



## Announcement Summary

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**Entity name**

LIGHTNING MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 13, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
L1MO	OPTION EXPIRING 13-MAR-2028 DEFERRED	2,500,000	13/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIGHTNING MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

656005122

### 1.3 ASX issuer code

L1M

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Feb-2023 14:48	New - Proposed issue of securities - L1M	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

L1MO : OPTION EXPIRING 13-MAR-2028 DEFERRED

Issue date

13/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	6	0.01 %
1,001 - 5,000	108	1.61 %
5,001 - 10,000	83	2.52 %
10,001 - 100,000	168	21.32 %
100,001 and over	32	74.54 %



Issue details

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**Number of +securities to be quoted**

2,500,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Lead Manager Services

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,500.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The distribution schedule also includes options issued pursuant to Loyalty Options Entitlement Offer announced on 13 February 2023.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1M : ORDINARY FULLY PAID	37,271,249
L1MO : OPTION EXPIRING 13-MAR-2028 DEFERRED	26,728,585

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1MAA : ORDINARY FULLY PAID RESTRICTED	1,196,951
L1MAB : ORDINARY FULLY PAID RESTRICTED	400,000
L1MAC : ORDINARY FULLY PAID RESTRICTED	350,000
L1MAD : ORDINARY FULLY PAID RESTRICTED	100,000
L1MAE : ORDINARY FULLY PAID RESTRICTED	1,500,000
L1MAF : ORDINARY FULLY PAID RESTRICTED	7,638,970
L1MAG : OPTION EXPIRING 14-NOV-2026 RESTRICTED	5,000,000
L1MAH : OPTION EXPIRING 27-SEP-2027 RESTRICTED	5,200,000
L1MAI : PERFORMANCE RIGHTS RESTRICTED	4,800,000