

13 March 2023

## CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

RBR Group Limited (**RBR** or the **Company**) refers to the issue of 191,666,665 Fully Paid Ordinary Shares (**Shares**) in the capital of the Company today. The Shares were issued via a placement to sophisticated investors to raise \$575,000 (before costs). Funds will be used to provide additional working capital and to fund the repayment of a portion of currently outstanding convertible notes.

Pursuant to section 708A(5)(e) of the Corporations Act (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that and investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

**This announcement is authorised for release by the Board of RBR Group Limited.**

**RBR GROUP LIMITED**

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