date of change | Person whose relevant interest changed                            | Nature of change (6)   | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|--|---|---|-------------------------|
| 17/05/2022     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |
| 07/06/2022     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |
| 24/02/2023     | Mrs Georgina Hope Rinehart, HPPL, GEV and each HPPL Group Company | Decrease in voting power due to the issue of shares pursuant to CYL equity issue | Nil   | Nil                                     | Nil                     |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                   | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|---|---------------------------------|--|--|--------------------------------|----------------|
| GEV   | GEV                             | GEV  | GEV has a relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> ) as registered holder of the Shares.   | 12,495,278 Shares              | 12,495,278     |
| HPPL  | GEV                             | GEV  | HPPL has a relevant interest under section 608(3)(b) of the <i>Corporations Act</i> by reason of having control of GEV.  | 12,495,278 Shares              | 12,495,278     |
| Mrs Georgina Hope Rinehart                    | GEV                             | GEV  | Mrs Georgina Hope Rinehart has a relevant interest under section 608(3)(b) of the <i>Corporations Act</i> by reason of having control of HPPL.   | 12,495,278 Shares              | 12,495,278     |
| Each HPPL Group Company set out in Annexure A | GEV                             | GEV  | Each HPPL Group Company has a relevant interest under section 608(3)(a) of the <i>Corporations Act</i> , by virtue of having voting power (through the relevant interest of its associate, HPPL) above 20% in GEV. | 12,495,278 Shares              | 12,495,278     |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| Not applicable               | Not applicable        |
|                              |                       |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name  | Address   |
|---|---|
| GEV, Mrs Georgina Hope Rinehart, HPPL and each HPPL Group Company set out in Annexure A | Level 3, 28-42 Ventnor Avenue, West Perth, 6005 |

**Signature**

print name S J Huang

sign here



capacity Secretary  
date 27/02/2023

## Annexure A

This is Annexure A of 3 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Gold Exploration Victoria Pty Ltd, Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



S J Huang  
Company Secretary

27 February 2023

Date

| ENTITY NAME                                     | AUSTRALIAN COMPANY NUMBER |
|---|---------------------------|
| 2GHR Prime Australian Beef Pty Ltd              | 609 508 036               |
| 2GR Australian Beef Pty Ltd                     | 612 793 610               |
| 2GR Outback Beef Pty Ltd                        | 612 793 629               |
| 2GR Premium Beef Pty Ltd                        | 612 793 638               |
| 2GR Premium Outback Beef Pty Ltd                | 612 937 327               |
| 2GR Premium Wagyu Beef Pty Ltd                  | 612 937 318               |
| 2GR Wagyu Beef Pty Ltd                          | 612 793 665               |
| Associated Management Services Pty Ltd          | 609 834 504               |
| Atlas Iron Pty Ltd                              | 110 396 168               |
| Atlas Americ Finance, Inc                       | N/A                       |
| Atlas Operations Pty Ltd                        | 122 835 947               |
| Atlas Pty Ltd                                   | 161 762 116               |
| Aurox Resources Pty Ltd                         | 106 793 560               |
| Australian Outback Beef Pty Ltd                 | 613 901 161               |
| Australian Beef Marketing Pty Ltd               | 617 875 313               |
| Australian Manganese Pty Ltd                    | 100 061 854               |
| Aviation Lease Holdings Pty Ltd                 | 602 412 993               |
| Benga Mining Limited                            | N/A                       |
| Bluelink Nominees Pty Ltd                       | 152 873 660               |
| Brightside Nominees Pty Ltd                     | 653 517 947               |
| BV Investments Pty Ltd                          | 657 533 983               |
| Canada Ecuadorian Holdings One Ltd              | N/A                       |
| Canada Ecuadorian Holdings Two Ltd              | N/A                       |
| Carbelec Pty Ltd                                | 655 536 262               |
| Carlinga Mining Pty Ltd                         | 077 264 487               |
| Central Pilbara Holdings Pty Ltd                | 132 394 168               |
| Central Pilbara North Iron Ore Pty Ltd          | 132 394 480               |
| Central Pilbara South Iron Ore Pty Ltd          | 132 394 471               |
| Clover Cattle Co. Pty Ltd                       | 009 107 171               |
| FerrAus Pty Ltd                                 | 097 422 529               |
| FerrAus Manganese Pty Ltd                       | 147 298 940               |
| Ferro Metals Australia Pty Ltd                  | 113 996 106               |
| Flight Operations Pty Ltd                       | 601 237 790               |
| Gayna Park Pty Ltd                              | 009 294 722               |
| Georgina Hancock (1965) Pty Ltd                 | 008 696 884               |
| Ginbata Aircraft Pty Ltd                        | 602 413 016               |
| Ginbata Aviation Holdings Pty Ltd               | 602 411 745               |
| Giralia Resources Pty Ltd                       | 009 218 204               |
| GKI Investments Pty Ltd                         | 651 887 428               |
| Gold Exploration Victoria Pty Ltd               | 603 818 382               |
| Gunnee Feedlot Pty Ltd                          | 157 798 082               |
| Haggerston Pty Ltd                              | 612 808 045               |
| Hancock Beef Pty Ltd                            | 146 118 087               |
| Hancock Beef Marketing and Distribution Pty Ltd | 616 243 406               |
| Hancock British Holdings Ltd                    | N/A                       |
| Hancock Corporation Pty Ltd                     | 615 809 740               |
| Hancock Energy Pty Ltd                          | 130 249 624               |
| Hancock Energy (PB) Pty Ltd                     | 663 446 642               |



