



## Announcement Summary

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**Entity name**

TG METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 02, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TG6	ORDINARY FULLY PAID	1,204,166	02/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TG METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

644621830

### 1.3 ASX issuer code

TG6

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TG6AB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

TG6 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,204,166

**And the date the escrow restrictions have ceased or will cease**

2/3/2023

**Issue date**

2/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

1,204,166

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Restricted Securities issued on 2 March 2022 are released from escrow on 2 March 2023.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TG6 : ORDINARY FULLY PAID	40,301,541

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TG6AI : OPTION EXPIRING 31-OCT-2024 EX \$0.30	500,000
TG6AA : ORDINARY FULLY PAID RESTRICTED	17,021,373
TG6AB : ORDINARY FULLY PAID RESTRICTED	0
TG6AC : OPTION EXPIRING 24-MAY-2025 RESTRICTED	927,407
TG6AD : OPTION EXPIRING 24-MAY-2025 RESTRICTED	5,218,606
TG6AF : OPTION EXPIRING 24-MAY-2027 RESTRICTED	3,000,000
TG6AG : OPTION EXPIRING 24-MAY-2025 RESTRICTED	2,114,774
TG6AH : PERFORMANCE RIGHTS RESTRICTED	5,110,000
TG6AE : OPTION EXPIRING 30-JUN-2024 RESTRICTED	3,225,000