

A future with growth

BMO global metals, mining and critical minerals conference

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The information in this presentation that relates to production targets and associated forecast financial information is extracted from the ASX announcement released 26 July 2022 entitled “June Quarterly and Strategy Outlook”. Mineral Resources, Ore Reserves and Exploration Results are extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 8 June 2022 and 23 February 2023 (the Relevant ASX Announcements). Exploration Results are extracted from the Bi- Annual Exploration Update released to the ASX on 21 November 2022.

In each case, appropriate Competent Person’s consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original ASX announcement.

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References to Tropicana are at 30% ownership unless otherwise noted.

All amounts are expressed in US\$ using an AUD:USD exchange rate assumption of 0.68 unless stated otherwise.

ASX announcements are available on the Company’s website at www.regisresources.com.au



Long life assets in Tier 1 locations

Strong platform to launch disciplined growth

Duketon 6+ years

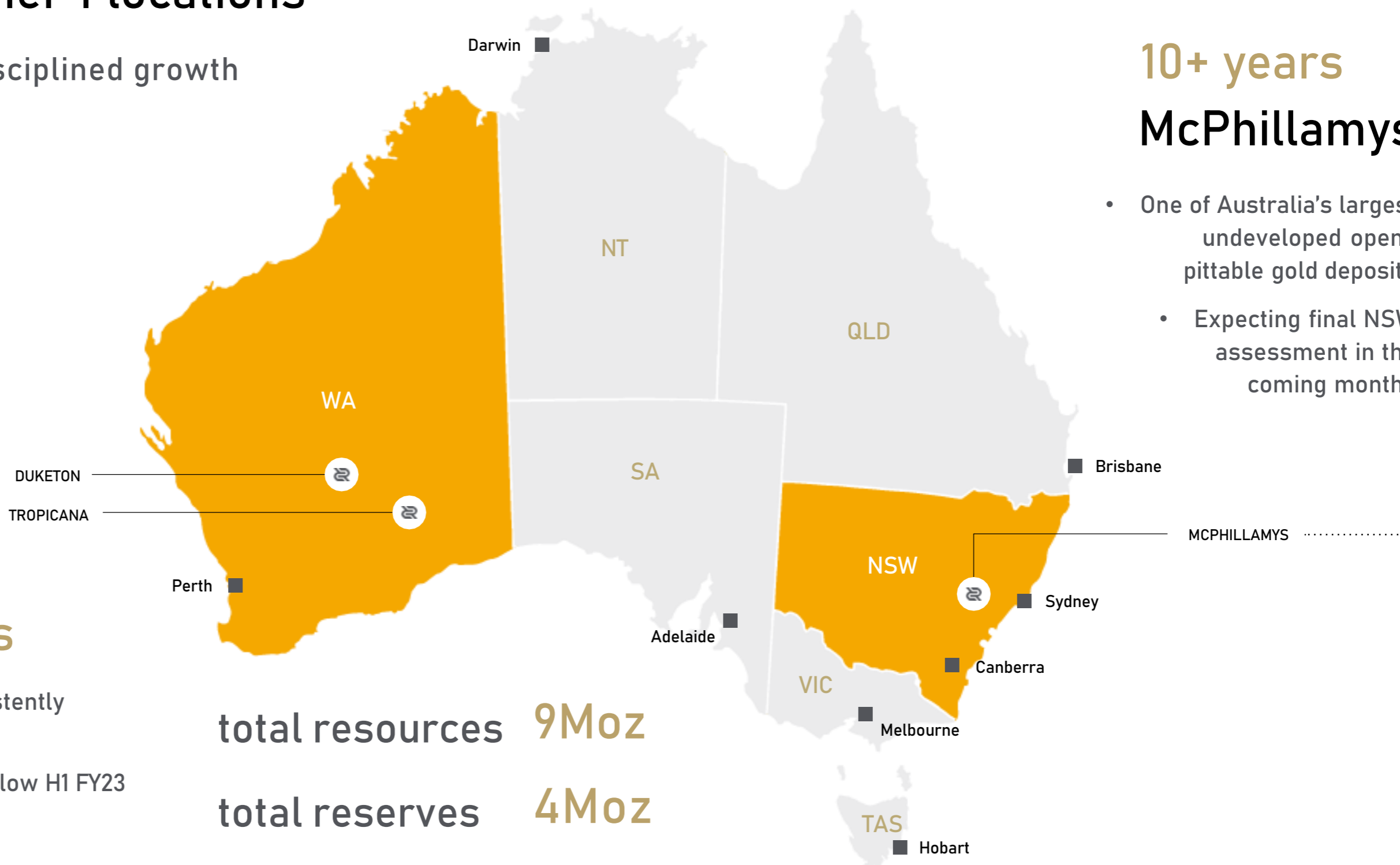
- Stabilised operational performance
- Substantial growth potential from Underground mines