|   |             |
|---|-------------|
| Hancock Energy Corporation Pty Ltd              | 629 679 063 |
| Hancock English Holdings Pty Ltd                | 612 807 986 |
| Hancock Exploration Management Services Pty Ltd | 127 071 836 |
| Hancock Fresh Produce Pty Ltd                   | 663 462 342 |
| Hancock Group Holdings Pty Ltd                  | 612 808 018 |
| Hancock Manganese Pty Ltd                       | 131 992 277 |
| Hancock Magnetite Corporation Pty Ltd           | 650 608 147 |
| Hancock Minerals Pty Ltd                        | 057 326 824 |
| Hancock (Singapore) Pte Ltd                     | N/A         |
| Hancock Wagyu Pty Ltd                           | 168 089 272 |
| Hanrine Ecuadorian Explorationandmining S.A.    | N/A         |
| Hanrine Finance Pty Ltd                         | 142 927 900 |
| Hanrine Holdings Pty Ltd                        | 154 124 204 |
| Hanrine Holdings (Singapore) Pte Ltd            | N/A         |
| Hanrine Investments Pty Ltd                     | 145 852 991 |
| Hanrine Investments (Singapore) Pte Ltd         | N/A         |
| Hanrine Properties Pty Ltd                      | 651 857 966 |
| Hanrine Properties (Singapore) Pte Ltd          | N/A         |
| Hanroy Holdings Pty Ltd                         | 657 533 974 |
| Hanroy Iron Ore Projects Pty Ltd                | 661 341 975 |
| Hanwest Pty Ltd                                 | 651 304 264 |
| Hanwest Infrastructure Pty Ltd                  | 658 209 717 |
| Hanwest Iron Pty Ltd                            | 651 305 976 |
| Haydon Bridge Pty Ltd                           | 612 807 959 |
| Heli Investment Company Pty Ltd                 | 651 887 437 |
| Hill View Investment Holdings Pty Ltd           | 630 564 519 |
| HMHT Investments Pty Ltd                        | 070 550 104 |
| Hope Dairies Pty Ltd                            | 608 094 159 |
| Hope Dairies (WA) Pty Ltd                       | 602 615 967 |
| Hope Downs Iron Ore Pty Ltd                     | 071 514 308 |
| Hope Downs Management Services Pty Ltd          | 081 380 930 |
| House of Hope Pty Ltd                           | 142 021 770 |
| HPPL Pastoral Properties Pty Ltd                | 078 739 956 |
| HPPL Services Pty Ltd                           | 132 394 159 |
| Jacaranda Minerals Pty Ltd                      | 117 264 570 |
| Jakkitower Enterprises SA                       | N/A         |
| Jasmin Walk Pty Ltd                             | 149 227 485 |
| Lavington Pty Ltd                               | 612 808 036 |
| Liveringa Station Beef Pty Ltd                  | 168 054 448 |
| Marketwest Holdings Pty Ltd                     | 657 008 681 |
| Marketwest investments Pty Ltd                  | 657 009 124 |
| Minera Atacamera Limitada                       | N/A         |
| Minerals Australia Pty Ltd                      | 124 475 538 |
| Mt Gould Minerals Pty Ltd                       | 118 341 147 |
| Mulga Downs Iron Ore Pty Ltd                    | 080 659 150 |
| Mulga Downs Pty Ltd                             | 057 326 815 |
| Mulga Exploration Pty Ltd                       | 600 967 619 |
| Mulga Infrastructure Pty Ltd                    | 600 967 682 |
| Mulga Iron Holdings Pty Ltd                     | 600 967 404 |
| Nicholas Downs Pty Ltd                          | 131 992 295 |
| Niunai Pty Ltd                                  | 600 577 473 |
| Northern Australia Pastoral Investments Pty Ltd | 168 089 558 |
| Northern Australia Pastoral Properties Pty Ltd  | 168 089 469 |
| NWI Pty Ltd                                     | 160 138 143 |
| NWIOA Ops Pty Ltd                               | 137 476 370 |
| NWI Port Pty Ltd                                | 160 139 908 |
| NWI Rail Pty Ltd                                | 160 139 917 |

