



POISED FOR NEW DISCOVERIES; FOCUSED ON **COBAR** REGION

COPPER, NICKEL & COBALT

Cobar – the Niyama first-nations word for copper, meaning 'red earth' or 'burnt earth'



Investor Road Show Summary

March 2023

IMPORTANT NOTICES

This presentation has been authorised by the Board of Helix Resources Limited

Competent Persons Statement

The information in this report that relates to exploration results, Mineral Resource estimates and geological data for the Cobar projects is based on information generated and compiled by Mr Gordon Barnes and Mr Mike Rosenstreich who are both employees and shareholders of the Company. Mr Barnes is a Member of the Australian Institute of Geoscientists and Mr Rosenstreich is a Fellow of the Australasian Institute of Mining and Metallurgy. They both have sufficient experience that is relevant to the styles of mineralisation and types of deposits under consideration and to the activities being undertaken to each qualify as Competent Person(s) as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Barnes and Mr Rosenstreich have consented to the inclusion of this information in the form and context in which it appears in this report.

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Forward Looking Statements

This presentation may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Helix Resources Limited's (Helix) current expectations, estimates and assumptions about the industry in which Helix operates, and beliefs and assumptions regarding Helix's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Helix. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this presentation speak only at the date of issue of this presentation. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Helix does not undertake any obligation to update or revise any information or any of the forward-looking statements in this presentation or any changes in events, conditions or circumstances on which any such forward looking statement is based.

Cautionary Statement on Visual Estimates of Mineralisation

References in this presentation to visual results are from RC and diamond core drilling. Visible oxide mineralisation in RC drilling consisted of gossan and trace malachite. Fresh sulphide mineralisation (chalcopryrite and pyrite) consisted of disseminated, veins and stringers as well as semi to massive pyrite and chalcopryrite. Visible oxide mineralisation in HQ and NQ core drilling consisted of trace - minor copper hydroxides and possible gossan (hematite and goethite) with trace chalcocite. Fresh sulphide mineralisation consisted of disseminated, veins and stringers as well as semi to massive chalcopryrite. Further details are in ASX reports referenced.

Visual estimates of percentages are based on preliminary visual observations of the RC chips and drill core and may not be representative of the entire sample interval. Laboratory assays are required for representative estimates of copper and other metal contents.

HLX SNAPSHOT

STRATEGIC VALUE

Focused, active copper
discovery company



~A\$8.6m cash
(31 Dec 2022)



> 2,000km² of highly
prospective ground in
Cobar region, NSW



Copper resources¹
52kt attributable
contained copper



Nickel-cobalt
laterite resource¹
Homeville (18Mt at 0.9%
Ni & .06% Co)



Strategic location - to existing
operations and Infrastructure
Only ~50km from CSA, Tritton,
Peak/Hera, Peel deposits



Locally based, fulltime
exploration team



Helix - historically
undercapitalised – now
focussed on aggressive
exploration to grow the
existing 3.5Mt at 1.7%
Cu Resources

¹Refer Appendix A for details
on Mineral Resources

HLX SNAPSHOT

CORPORATE
(ASX:HLX)

CAPITAL STRUCTURE

Share price (18 March 2023)	\$0.006
Shares on Issue	2,323M
Options & Performance Rights (unlisted)	86M
Market Capitalisation	\$14M
Cash (31 December 2022)	\$8.6M
Number of Shareholders	~3,500

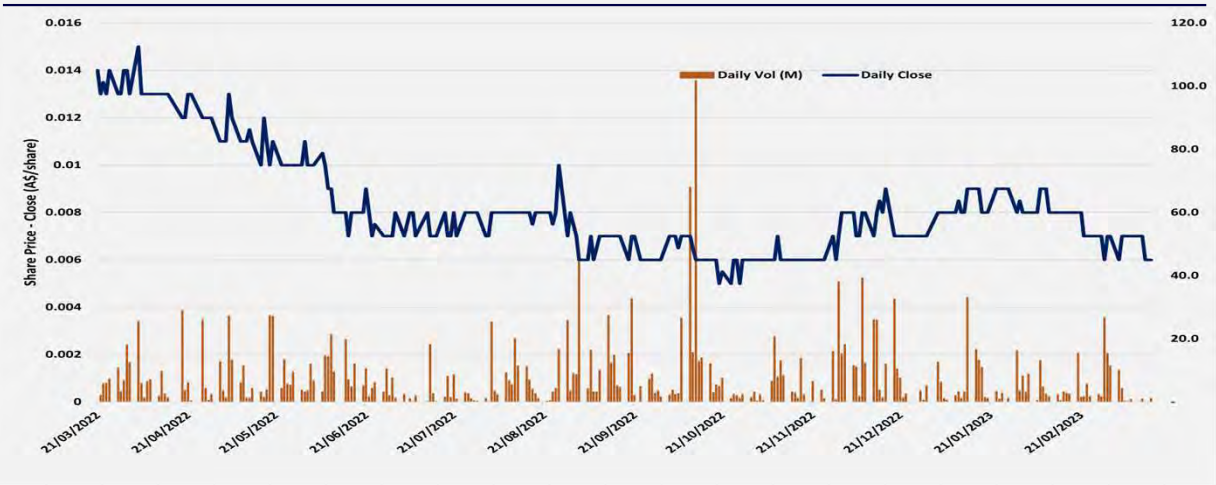
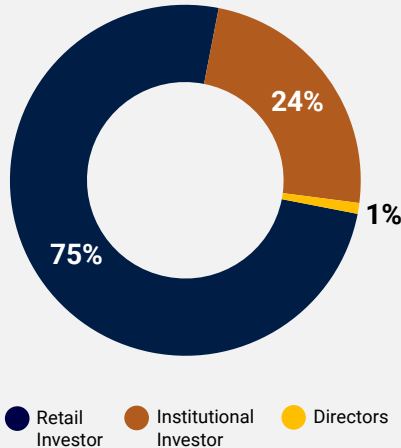
BOARD & MANAGEMENT