Tropicana 10+ years

- 30% stake in a Tier-1 asset that consistently generates exceptional returns
- Delivered US\$78M in operating cash flow H1 FY23

10+ years McPhillamys

- One of Australia's largest undeveloped open-pittable gold deposits
- Expecting final NSW assessment in the coming months



total resources 9Moz

total reserves 4Moz



Investment highlights

A strong financial platform with multiple growth options 100% in Australia



High quality portfolio

Targeting 500koz/year
100% Australian assets
8 year Reserve life with
2 x 10+ year assets
4th largest gold
producer on the ASX



Strong financial platform

FY23 H1 US\$134M underlying EBITDA
FY23 H1 US\$101M operating cash flow
Low leverage ratios
Unhedged by end of FY24



Organic growth

McPhillamys Project
Tropicana Undergrounds
Duketon Undergrounds
Dominant position on the
Duketon and Tropicana
gold belts

ESG highlights

Continued progress year on year



LTIFR

0.6



Carbon reduction

Solar Farm



Female employees

22%



Community (\$)

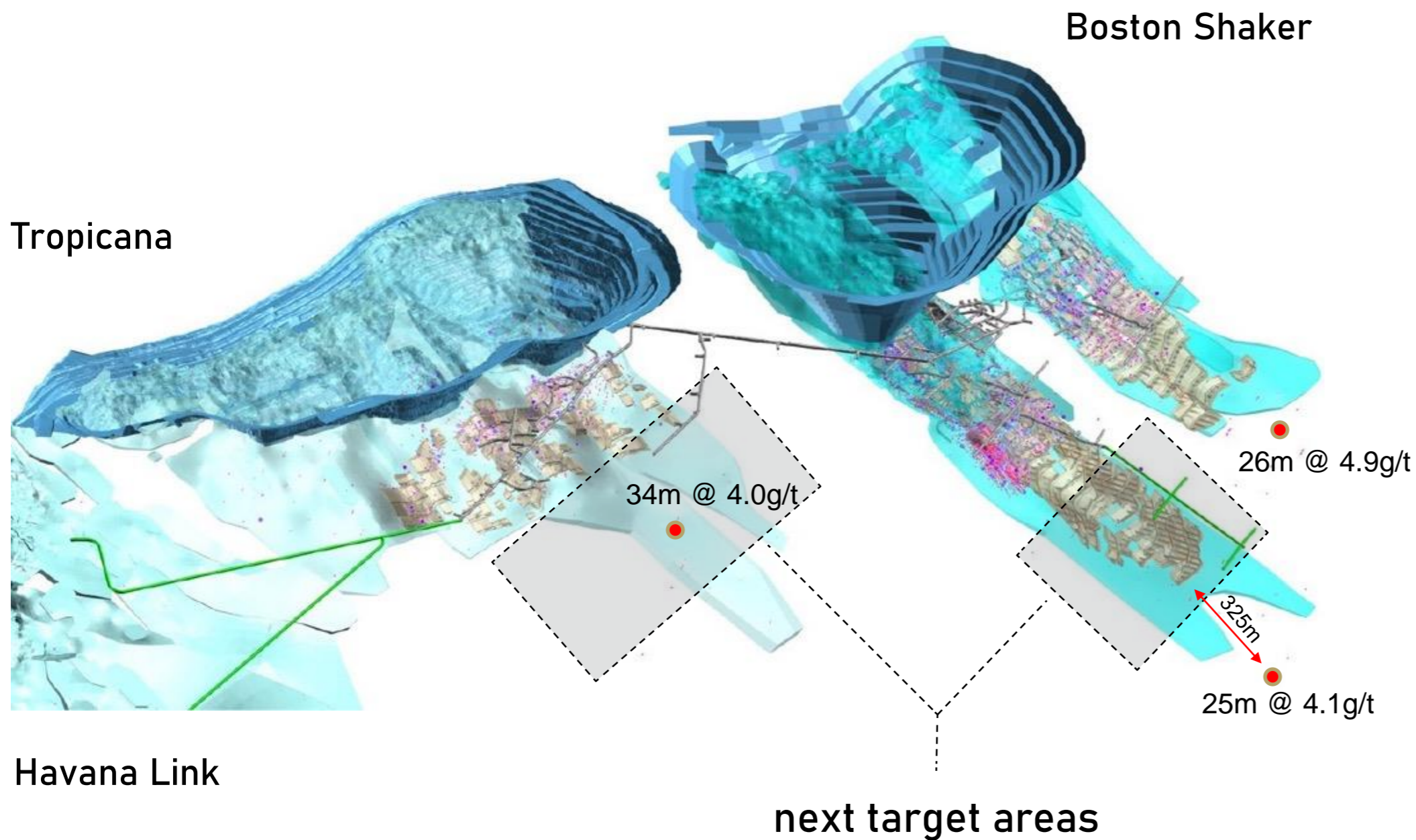
32% ↑



Installation of 9MW solar farm (Duketon)

Tropicana – a genuine tier 1 asset

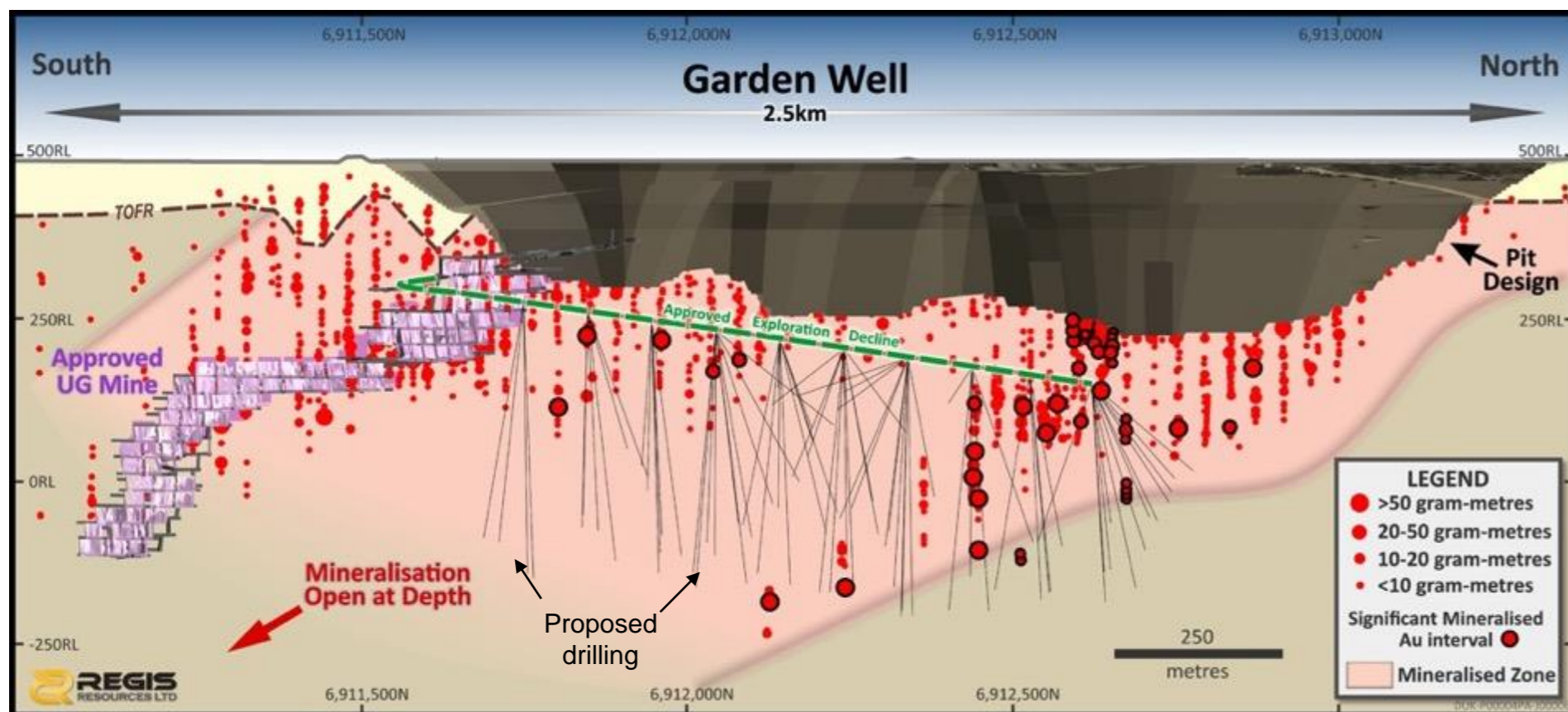
Long term mine life with no end in sight



