

Market Announcement

14 March 2023

Besra Gold Inc. (ASX: BEZ) - Suspension from Quotation

Description

The securities of Besra Gold Inc. ('BEZ') will be suspended from quotation immediately under Listing Rule 17.2, at the request of BEZ, pending the release of an announcement by BEZ confirming an executed gold offtake purchase facility terms sheet.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)

ASX ANNOUNCEMENT

14 March 2023 **ASX: BEZ**



14 March 2023

Ms S de Lavaine Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: scarlette.delavaine@asx.com.au & tradinghaltsperth@asx.com.au

Dear Scarlette

Besra Gold Inc. - request for Voluntary Suspension

Reference is made to the request for a halt to the trading of the ordinary shares of Besra Gold Inc (Besra) as of 9 March 2023.

Besra requests a voluntary suspension be implemented for its securities at the commencement of trading on 14 March 2023.

In accordance with Listing Rule 17.2, Besra provides the following information in relation to this request:

- 1. The reason for the voluntary suspension request is to enable Besra the time to finalise the Offtake Agreement regarding funding for going into production;
- 2. Besra requests the voluntary suspension remain in place until Besra releases an announcement that fully addresses all the issues associated with the Offtake Agreement which is expected to be by the close of business on Tuesday, 14 March 2023 or earlier; and
- 3. Besra is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

By order of the Board of Besra Gold Inc

Yours sincerely

Eryn Kestel

Company Secretary

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