|  |             |
|--|-------------|
| Offshore Exploration Holdings Pty Ltd  | 617 989 492 |
| Ord Street Holdings Pty Ltd            | 658 263 962 |
| Outram Properties Pty Ltd              | 654 369 445 |
| Pastoral Properties Australia Pty Ltd  | 152 743 523 |
| Pastoral Properties (Cropping) Pty Ltd | 627 884 824 |
| Pastoral Properties (Eastern) Pty Ltd  | 627 055 841 |
| Pastoral Properties (NSW) Pty Ltd      | 602 975 511 |
| Pastoral Properties (NT) Pty Ltd       | 612 807 931 |
| Pastoral Properties (Qld) Pty Ltd      | 169 703 011 |
| Pastoral Properties (SV) Pty Ltd       | 612 808 054 |
| Pastoral Properties (WW) Pty Ltd       | 660 899 990 |
| Pilbara Crushing and Grinding Pty Ltd  | 660 899 981 |
| Queensland Coal Investments Pty Ltd    | 144 920 187 |
| Redstone Corporation Pty Ltd           | 625 680 159 |
| Rinehan Pty Ltd                        | 602 397 740 |
| Rinehart Developments Pty Ltd          | 654 973 583 |
| Rinehart Medical Pty Ltd               | 620 307 833 |
| Riversdale Resources Pty Ltd           | 152 669 291 |
| Roy Hill Holdings Pty Ltd              | 123 721 077 |
| Roy Hill Infrastructure Pty Ltd        | 130 249 633 |
| Roy Hill Iron Ore Pty Ltd              | 123 722 038 |
| Roy Hill Logistics Pty Ltd             | 627 019 489 |
| Roy Hill Operations Pty Ltd            | 168 771 355 |
| S. Kidman & Co Pty Ltd                 | 007 872 317 |
| Stoneform Investments Pty Ltd          | 168 036 093 |
| South East Pilbara Assets Pty Ltd      | 152 057 022 |
| Southwest Pastoral Properties Pty Ltd  | 602 975 520 |
| St George Magnetite Pty Ltd            | 122 999 044 |
| Tallering Resources Pty Ltd            | 077 183 165 |
| Thomas Minerals Pty Ltd                | 629 904 785 |
| Timeview Enterprises Pty Ltd           | 147 613 312 |
| Tiziflower Investment Inc              | N/A         |
| Valley Investments (WA) Pty Ltd        | 657 567 532 |
| Valley River Holdings Pty Ltd          | 657 962 608 |
| Ventnor Entertainment Services Pty Ltd | 146 118 087 |
| Vilbec Pty Ltd                         | 144 802 380 |
| Warrego Energy Limited                 | 125 394 667 |
| Warwick Resources Pty Ltd              | 063 506 963 |
| Waterhead Pty Ltd                      | 612 807 913 |
| Weld Range Iron Ore Pty Ltd            | 118 340 686 |
| Westraint Resources Pty Ltd            | 009 083 783 |
| Wheelbarrow Prospecting Pty Ltd        | 118 926 613 |
| Winform Nominees Pty Ltd               | 152 706 717 |
| Wingfield Avenue Pty Ltd               | 065 980 181 |
| W.N.M. MacDonald Pty Ltd               | 008 673 756 |