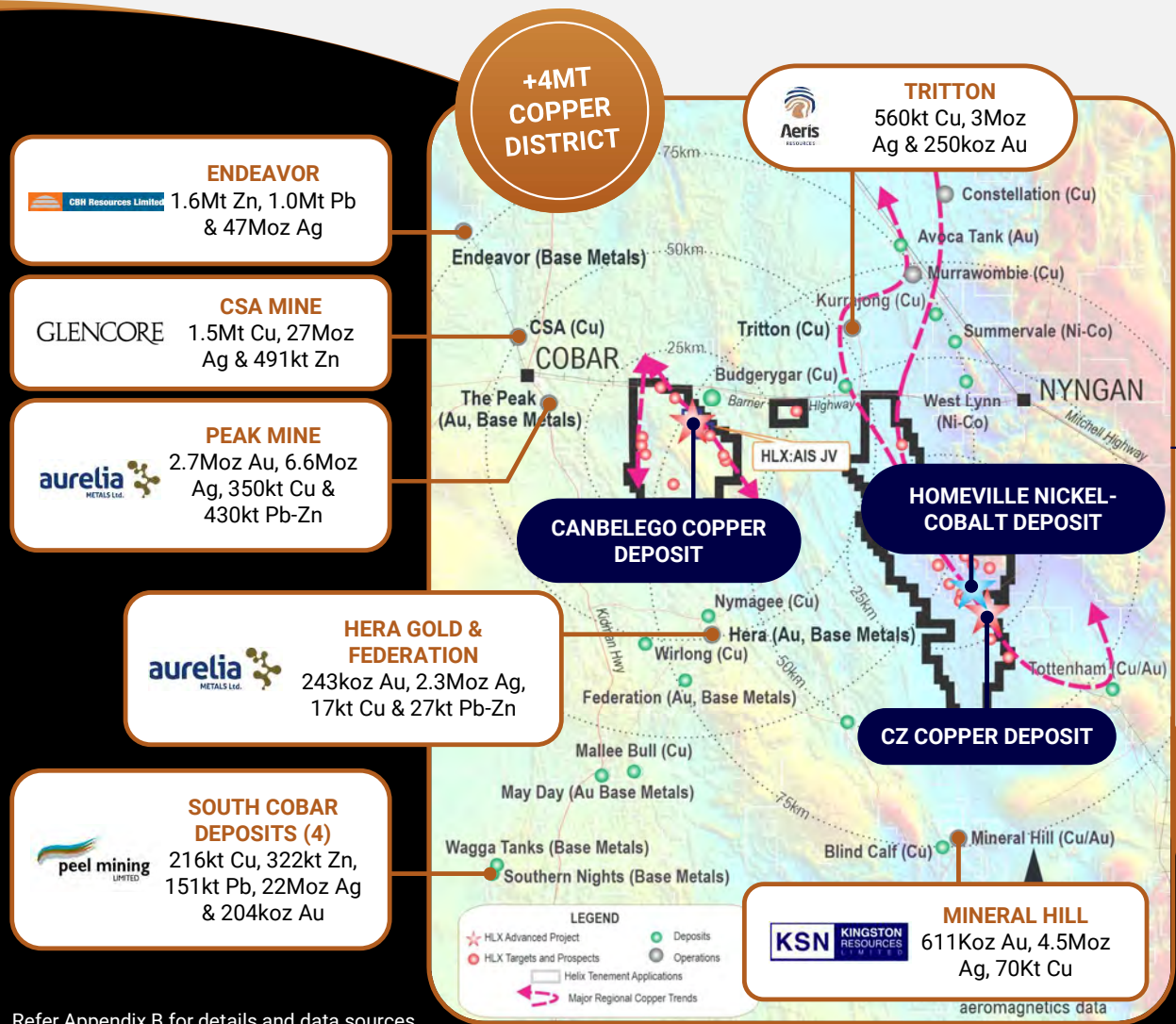
- Peter Lester (Mining Eng./BD)**
Non-Executive Chairman
- Mike Rosenstreich (Geo./ Banker)**
Managing Director
- Kylie Prendergast (Geo.)**
Non-Executive Director
- Gordon Barnes (Geo.)**
Exploration Manager
- Meagan Hamblin (Finance)**
Chief Financial Officer
- Ben Donovan (Corp.)**
Company Secretary

KEY SHAREHOLDERS (28 Feb 2023)

- BPM Investments Limited**
4.97%
- Yandal Investments Pty Ltd**
2.23%
- Mr Bulent Basim**
1.65%
- Ashanti Investments Fund Pty Ltd**
1.44%
- Mr C.A. & Mrs U.A. Mingay**
1.41%
- Top 20 Holders hold 25% of fpo Shares**

SHAREHOLDERS (estimate)





COBAR

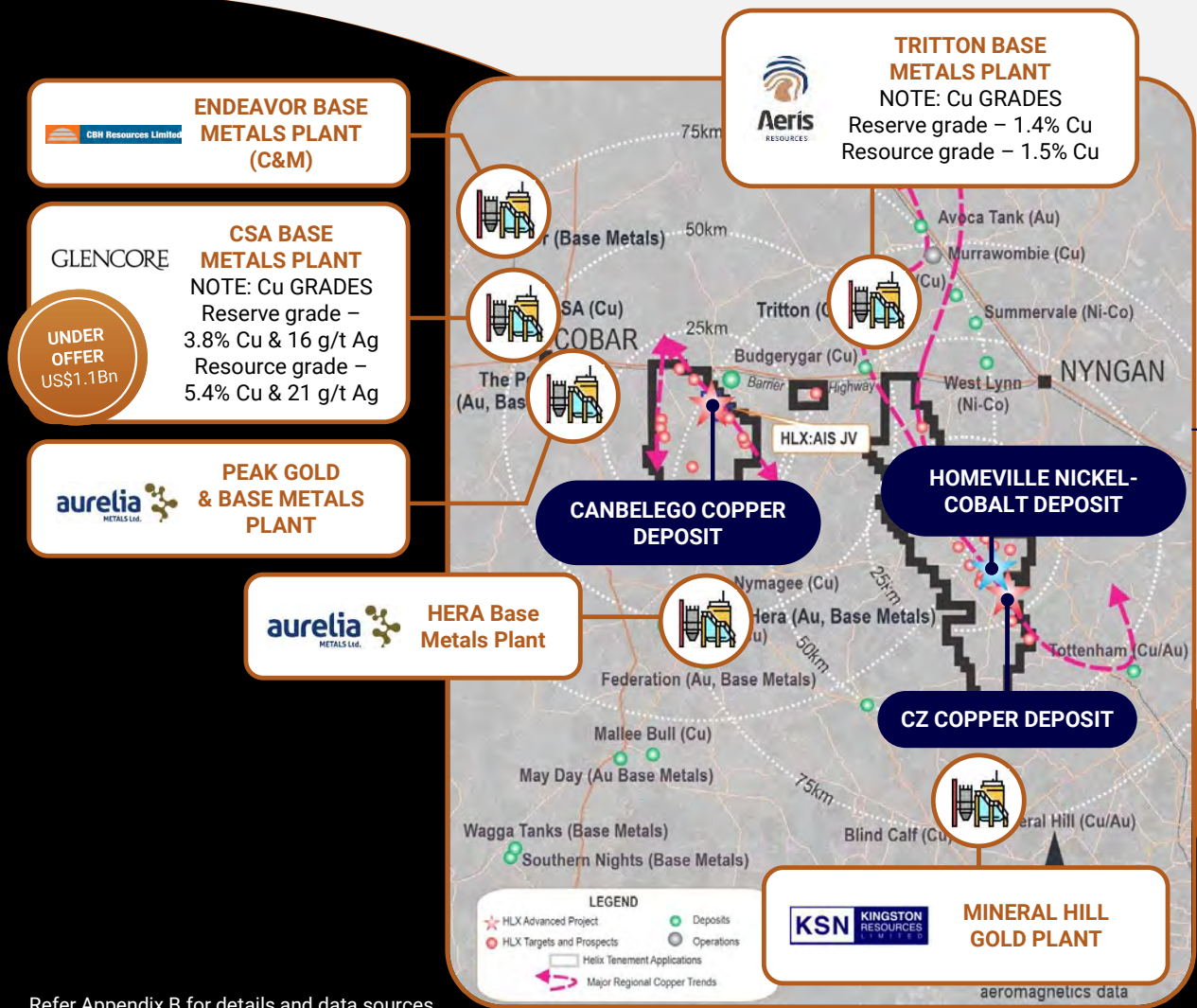
A PROLIFIC COPPER REGION

Focussed solely on the Cobar Region, NSW

Large landholding with existing resource in highly mineralised province:

- Major regional metal endowment of:
 - 4.3Mt Copper
 - 5Moz Gold
 - 110Moz Silver
 - 3.6Mt Lead + Zinc

Refer Appendix B for details and data sources.



Refer Appendix B for details and data sources.



