



Announcement Summary

Entity name

BPH ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Monday March 13, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BPHOB	OPTION EXPIRING 30-SEP-2024	86,081,323	Other	27/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BPH ENERGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

41095912002

1.3 ASX issuer code

BPH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BPHOB : OPTION EXPIRING 30-SEP-2024

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

86,081,323

Reason for cessation

Other

Please provide additional details

Due to the Companys current suspension from quotation, the Company has not satisfied the quotation condition, being the quotation of the Loyalty Options offered under the 25 November 2022 Prospectus, within three months of the date of the Prospectus (Quotation Condition). The Quotation Condition expired and as a result, the issue of the Loyalty Options is void.

Date of cessation

27/2/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The date of cessation was 27/2/2023, however this outcome was only determined on 3/3/2023.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPH : ORDINARY FULLY PAID	877,598,921
BPHOB : OPTION EXPIRING 30-SEP-2024	273,277,650

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,200,000
BPHAAC : OPTION EXPIRING 30-SEP-2024 EX \$0.03	15,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.