

Cleansing notice under section 708A(5)(e) of the Corporations Act

Talon Energy Ltd (Talon or the Company) refers to the issue of 82,758,621 fully paid ordinary shares in Talon (**Shares**) under the placement announced by the Company on 3 March 2023, as detailed in the Appendix 2A released to the ASX on 13 March 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed by the Company which is excluded information (as defined in section 708A(7) and section 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

In addition to the above, the Company also confirms, for the purposes of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, that it will shortly make offers to issue Shares under a share purchase plan as announced by the Company on 3 March 2023 without disclosure to investors under Part 6D.2 of the Corporations Act.

This Announcement has been authorised for release by the Chairman.

For further information, please contact:

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