COBAR

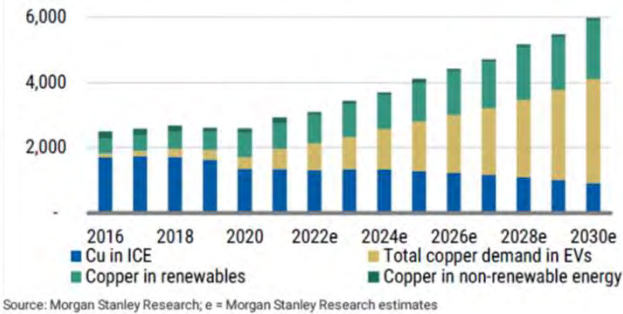
A PROLIFIC COPPER REGION

Production pathways with local processing options

Strategically located in close proximity to:

- 6 base metals & gold operations
 - CSA Mine (operating)
 - Tritton (operating)
 - Hera (operating)
 - Peak (operating)
 - Mineral Hill (operating)
 - Endeavor (Care & Maintenance)
- Towns, sealed roads, rail and reticulated power

Exhibit 7: Copper demand – power generation and automotive sectors (kt)



Increasing copper demand
driven by renewable energy
and EVs



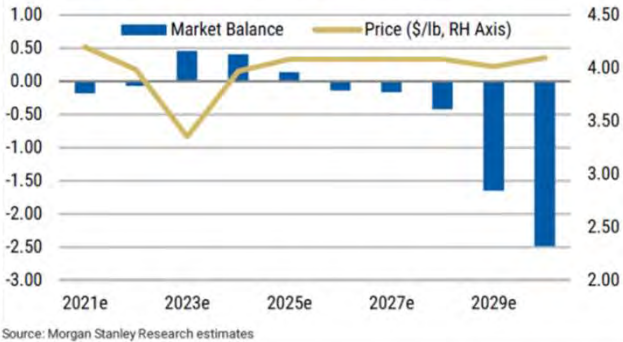
Exhibit 11: Copper mine supply growth versus demand



Declining copper supply
fewer discoveries and new
mines in the 'pipeline'



Exhibit 12: Copper Balance and Price forecast



Increased copper deficit and
sustained strong pricing



COPPER FOCUS

STRONG DEMAND OUTLOOK

Copper is 'electron agnostic'
It is essential for all electrical energy
transmission - regardless of source

Source data from Morgan Stanley Research Report 14/9/2022



COPPER IN COBAR

UNTESTED REGIONAL POTENTIAL

Copper resources & numerous high-priority targets

Large land position of ~2,200km²:

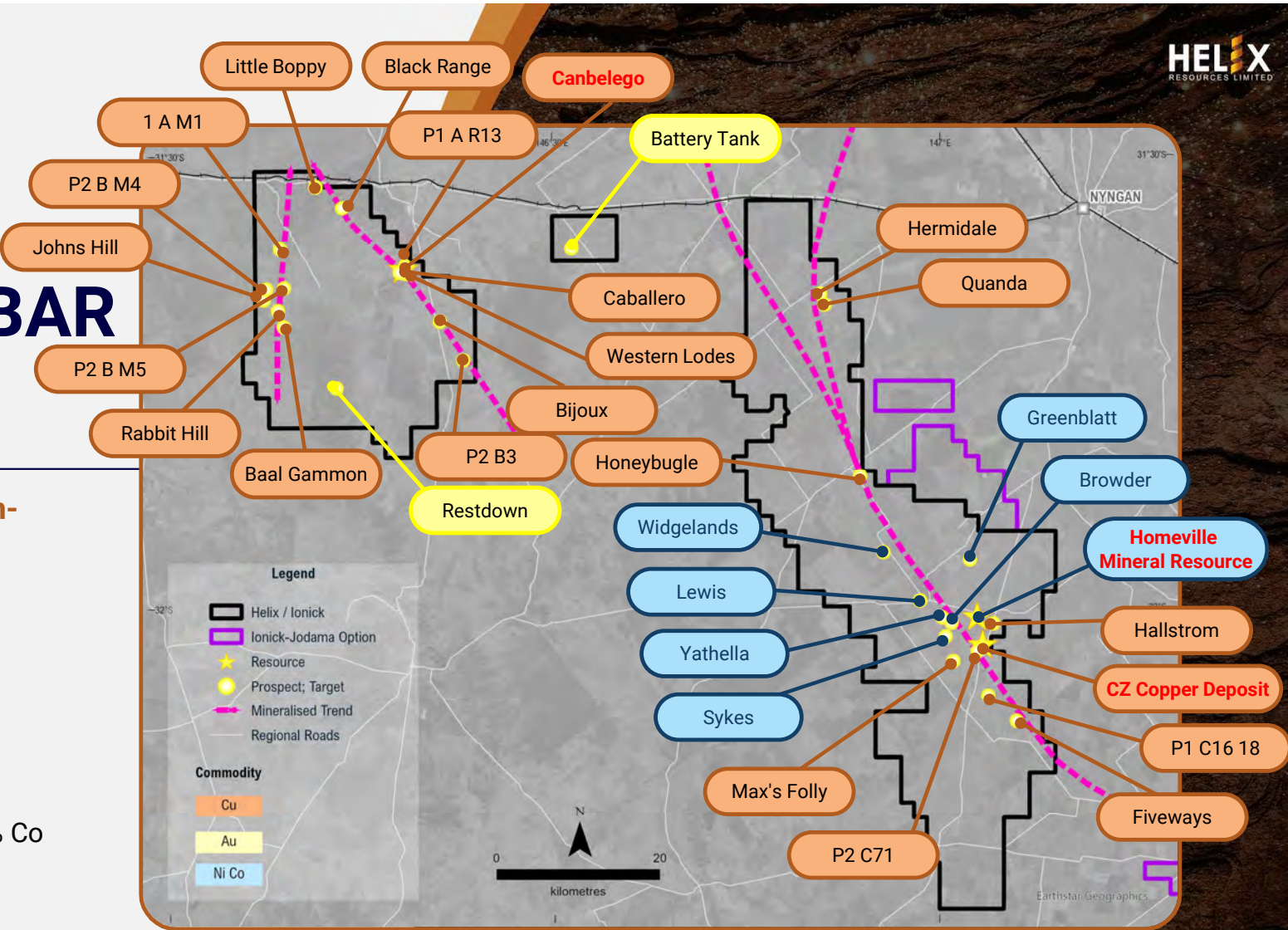
- Western tenement group
- Eastern tenement group

Mineral Resources

- Canbelego – 1.5Mt @ 1.2% Cu
- CZ – 2.0Mt @ 2.0% Cu & 0.1 g/t Au
- Homeville – 18Mt @ 0.9% Ni & 0.06% Co

