# Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

LLO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/3/2023

**Registration Number** 

163520170

### Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

February-2023

# 2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

LLO: CHESS DEPOSITARY INTERESTS 1:1 1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A) at end of previous month (B)

12,008,963 11,790,463

Reason for change:

Common share Net transfers of securities between CDIs and

TSX-V as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**CDI Ratio** 

218.500

#### 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

#### ASX +Security Code and Description

**LLOAA: COMMON SHARES** 

Total number of securities at end of Total number of securities at end of **Net Difference (A-B)** statement month (A) previous month (B) -218.500

165,104,778 164,886,278

Reason for change:

Conversion of common shares to CDIs.

#### ASX +Security Code and Description

LLOAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of Net Difference (A-B) Total number of securities at end of statement month (A) previous month (B) -75,000

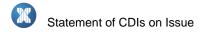
11,530,000 11,605,000

#### Reason for change:

Cancellation of 75,000 options exercisable at CAD\$1.25 on or before 3 September 2027.

## ASX +Security Code and Description

LLOAE: SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

25,047,967

25,047,967