- 🌀 Gold production increases to ~150koz from FY24
- 🌀 Growth capex decreasing from FY24
- 🌀 Strong cash generation over the life of the mine
- 🌀 Mine life targeted to 10+ years
- 🌀 Underground Reserves outpacing depletion

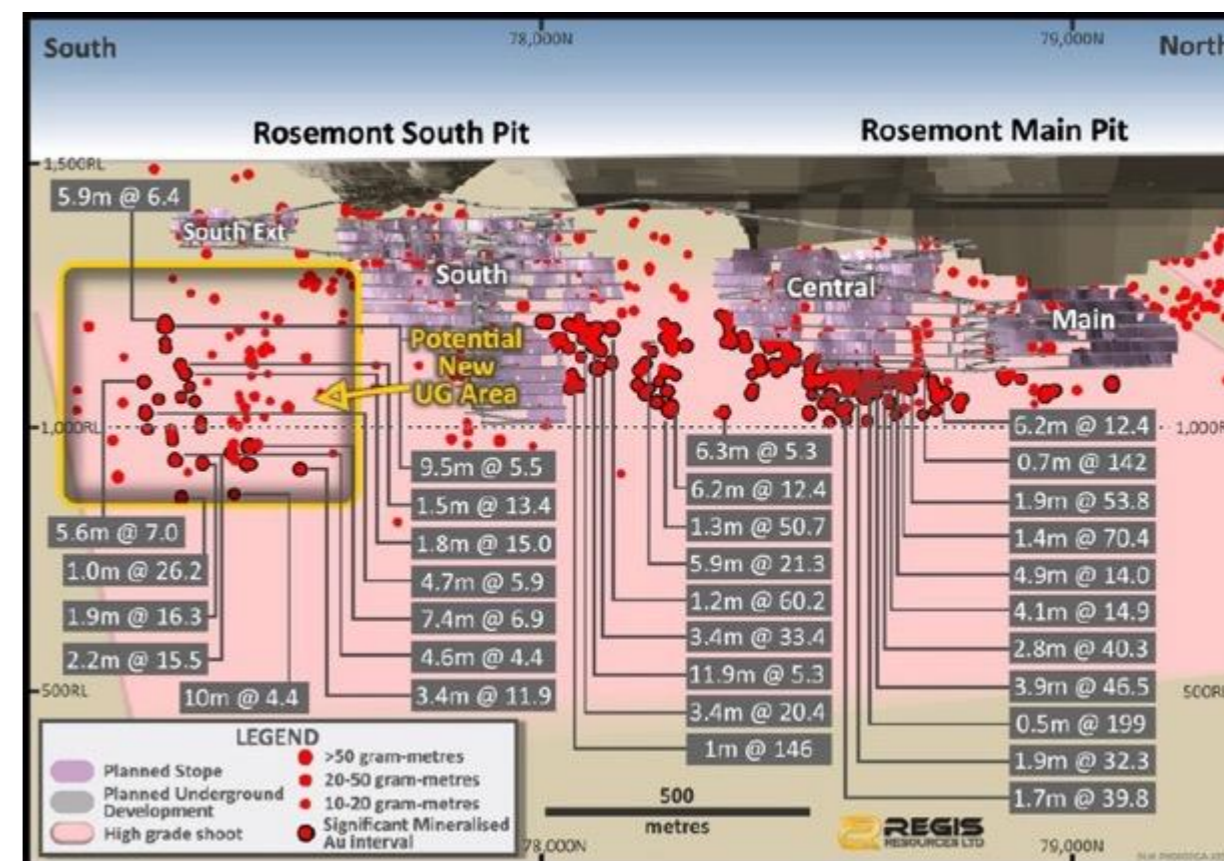
Duketon – returned to reliable production

300koz+ producer where the transition underground is showing its potential



Exploration decline now 350m into Garden Well Main

Drilling results continue to indicate a large broad system that holds high grade zones.



Additional focus is on the undrilled areas to identify continuity.



McPhillamys – long life mine

One of Australia's largest undeveloped open pit gold deposits

- Tier 1 project in Tier 1 location producing up to 200koz/year over 10+ years
- Public hearings for NSW Independent Planning Commission (IPC) completed 6th, 7th and 8th of February 2023
- Anticipating final NSW IPC determination in the coming months
- Feasibility Study and funding plan expected to be released in late 2023