High Quality Regional Targets

- Historical workings & prospects
- New geophysical (VTEM) targets



¹Refer Appendix A for details on Mineral Resources



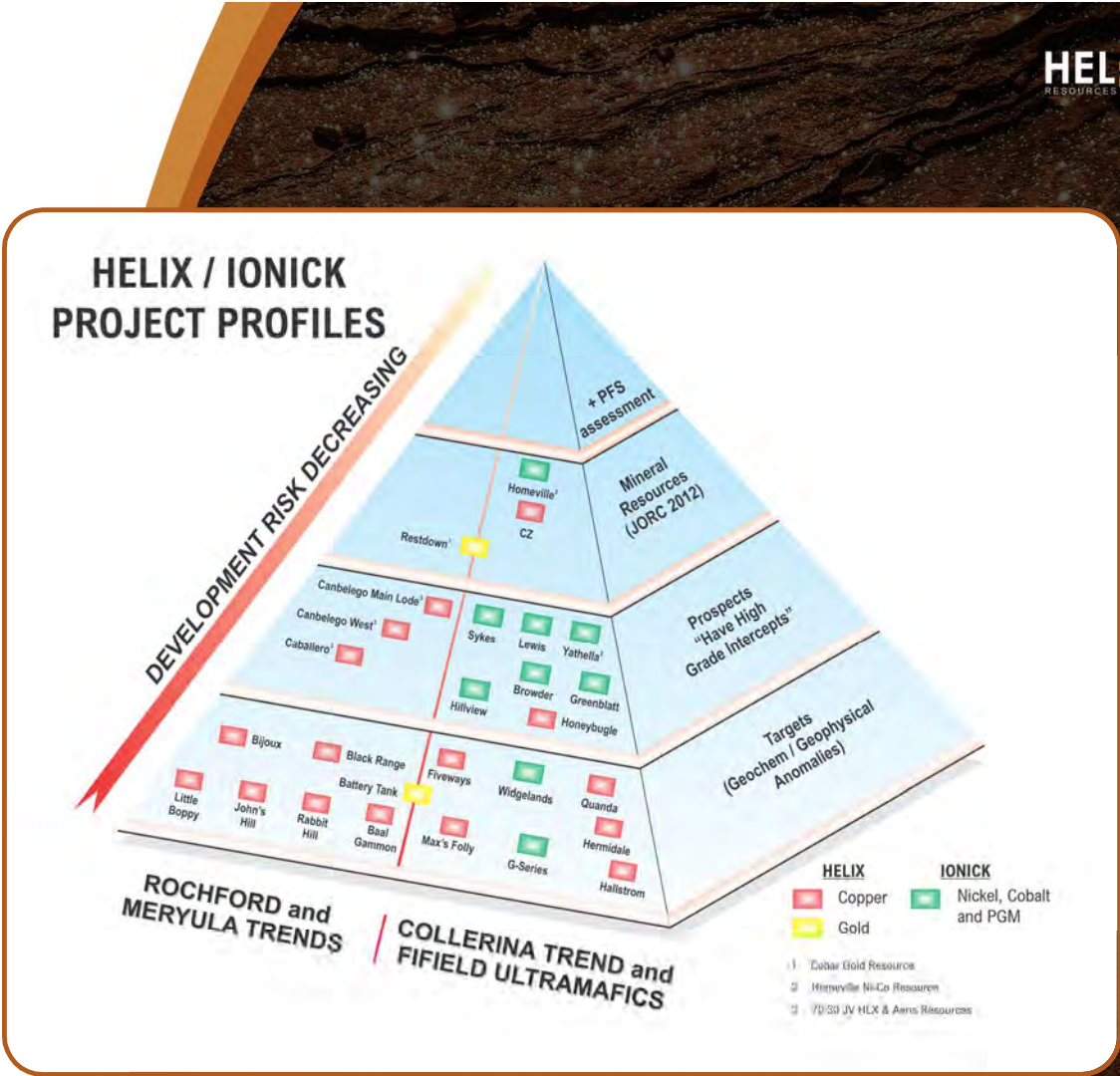
COPPER IN COBAR

UNTESTED REGIONAL POTENTIAL

Strategy – aggressive drilling of advanced projects and highly active regional target tests

Regional exploration building up momentum

- 2 year hiatus due to weather related access constraints
- Numerous early stage targets – currently being investigated
- “underexplored”.... “numerous exciting targets!”
- HLX needs to ‘PROVE IT’, take risks, test them, make new discoveries
- Regional exploration is underway and gaining momentum with strong funding



¹Refer Appendix A for details on Mineral Resources



COPPER IN COBAR

UNTESTED REGIONAL POTENTIAL

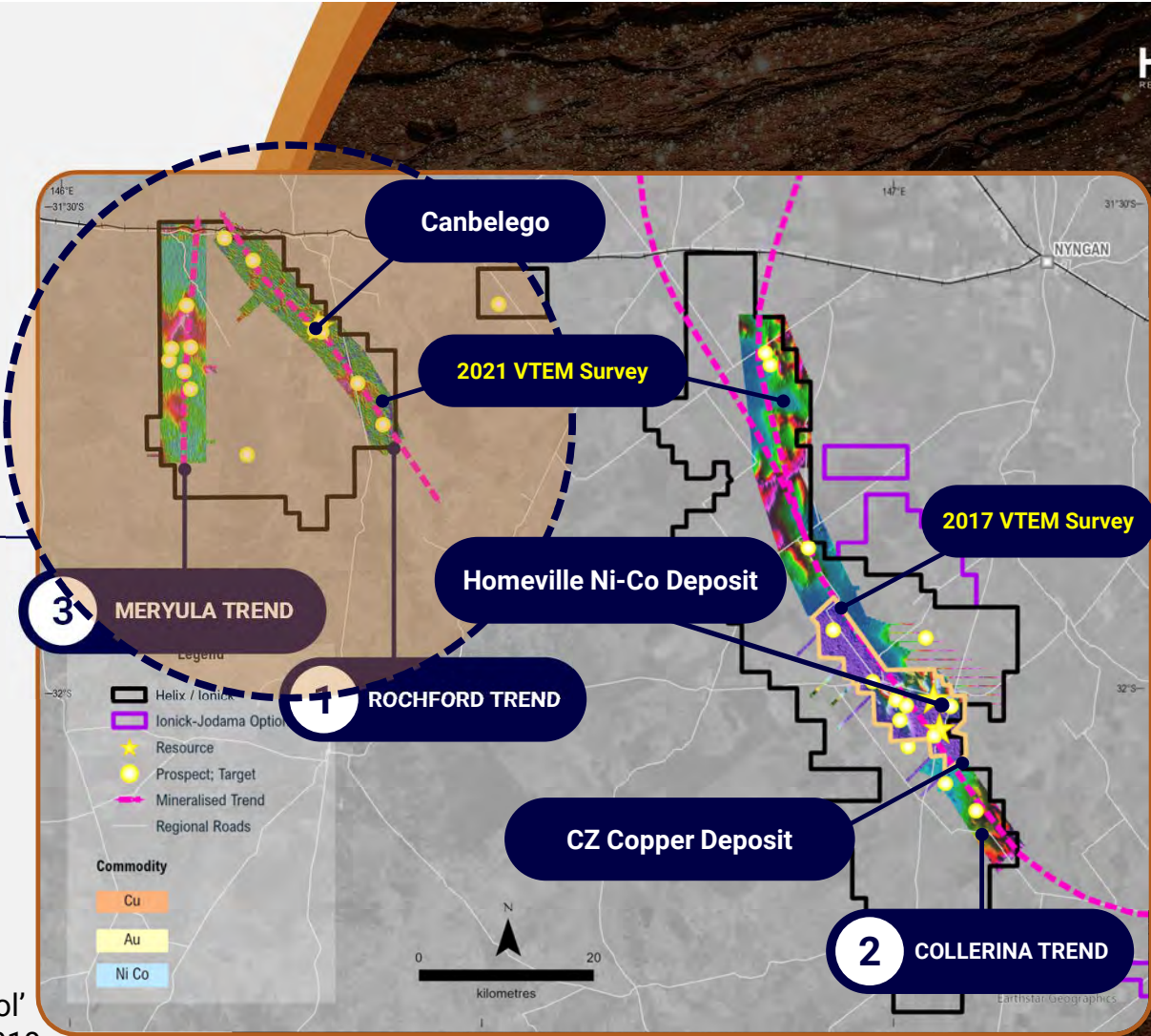
Copper resources & high-priority targets on major regional trends

Three Major regional scale copper trends:

- 1 **Rochford Trend – 30 km**
Canbelego Mineral Resource¹
- 2 **Collerina Trend – 80 km**
The Central Zone (CZ) Mineral Resource¹
- 3 **Meryula Trend – 25 km**
Earlier stage Cu (+Pb/Zn) targets

Airborne electromagnetics (VTEM) – major ‘discovery tool’ in the region eg Constellation discovery by Aeris in Dec 2019

- 2017 – HLX 20%² VTEM coverage
- 2021 – HLX 100% VTEM coverage



¹Refer Appendix A for details on Mineral Resources
²Percentage of current known mineralised trends with VTEM coverage

