



Announcement Summary

Entity name

NORFOLK METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 14, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NFL	ORDINARY FULLY PAID	500,000	14/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORFOLK METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

652438385

1.3 ASX issuer code

NFL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NFLAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NFL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

500,000

And the date the escrow restrictions have ceased or will cease

14/3/2023

Issue date

14/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to acquire Black Lake Pty Ltd as noted in the Company's Prospectus announced 18 March 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

100,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NFL : ORDINARY FULLY PAID	30,324,996

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NFLAI : OPTION EXPIRING 29-NOV-2026 EX \$0.30	990,000
NFLAB : ORDINARY FULLY PAID RESTRICTED	0
NFLAC : ORDINARY FULLY PAID RESTRICTED	2,675,004
NFLAD : OPTION EXPIRING 10-OCT-2026 EX \$0.25	2,150,000
NFLAE : OPTION EXPIRING 10-OCT-2026 RESTRICTED	750,000
NFLAF : OPTION EXPIRING 18-NOV-2026 RESTRICTED	2,500,000
NFLAG : OPTION EXPIRING 14-MAR-2027 RESTRICTED	3,100,000
NFLAH : PERFORMANCE RIGHTS RESTRICTED	1,400,000