

Issue of securities following Extraordinary General Meeting

Sydney | New York, 16 March 2023 – [Douugh](#) Ltd (ASX: DOU), the consumer fintech company on a mission to empower everyday people to grow & manage their money by creating winning habits through a financial super app, advises that further to its Extraordinary General Meeting (EGM) held on 7 March 2023, the following securities will be issued:

- 120,312,500 Listed options with an expiry of 31 August 2024 and an exercise price of \$0.04. These options, combined with 73,767,878 previously unlisted options (on the same terms) form a new listed class which will trade on ASX as DOUO;
- Of the above, director Mr Andrew Taylor will receive 1,562,500 Listed options attaching to his participation in the December 2022 Placement of 1,562,500 Fully Paid Ordinary Shares – which was approved by shareholders at the EGM;
- 20,000,000 Unlisted options will be issued to Canaccord Genuity as Lead Manager to the Placement with an expiry 3 years from date of issue and an exercise price of \$0.024, as detailed in the EGM notice;
- 3,000,000 Performance rights to director Mr Derek Hall under the Employee Incentive Securities Plan on the terms and conditions set out in the EGM notice.

The Listed options are issued under the Prospectus lodged on ASX on 9 March 2023.

Appendix 3Ys are attached and Appendix 2As for the Shares and Listed options and Appendix 3Gs for the Unlisted options and Performance rights follow.

Cleansing notice

The Corporations Act 2001 (“Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the 1,562,500 shares issued will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”), Douugh Technologies Ltd (ASX:DOU) the Company) gives notice that:

- a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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About Douugh

[Douugh](#) is a consumer fintech, on a mission to empower everyday people to grow & manage their money by creating winning habits through a financial super app.

For more information contact:

Investor

info@dough.com

Media

press@dough.com

ASX release authorised by the Company Secretary on behalf of the Board of Directors of Dough Limited.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Dough Limited
ABN 41 108 042 593

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Andrew Taylor
Date of last notice	23 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Digital Bakery Limited
Date of change	16 March 2023
No. of securities held prior to change	240,241,191 Fully paid ordinary shares 17,425,147 Performance shares 52,275,440 Unlisted options ex \$0.04, expiry 4 years from issue (Listed effective 16 March 2023) 27,000,000 Performance rights
Class	Fully paid ordinary shares (Shares) Listed options
Number acquired	1,562,500 Shares 1,562,500 Listed options
Number disposed	nil

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Shares: \$25,000 (\$0.016 per Share) Listed options: nil, free attaching
No. of securities held after change	241,803,691 Fully paid ordinary shares 17,425,147 Performance shares 53,837,940 Listed options ex \$0.04, expiry 4 years from issue 27,000,000 Performance rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares and Listed Options, following approval by shareholders at the General Meeting held on 7 March 2023 for the Director to participate in the December 2022 Placement.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity Dough Limited
ABN 41 108 042 593

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Derek Hall
Date of last notice	30 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	16 March 2023
No. of securities held prior to change	300,000 Fully paid ordinary shares
Class	Performance rights
Number acquired	3,000,000 Performance rights
Number disposed	nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	nil
No. of securities held after change	300,000 Fully paid ordinary shares 3,000,000 Performance rights

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Grant of Performance rights approved by shareholders at the General Meeting held on 7 March 2023.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.