1 ROCHFORD TREND

HIGHLY PROSPECTIVE FOR 'COBAR-STYLE' DEPOSITS

The Rochford Trend

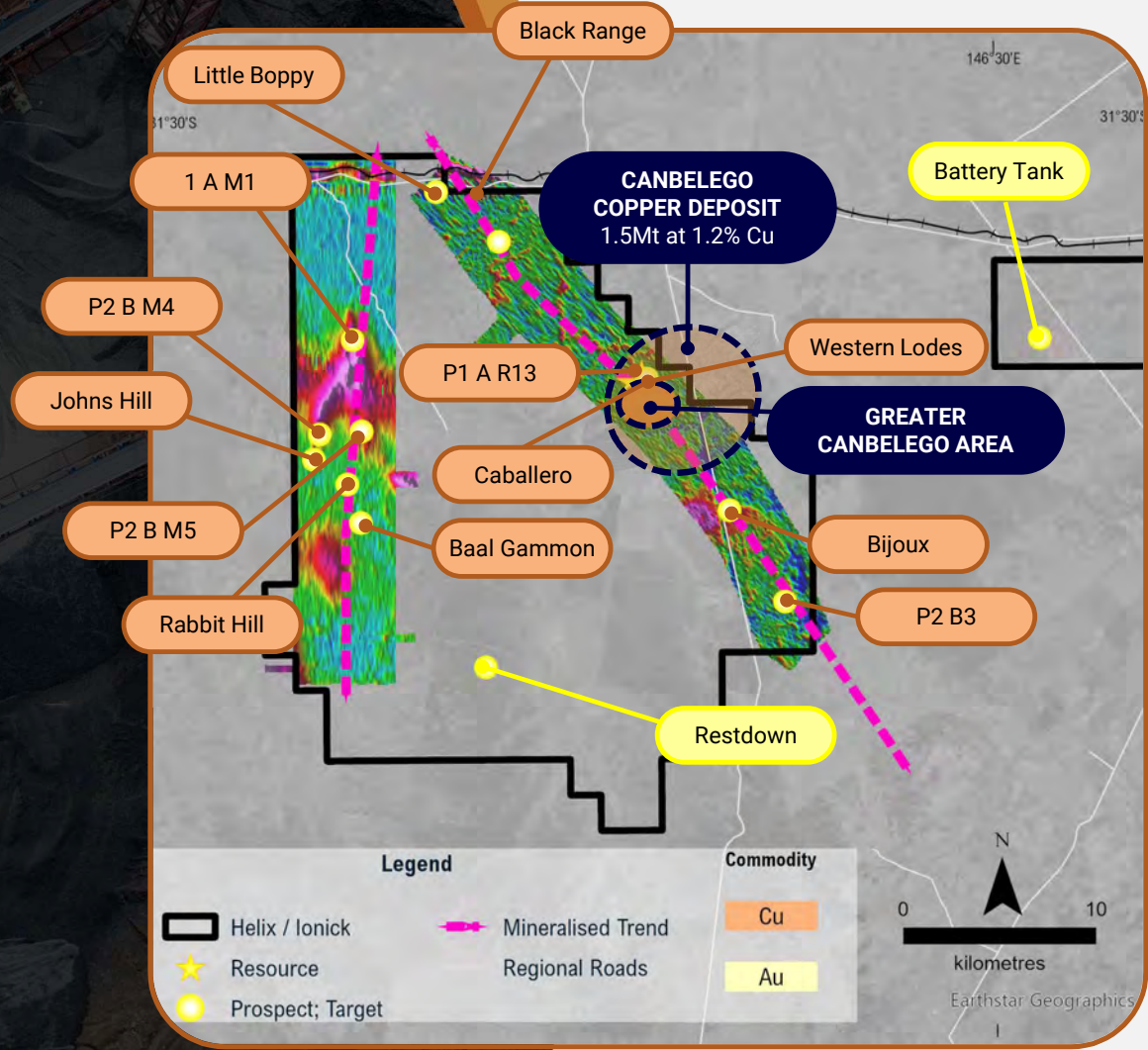
- Advanced Canbelego Project (70% HLX)
- Prospects
- Regional Targets (100% HLX)

Exploration Model – 'Cobar style' deposits

- Small 'footprints' but deep vertical extensions
- Typically multiple parallel lodes
- High-grade copper

Example: CSA Copper Deposit¹ near Cobar:

- One of the highest grade copper mines in the world
- 1.5Mt Cu & 27Moz Ag endowment



¹Refer Appendix C for details

1

ROCHFORD TREND

GREATER CANBELEGO AREA
(HLX 70% & AERIS 30%)

Focus of aggressive drilling by HLX since mid 2021

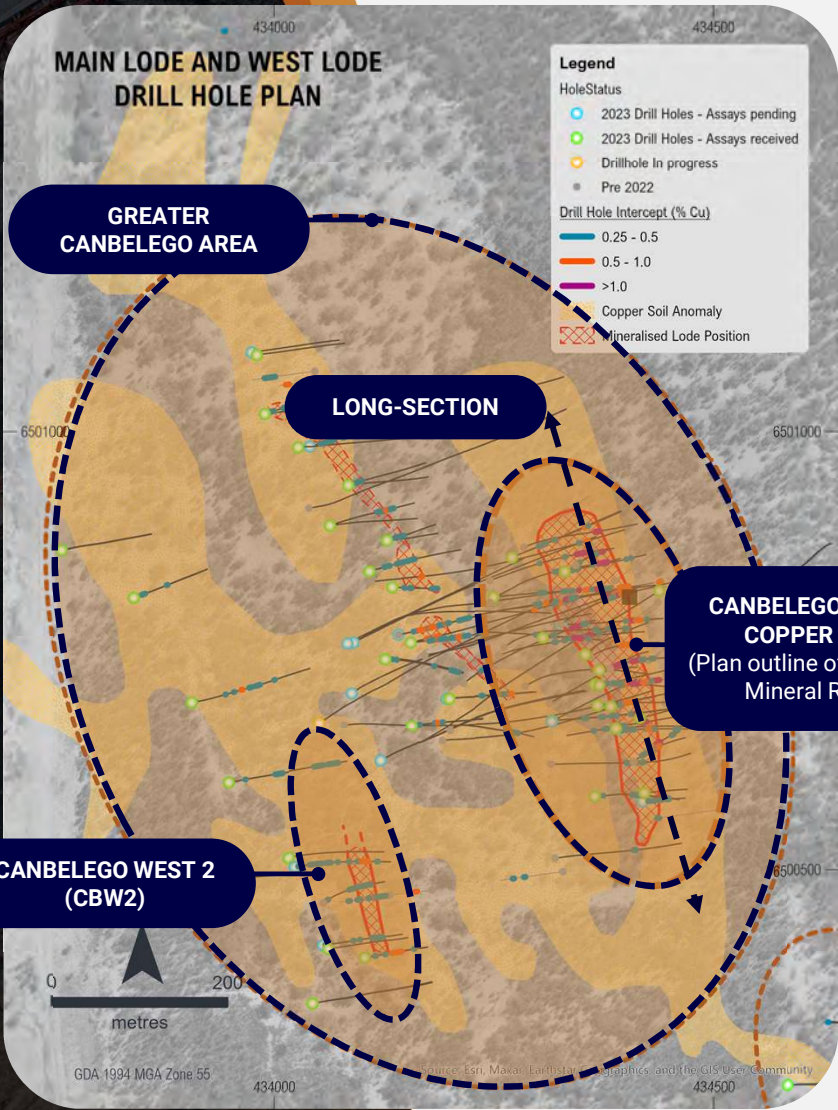
Canbelego Main Lode

- 2010 – Inferred Resource 1.5Mt at 1.2% Cu¹

Western Lodes

- West Lode CBW2
- Multiple lode positions verified by recent RC drilling²

Results to date very encouraging for ‘Cobar-style’ mineralisation at Canbelego



¹ Refer Appendix 1 for further details

² Refer ASX Report 12 April 2022, 10 October 2022 & 31 January 2023

1 ROCHFORD TREND

CANBELEGO MAIN LODGE (LONG SECTION)

