

ASX ANNOUNCEMENT

16 March 2023

INVESTOR INFORMATION SESSIONS

South Harz Potash Limited (ASX:SHP) (**South Harz** or the **Company**) is pleased to invite interested parties to attend one of its investor information sessions being held across the next two weeks in Sydney, Melbourne and Perth.

These sessions will provide an opportunity for existing shareholders and potential investors in South Harz to learn more about the Company's plans for its flagship Ohmgebirge Potash Development, and its broader South Harz Potash Project assets. The sessions will be hosted in-person by South Harz CEO, Luis da Silva, and COO, Lawrence Berthelet.

The scheduled sessions are:

Sydney

Wednesday 22 March
12.00 – 1.30 pm
Level 21, Aurora Place
88 Phillip Street
Sydney NSW 2000

Melbourne

Thursday 23 March
12.00 – 1.30 pm
Level 25
367 Collins Street
Melbourne VIC 2000

Perth

Tuesday 28 March
12.00 – 1.30 pm
Level 4
50 Colin Street
West Perth WA 6005

Registration of planned attendance is essential for capacity and catering purposes. Please register via the following link:

<https://us3.list-manage.com/survey?u=d017dba3b705c530dfc1f81ca&id=d825b89506&attribution=false>

This ASX release has been approved by Managing Director, Luis da Silva.

Investor and media enquiries

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ASX Code: SHP

ASX Code (Options): SHPO

Frankfurt Code: A2DWXX

586.1M Ordinary Shares

64.8M Unlisted Options

46.2M Listed Options

About South Harz

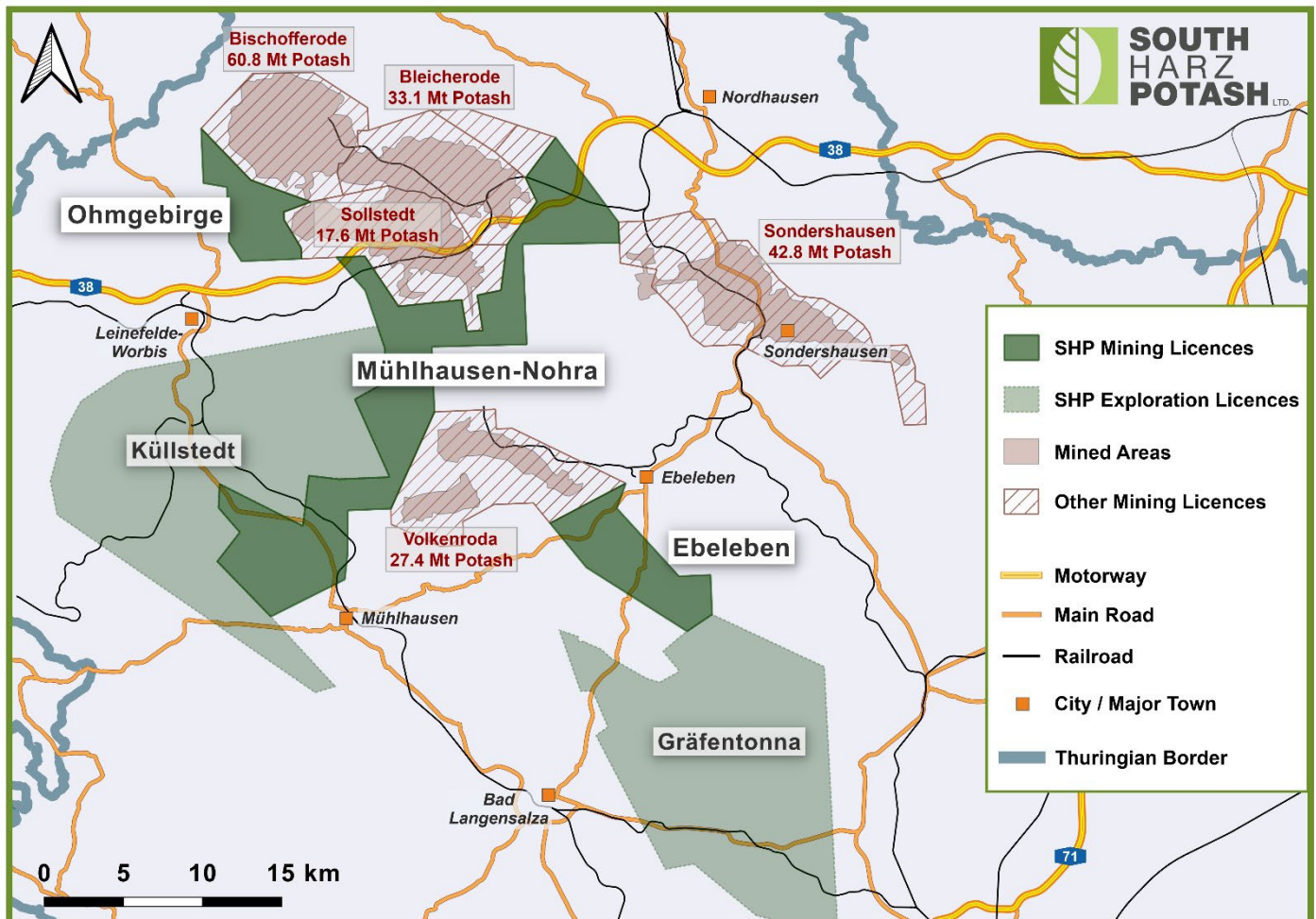
South Harz Potash (ASX: SHP) (**South Harz**) is a potash exploration and development company with its flagship project located in the South Harz Potash District region of Germany, midway between Frankfurt and Berlin.

The South Harz Project hosts a globally large-scale potash JORC (2012) Mineral Resource estimate of 5 billion tonnes at 10.6% K₂O of Inferred resources and 258 million tonnes at 13.5% K₂O of Indicated Resources across four wholly-owned project areas located favourably within central Europe.¹ This comprises three perpetual potash mining licences, Ohmgebirge, Ebeleben and Mühlhausen-Nohra, and two potash exploration licences, Küllstedt and Gräfentonna, covering a total area of approximately 659km.

With strong established infrastructure proximate to the key European market, the South Harz Project is well positioned to enable rapid economic development across multiple deposits.

South Harz Potash: Growing a responsible potash business in the heart of Germany

www.southharzpotash.com



1. Refer to South Harz ASX release dated 12 July 2022 for full Mineral Resource estimate details. In accordance with ASX Listing Rule 5.23, the Company is not aware of any new information or data that materially affects the information included in this release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the estimates in these releases continue to apply and have not materially changed.