

2 March 2023

Dear Shareholder,

**GENERAL MEETING
LETTER TO SHAREHOLDERS**

King River Resources Limited (ASX: KRR) (**Company**) advises that a General Meeting will be held on Friday **31 March 2023 at 9.00am (WST)** at King River Resources Boardroom, Ground Floor, 254 Adelaide Terrace, Perth, Western Australia (**Meeting**).

Should circumstances change prior to the Meeting, the Company will update Shareholders via an ASX announcement, and the details will also be made available on the Company's website.

Notice of Meeting

In accordance with recent amendments to the *Corporations Act 2001 (Cth)*, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**), unless the shareholder has made a valid election to receive documents in hard copy.

The Notice is important and should be read in its entirety. A copy of the Notice and accompanying explanatory statement is being made available to shareholders electronically and can be viewed and downloaded as follows:

- the Company's website <https://kingriverresources.com.au/investors/>; or
- the ASX market announcements page (ASX: KRR).

If you have nominated an email address and elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Notice and proxy form.

Voting

The **Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting**. Proxy votes may be lodged in accordance with the instructions set out in the proxy form and must be received by **4.00pm (WST) on Wednesday, 29 March 2023**. Any proxy voting instructions received after that time will not be valid for the Meeting.

Shareholder communications

Shareholders can elect to receive some or all communications in physical or electronic form or elect not to receive certain documents such as annual reports. The Company encourages shareholders to make the switch to paperless communications and provide your email address. To review your communications preferences or sign up to receive shareholder communications via email, please update your communication preference with the share registry at <https://investor.automic.com.au> and follow the prompts.

If you are unable to access the Notice of Meeting online, please contact the Company's share registry, Automic Group, to arrange a copy on:

Telephone (within Australia): 1300 288 664

Telephone (outside Australia): +61 2 9698 5414

Email: hello@automicgroup.com.au

Yours sincerely



Greg MacMillan

Director/Company Secretary

King River Resources Limited