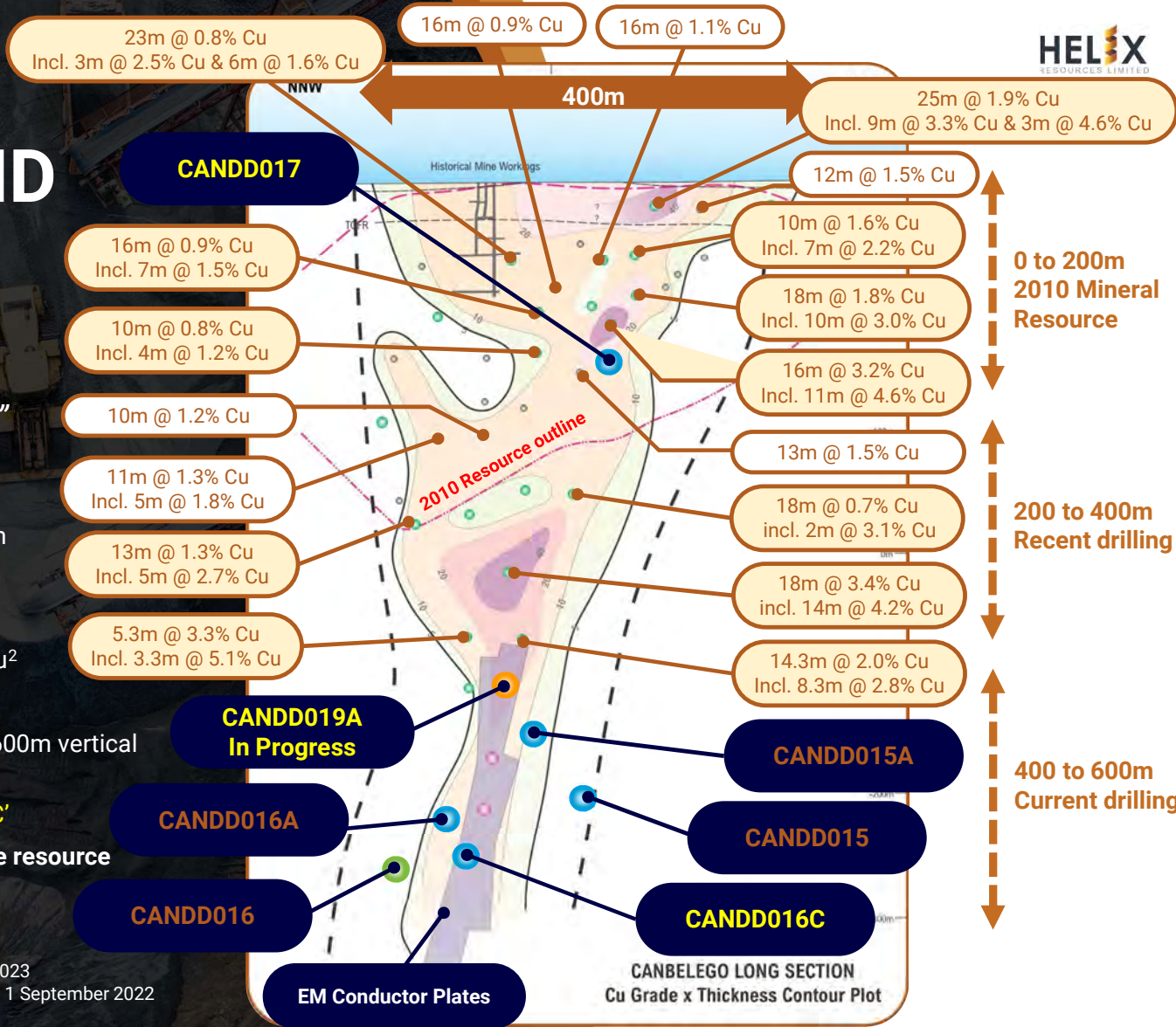
“Cobar-style, small foot print, great vertical continuity and high-grade...”

Canbelego Resource¹ growth potential:

- Canbelego Mineral Resource from 0 to 200m depth
- 2021 first drilling since 2013:
 - Test below the base of the Mineral Resource
 - Highlight – 18m at 3.4% Cu, incl. 14m at 4.2% Cu²
- High-grade potential below resource outline:
 - Major, large-scale ‘conductive’ target (DHEM) >600m vertical depth³
- Drilling “Conductive Target” – **tested with hole ‘16C’**

Bold drilling achieving ‘high-impact’ outcomes on the resource growth potential

1 - Refer ASX Report 10 October 2022, 31 January 2023, 7 February 2023 & 2 March 2023
2 - Refer ASX Reports dated 23 June 2021, 12 August 2021, 5 May 2022, 2 June 2022 & 1 September 2022
3 - Refer ASX Report 10 October 2022 & 15 November 2022 & 30 November 2022
*4. Refer Appendix A ‘Mineral Resource Estimates’ for details



1 ROCHFORD TREND

CANBELEGO MAIN LODE

Hole ‘16C’ intersects copper at Canbelego Conductive Target Position” ¹

- 14m of copper mineralisation intersected from 594m downhole (CANDD016C)²
- Style and intensity of chalcopyrite mineralisation is similar to intercepts approximately 200m above which returned:
 - 5.3m at 3.34% Cu and
 - 14.3m at 2.0% including 8.3m at 2.82% Cu
- Follow-up drilling ‘up-plunge’ of this intercept is in progress



1 Refer ASX Report 7 February 2023
2 Refer Cautionary Note regarding visual estimates of mineralisation

1

ROCHFORD TREND

CANBELEGO MAIN LODGE (LONG SECTION)

Resource Growth Potential:

