



Announcement Summary

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**Entity name**

ORA GOLD LIMITED

**Date of this announcement**

Thursday March 09, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
OAUAAA	OPTION EXPIRING 09-MAR-2025 DEFERRED	738,173,462	09/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

74950465654

**1.3 ASX issuer code**

OAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/3/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
15-Feb-2023 14:01	Update - Update - Proposed issue of securities - OAU	A standard +pro rata issue (renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

OAUAAA : OPTION EXPIRING 09-MAR-2025 DEFERRED

**Date the +securities the subject of this notification were issued**

9/3/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The correct number of OAUAAA is 738,173,345 due to fractional entitlements being rounded down to the nearest whole number.

Issue details

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**Number of +securities**

738,173,462

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAU : ORDINARY FULLY PAID	984,231,283

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAUAAA : OPTION EXPIRING 09-MAR-2025 DEFERRED	738,173,462
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAD : OPTION EXPIRING 18-AUG-2023 EX 2C	1,900,000
OAUAC : OPTION EXPIRING 16-JUL-2023 EX 2.5C	5,000,000
OAUAA : OPTION EXPIRING 08-APR-2023 EX 1.5C	10,000,000
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OUAUE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OUAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000