



Announcement Summary

Entity name

RIVERSGOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RGLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RIVERSGOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

64617614598

1.3 ASX issuer code

RGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

120,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of unquoted options exercisable at \$0.09 expiring 28 February 2023



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGL : ORDINARY FULLY PAID	945,467,714

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGLAU : OPTION EXPIRING 09-AUG-2025 EX \$0.05	9,800,000
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000
RGLAV : OPTION EXPIRING 06-OCT-2025 EX \$0.055	500,000
RGLAO : OPTION EXPIRING 05-FEB-2024 EX \$0.08	1,000,000
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	15,081,144
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000
RGLAN : PERFORMANCE RIGHTS	55,000,000
RGLAR : OPTION EXPIRING 07-JUL-2024 EX \$0.048	2,000,000
RGLAS : OPTION EXPIRING 07-JUL-2024 EX \$0.055	2,000,000
RGLAT : OPTION EXPIRING 07-JUL-2024 EX \$0.074	2,000,000
RGLAP : OPTION EXPIRING 12-AUG-2023 EX \$0.081	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.