life of
mine

10+ years

2Moz Reserve



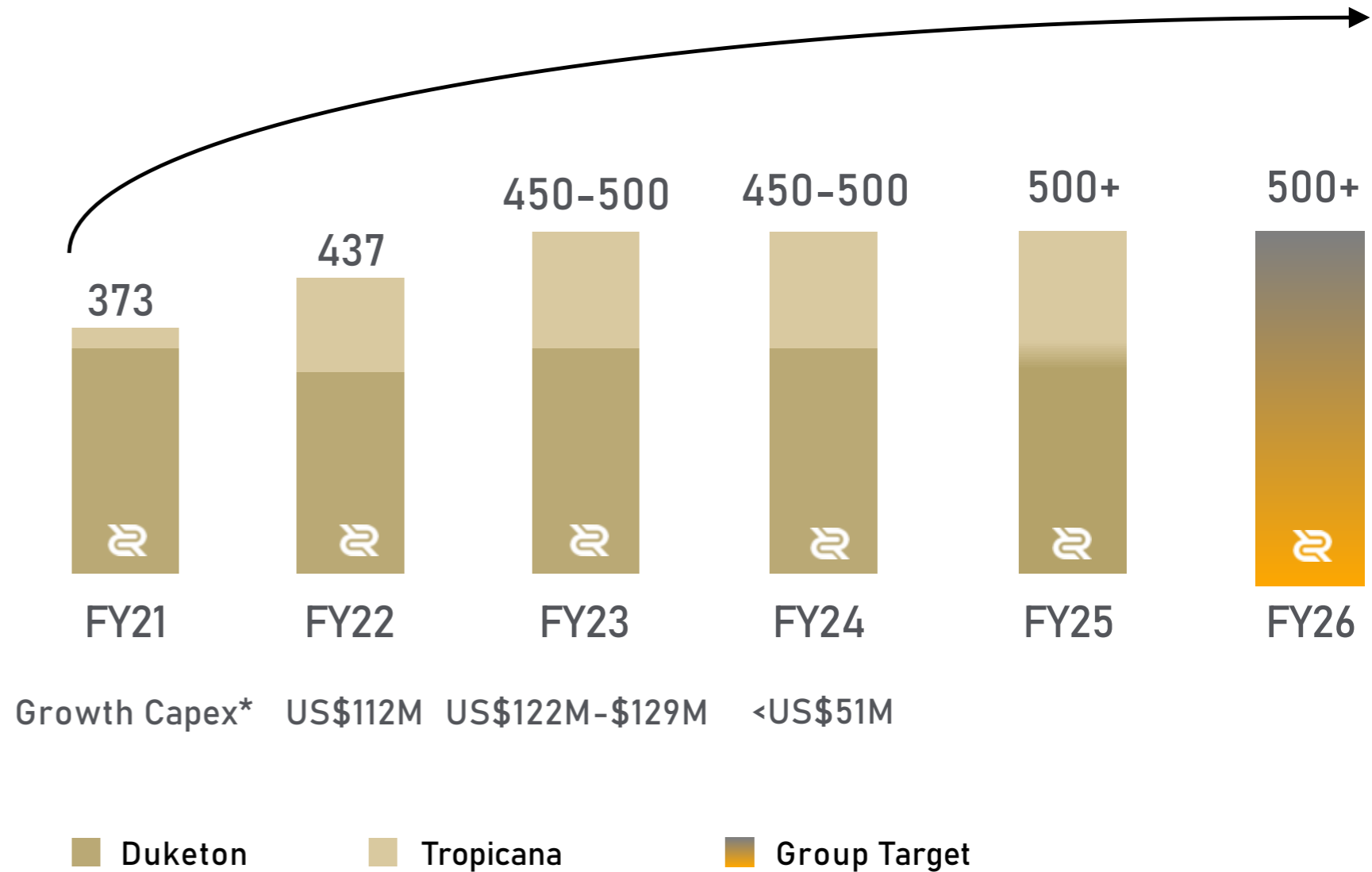
Cash flow and profitability margins to improve from H2 FY23

A business with scale and multiple organic growth options

Group production targets (koz)

- ↻ **FY23 Guidance**

Gold Production	450-500koz
AISC	US\$1,037-\$1,105/oz
Growth Capital	US\$122M-\$129M
Expl. & McPhillamys	US\$49M
- ↻ Gold production to increase in H2 FY23
- ↻ AISC and growth capital to reduce in H2 FY23
- ↻ AISC expected at the top end of guidance
- ↻ +500koz per year target from internal sources includes yet to be approved McPhillamys after FY25



*Board approved growth capex only



The investment case

The Regis recipe for outperformance

- Strong financial platform
- Generate robust operating cash flows
- Long Reserve life with a production growth profile
- Exclusively in Tier 1 locations
- Progressive and measured approach to ESG
- Consistent plan delivery
- Dominant positions on prospective gold belts





Further information
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