

ISSUE OF SHARES AND CLEANSING STATEMENT

The Board of Kuniko Limited (ASX:KNI) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth).

The Company refers to its announcement on 9 March 2023 regarding the execution of three Option Agreements for mineral exploration claims in the James Bay Region, Canada. The Company has today issued 823,043 fully paid ordinary shares in the Company (**Shares**) at a deemed issue price of A\$0.4755 per Share in respect of the Initial Share Issuance.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

The Company notes it is currently undertaking drilling at the Companies Norwegian Projects, and that results from this drilling program are analysed, collated and released in accordance with the Company's continuous disclosure obligations.

The notice has been authorised for release to the ASX by the Company, on behalf of the Board.

Enquiries

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Authorisation

This announcement has been authorised by the Board of Directors of Kuniko Limited.

Highlights

Developing **Copper, Nickel, Cobalt, Lithium and other battery metals** projects

Ethical Sourcing ensured

100% commitment to target a net **ZERO CARBON** footprint

Operations in Norway, where 98% of electricity comes from **RENEWABLE** sources

Corporate Directory

Kuniko Limited
ACN 619 314 055

Chief Executive Officer
Antony Beckmand

Chairman
Gavin Rezos

Non-Executive Director
Brendan Borg

Non-Executive Director
Maja McGuire

Non-Executive Director
Birgit Liudden

Company Secretaries
Joel Ives, Marshall Lee



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