

Market Announcement

9 March 2023

Besra Gold Inc. (ASX: BEZ) – Trading Halt

Description

The securities of Besra Gold Inc. ('BEZ') will be placed in trading halt at the request of BEZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 14 March 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)

ASX ANNOUNCEMENT

09 March 2023

ASX: BEZ

BESRA
GOLD INC

09 March 2023

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By email: scarlette.delavaine@asx.com.au & tradinghaltspert@asx.com.au

Dear Scarlette

Besra Gold Inc. – request for trading halt pursuant to Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Besra Gold Inc. (ASX: BEZ) (**Company**) requests an immediate halt in trading of its securities whilst the Company finalises a gold offtake purchase facility term sheet.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

1. the trading halt is requested pending the release of an announcement by the Company confirming an executed gold offtake purchase facility term sheet. On 25 November 2022, the Company released an announcement “Besra in Discussions with Major Shareholder, Quantum Metals to Fund Production and Provide Off Take Purchase Agreement”, the pending announcement represents the conclusion of the discussions between the Company and Quantum Metals.
2. the Company requests that the trading halt remain in place until the earlier of the release to the market of an announcement regarding the facility term sheet and the commencement of normal trading on Tuesday, 14 March 2023; and
3. the Company is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely



Eryn Kestel
Company Secretary

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