



## ASX Announcement

6 March 2023

### SHARE PLACEMENT

- **115,000,000 shares placed to a professional investor to raise \$115,000 ('Placement')**
- **Funds will be applied to working capital**

AssetOwl Limited (ACN 122 727 342) (**ASX: AO1**) (**AssetOwl** or **the Company**) is pleased to advise that it has entered into a subscription agreement with a professional investor for the issue of 115,000,000 ordinary shares.

#### **Placement:**

The Company is pleased to announce that it has entered into an agreement with a professional investor to place 115,000,000 shares at \$0.001 per share ('Placement Shares'). The issue price of \$0.001 represents a 1.18% discount to the 15-day WVAP of \$0.0010118.

The Placement will be made through the issue of 115,000,000 Placement shares under AssetOwl's existing LR7.1 placement capacity. It is anticipated that the shares will be issued on or before Friday 10 March 2023.

The Company is in discussions with investors and expects to place further shares to investors using its LR7.1A limit in the coming few weeks.

Following this placement, the Company has 20,819,464 equity securities unutilised placing capacity pursuant to LR 7.1 and 157,212,976 equity securities pursuant to LR 7.1A.

New shares issued will rank equally with AssetOwl's existing shares.

For the purpose of ASX Listing Rule 15.5, this announcement has been authorised by the Chairman of the Company, Simon Trevisan.

**\*\*\*ENDS\*\*\***

**For further information, shareholders and media please contact:**

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Company Secretary

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**About AssetOwl Limited (ASX: AO1):**

AssetOwl is an innovative technology company which has developed an enterprise software application, providing real estate owners with one trusted platform for managing property inspections.

'Pirsee' (formerly 'inspector360') is the revolutionary next generation of AssetOwl's photo-centric inspection management platform, designed to benefit property owners, tenants, agents and managers. It incorporates 360-degree imagery, video, voice-to-text and hot-spot mapping of floor plans to accurately document property condition reports, significantly boosting the efficiency of the inspection process. In short, the Pirsee app provides tenants, property managers and landlords with an exact record of the condition of residential properties.