1. Enhanced copper grade

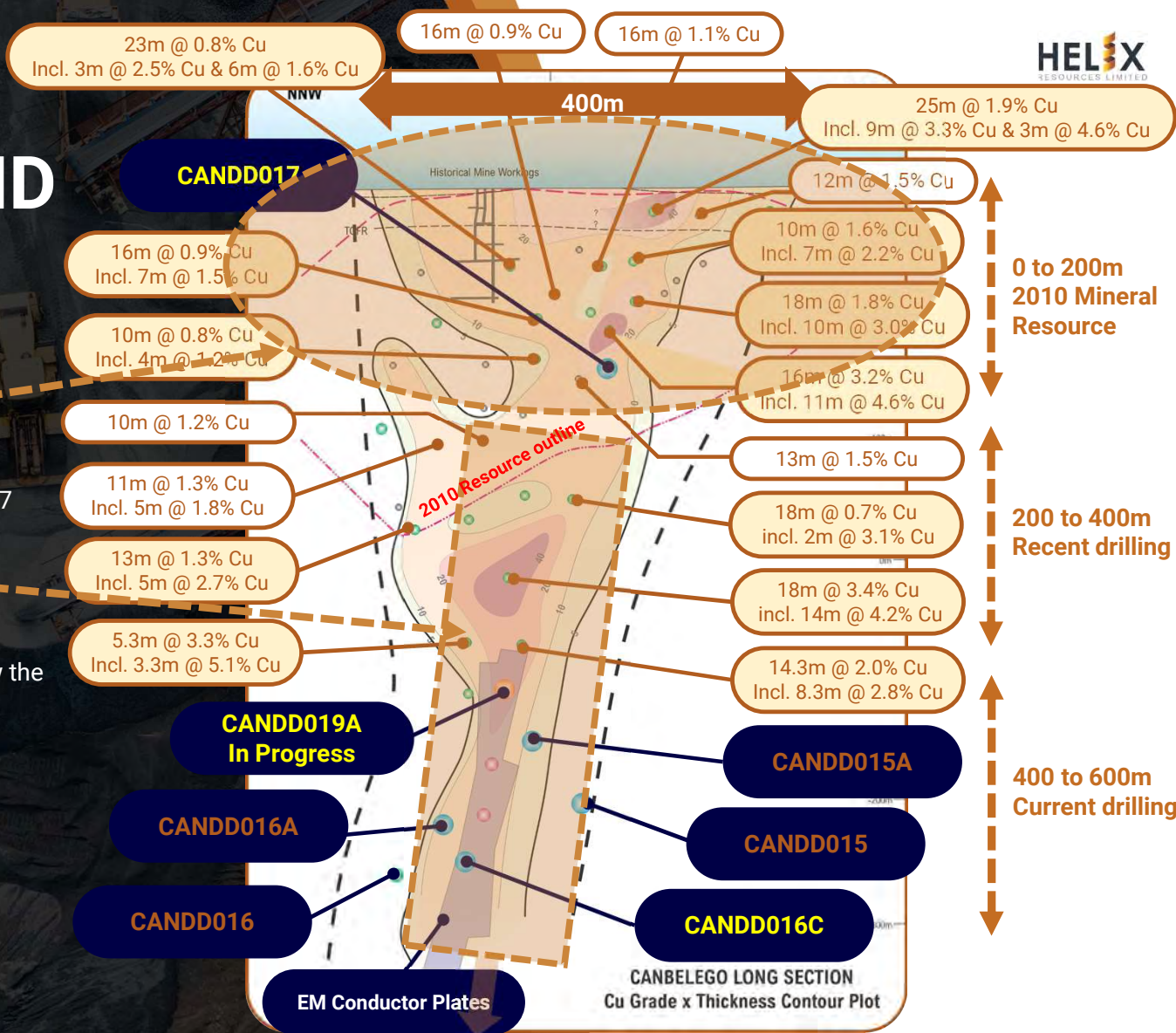
- Recent high-grade shallow RC drill intercepts eg RC-057 16m at 3.2% Cu – highest intercept above 150m depth

2. Depth continuity

- DHEM Targets highlight ‘high-grade’ shoot potential
- New mineralised interval (DD-16C) occurs 320m below the base of the current 2010 Inferred Mineral Resource

3. Western Lodes

- Identified in late 2021. Parallel lodes – consistent with ‘Cobar-style’ model
- Main Lodge ‘look alike’?



1 ROCHFORD TREND

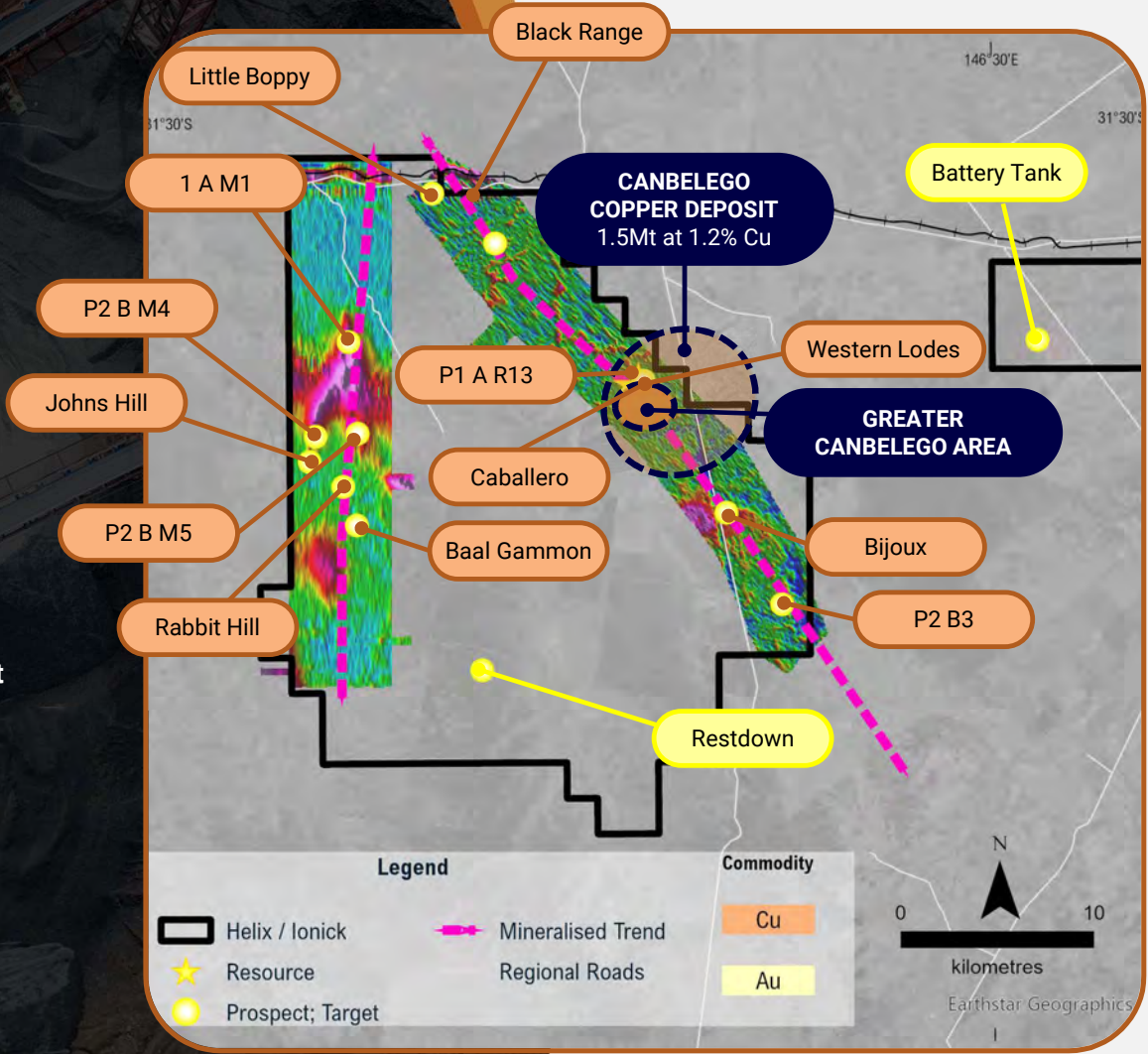
PLANNED ACTIVITIES CY2023

Canbelego Project (Advanced)

- Resource definition drilling – Feb-April
- Mineral Resource estimate (update) – June Qtr.
- Drill test – Western Lode Prospects - May-June
- Metallurgical testwork – May-July

