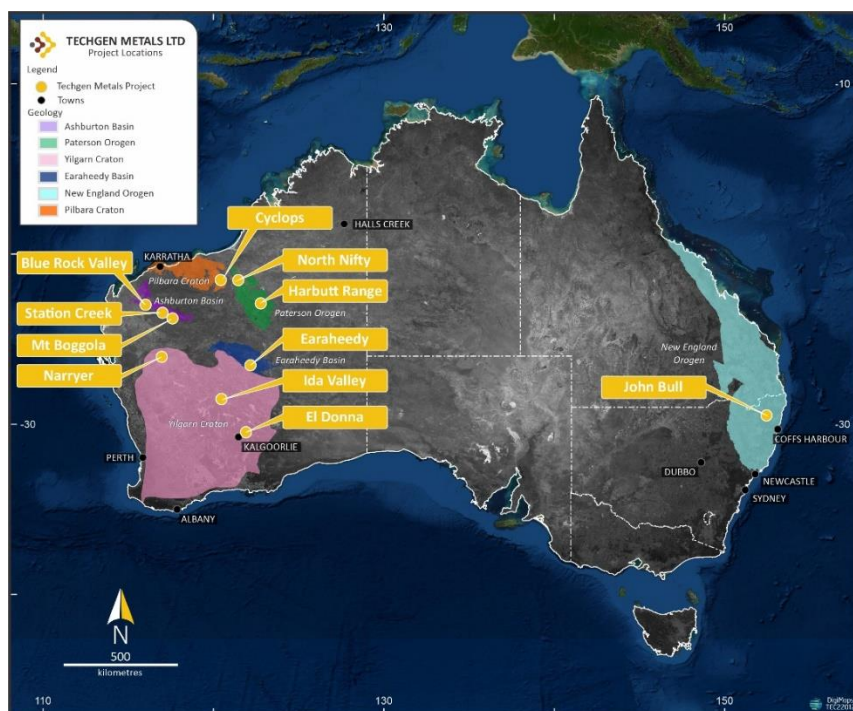


UPDATED RELEASE FROM ESCROW NOTIFICATION

Further to its announcement dated 2 March 2023, **TechGen Metals Limited** (ACN 624 721 035) (“**TechGen**” or the “**Company**”) wishes to advise that due to the share registry error, the previous notification regarding the securities to be released from ASX imposed escrow on 10 March 2023 was incorrect. The Company’s securities currently in the ASX imposed escrow have remained in escrow. The Company will update the market of the upcoming release from escrow notification in accordance with ASX Listing Rule 3.10A.

ENDS

About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its gold and base metal projects across Australia. TechGen holds a portfolio of twenty-five exploration licences strategically located in five highly prospective geological regions in WA, and one in NSW.

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

For further information, please contact:

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