

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

Geopacific Resources Ltd.

ACN/ARSN

003 208 393**1. Details of substantial holder (1)**

Name

Sparta AG, Heidelberg, Germany
 Zinvest AG, Heidelberg, Germany
 Deutsche Balaton Aktiengesellschaft, Heidelberg, Germany
 VV Beteiligungen Aktiengesellschaft, Heidelberg, Germany
 DELPHI Unternehmensberatung Aktiengesellschaft, Heidelberg, Germany
 Wilhelm K.T. Zours, Heidelberg, Germany

ACN/ARSN (if applicable)

There was a change in the interests of the
 substantial holder on

03	/	03	/	23
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The previous notice was given to the company on

23	/	06	/	22
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The previous notice was dated

23	/	06	/	22
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2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	109,247,561	21.04%	115,921,286	22.24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22 June 2022	Sparta AG	On-market purchases	\$0.0863 per share	ordinary shares, 505,945	505,945
23 June 2022	Sparta AG	On-market purchases	\$0.0860 per share	ordinary shares, 237,798	237,798
06 July 2022	Sparta AG	On-market purchases	\$0.0760 per share	ordinary shares, 400,000	400,000
11 July 2022	Sparta AG	On-market purchases	\$0.0750 per share	ordinary shares, 385,635	385,635
12 July 2022	Sparta AG	On-market purchases	\$0.0760 per share	ordinary shares, 929,982	929,982
13 July 2022	Sparta AG	On-market purchases	\$0.0746 per share	ordinary shares, 202,412	202,412

14 July 2022	Sparta AG	On-market purchases	\$0.0740 per share	ordinary shares, 334,040	334,040
15 July 2022	Sparta AG	On-market purchases	\$0.0740 per share	ordinary shares, 63,146	63,146
18 July 2022	Sparta AG	On-market purchases	\$0.0740 per share	ordinary shares, 20,001	20,001
21 July 2022	Sparta AG	On-market purchases	\$0.0740 per share	ordinary shares, 94,766	94,766
01 August 2022	Sparta AG	On-market purchases	\$0.0700 per share	ordinary shares, 25,000	25,000
03 August 2022	Sparta AG	On-market purchases	\$0.0700 per share	ordinary shares, 1,031	1,031
04 August 2022	Sparta AG	On-market purchases	\$0.0700 per share	ordinary shares, 217,031	217,031
05 August 2022	Sparta AG	On-market purchases	\$0.0700 per share	ordinary shares, 156,938	156,938
08 September 2022	Sparta AG	On-market purchases	\$0.0690 per share	ordinary shares, 200,000	200,000
15 September 2022	Sparta AG	On-market purchases	\$0.0702 per share	ordinary shares, 161,188	161,188
16 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 132,284	132,284
19 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 87,917	87,917
20 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 14,834	14,834
23 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 14,966	14,966
26 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 265,068	265,068
27 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 13,568	13,568
28 September 2022	Sparta AG	On-market purchases	\$0.0720 per share	ordinary shares, 71,363	71,363
30 September 2022	Sparta AG	On-market purchases	\$0.0690 per share	ordinary shares, 118,351	118,351
03 October 2022	Sparta AG	On-market purchases	\$0.0690 per share	ordinary shares, 20,461	20,461
02 March 2023	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.0180 per share	ordinary shares, 714,971	714,971
03 March 2023	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.0180 per share	ordinary shares, 1,285,029	1,285,029

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sparta AG	Sparta AG		Registered Holder	Ordinary Shares, 32,934,744	32,934,744
2invest AG	2invest AG		Registered Holder	Ordinary Shares, 14,617,822	14,617,822
Deutsche Balaton Aktiengesellschaft	Sparta AG, 2invest AG, Deutsche Balaton Aktiengesellschaft		Registered Holder, Control over 2invest AG, Major Shareholder of Sparta AG	Ordinary Shares, 61,457,328	61,457,328
VV Beteiligungen Aktiengesellschaft	Sparta AG, 2invest AG, Deutsche Balaton Aktiengesellschaft		Major Shareholder of Deutsche Balaton Aktiengesellschaft	Ordinary Shares, 61,457,328	61,457,328
DELPHI Unternehmensberatung Aktiengesellschaft	Sparta AG, 2invest AG, Deutsche Balaton Aktiengesellschaft, DELPHI Unternehmensberatung Aktiengesellschaft		Registered Holder, Holding Company of VV Beteiligungen Aktiengesellschaft	Ordinary Shares, 115,921,286	115,921,286
Wilhelm K.T. Zours	Sparta AG, 2invest AG, Deutsche Balaton Aktiengesellschaft, DELPHI Unternehmensberatung Aktiengesellschaft		Major Shareholder of DELPHI Unternehmensberatung Aktiengesellschaft	Ordinary Shares, 115,921,286	115,921,286

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sparta AG	Ziegelhaeuser Landstrasse 1, 69120 Heidelberg, Germany
2invest AG	Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany
Deutsche Balaton Aktiengesellschaft	Ziegelhaeuser Landstrasse 1, 69120 Heidelberg, Germany
VV Beteiligungen Aktiengesellschaft	Ziegelhaeuser Landstrasse 1, 69120 Heidelberg, Germany
DELPHI Unternehmensberatung Aktiengesellschaft	Ziegelhaeuser Landstrasse 1, 69120 Heidelberg, Germany
Wilhelm K.T. Zours	69120 Heidelberg, Germany

Signature

print name Rolf Birkert capacity Member Management Board

sign here  date 06 / 03 / 23

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.