



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Announcement Type

New announcement

Date of this announcement

Tuesday March 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHPAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000	Cancellation by agreement between the entity and the holder	07/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOUTH HARZ POTASH LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
1,000,000	
Reason for cessation	
Cancellation by agreement between the entity and the holder	
Date of cessation	Is the entity paying any consideration for the cessation?
7/3/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	586,123,541
SHPO : OPTION EXPIRING 31-JUL-2023	46,175,789

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHCAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHPAAG : OPTION EXPIRING 31-JUL-2023 EX 7.5C	3,100,000
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,375,999
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.066	3,000,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088	3,000,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084
SHPAW : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000



SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.