



Announcement Summary

Entity name

MT MONGER RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MTM	ORDINARY FULLY PAID	12,402,690	06/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MT MONGER RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

28-Feb-2023 10:08

Announcement Title

New - Proposed issue of securities - MTM

Selected Appendix 3B to submit quotation request

A non-+pro rata offer to wholesale investors under an information memorandum

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 shares (including 100% of shares applied for by Directors) and all associated options for Tranche 1 and Tranche 2 to be issued subject to shareholder approval.



Issue Details

ASX +security code and description

MTM : ORDINARY FULLY PAID

Issue date

6/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

12,402,690

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued under Tranche 1 of the placement. Tranche 1 has an entitlement of 1 Option for every 2 shares issued but these will be subject to shareholder approval.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	70,760,246
MTMO : OPTION EXPIRING 26-NOV-2024	35,830,854

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAF : ORDINARY FULLY PAID RESTRICTED	8,022,500
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX \$0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX \$0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000
MTMAP : PERFORMANCE RIGHTS	1,200,000