

ASX ANNOUNCEMENT

6 March 2023

Release of securities from escrow

Oceana Lithium Limited (ASX: OCN, “Oceana” or “Company”) advises that, in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow:

Number	Securities	Escrow End
1,162,500	Fully paid ordinary shares	14 March, 2023

Authorised for release by the Board.

Dan Smith
Company Secretary
dan.smith@oceanalithium.com.au

Oceana Lithium Limited
ACN 654 593 290

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Australia
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Directors and Management

Jerome (Gino) Vitale
Chairman

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

James P Abson
Senior Exploration Manager

Renato Braz Sue
Exploration Manager, Brazil

Corporate Manager, Brazil
Cintia Maia

Dan Smith
Company Secretary

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Projects

Solonopole Lithium Project
(Ceara, NE BRAZIL)

Napperby Lithium Project
(NT, AUSTRALIA)

**Shares on
Issue** 64,400,000

**Tradeable
Shares** 36,414,000

ASX Code OCN

ABOUT OCEANA LITHIUM

Oceana Lithium Limited is a mineral exploration and development company with advanced + early-stage Lithium pegmatite projects in mining friendly jurisdictions in the state of Ceará, Brazil, and the Northern Territory, Australia. The Company’s exploration effort is led and coordinated by highly experienced Senior Geologist James Abson, with Renato Braz Suez heading up the team in Brazil. James and Renato are supported by the Company’s Non-Executive Director resident in Brazil, Simon Mottram, a widely experienced geologist fluent in Portuguese, and Non-Executive Director Dr Qingtao Zeng who provides oversight of the Company’s exploration effort at the Napperby project in the North Arunta mineral province in the Northern Territory.