7 March 2023

**ASX Announcement**
The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**PO VALLEY ENERGY LIMITED – SECONDARY TRADING NOTICE**
**NOTIFICATION UNDER TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Po Valley Energy Limited (ACN 087 741 571) (**ASX: PVE**) ("**Po Valley Energy**", "**Po Valley**", "**PVE**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('**the Act**").

Po Valley today released an Appendix 2A for the issue of 1,000,000 shares relating to the conversion of unquoted options. The options were converted at an exercise price of $0.05 each and have expiry date of 21 July 2023. These securities above were issued without disclosure under Part 6D.2 of the Corporation Act.

Po Valley gives notice under section 708A(5)(e) of the Act that:

(a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) As a disclosing entity, Po Valley is subject to regular reporting and disclosure obligations;

(c) As at the date of this notice, Po Valley has complied with the provisions of Chapter 2M as they apply to Po Valley and section 674 of the Act; and

(d) As at the date of his notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Po Valley under section 708A(6)(e) of the Act.

*Approved and authorised for release by the Board of Directors of Po Valley Energy Limited*

**Kevin Hart**
Company Secretary