Prospects & Targets

- Ongoing auger geochem, mapping and target drill testing at Rochford & Meryula



COPPER IN COBAR

UNTESTED REGIONAL POTENTIAL

>80 km of mineralised trend – much untested

2 The Collerina Trend

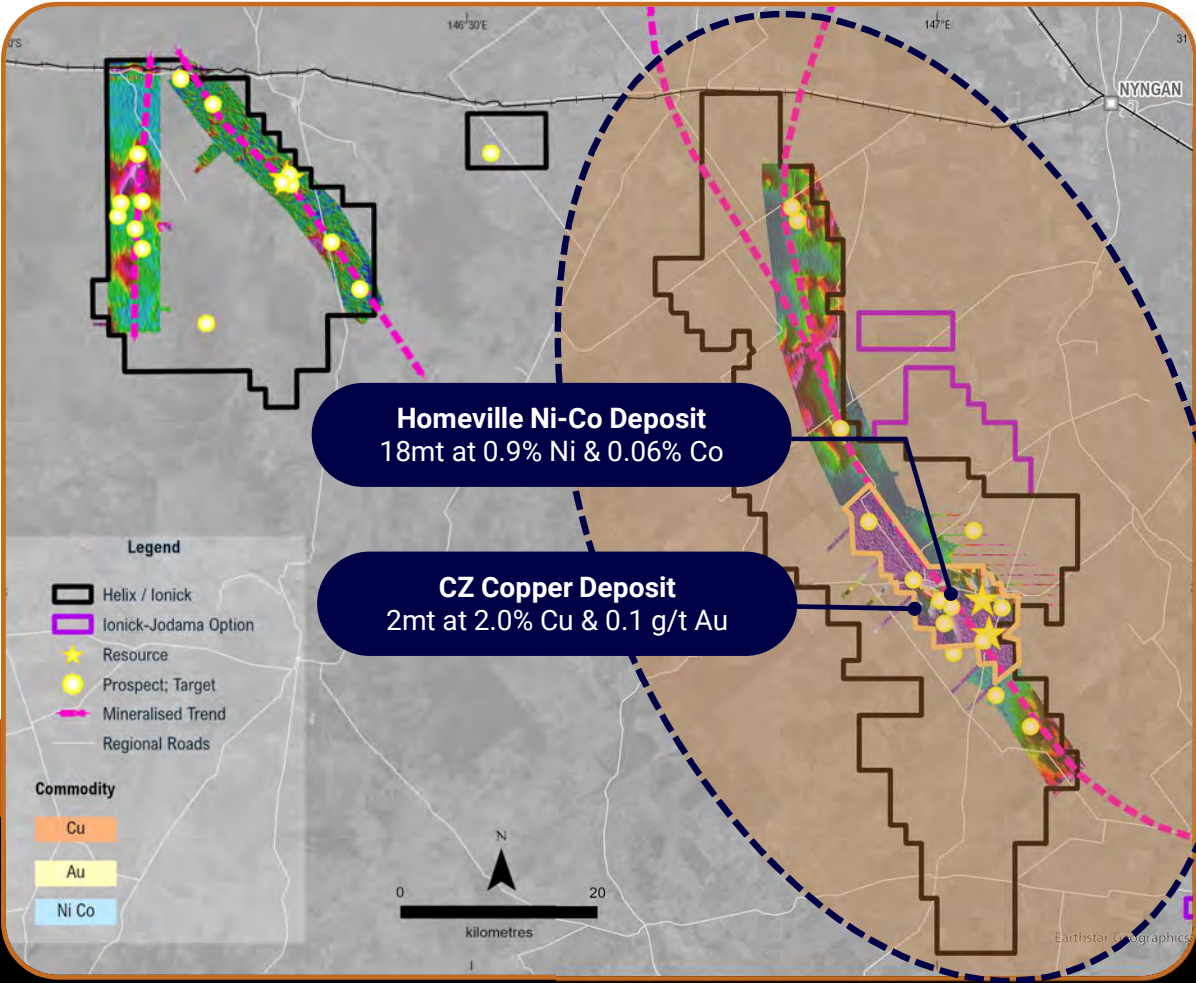
- Advanced CZ Project (100% HLX)
- Prospects
- Regional Targets (100% HLX)

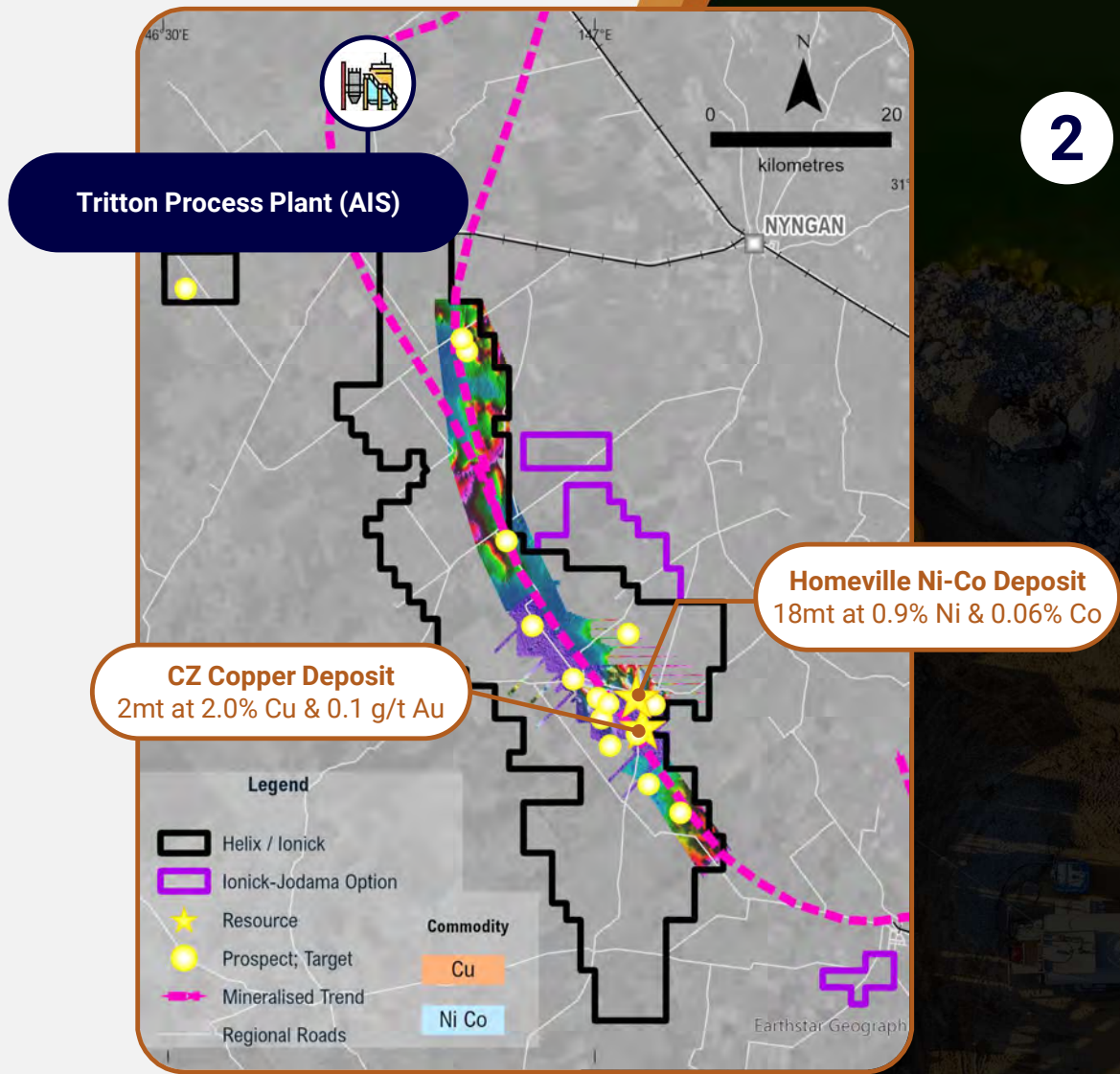
Exploration Model – ‘Tritton style’ deposits

- Small ‘footprints’ deep vertical extensions
- Multiple deposits along trend
- Moderate to high-grade copper with gold

Example: Tritton Operations north along Collerina Trend¹:

- Multiple OC & UG deposits discovered and mined for past 30 years
- Constellation – recent discovery by VTEM
- ~>500kt Cu & 0.3Moz Au endowment





2 COLLERINA TREND

LARGE, STRATEGIC GROUND POSITION – 100% HLX

South, 'along-trend' from Tritton deposits

Advanced Copper Project:

- CZ copper deposit – 2.0Mt at 2.0% Cu & 0.1 g/t Au¹

Regional Targets:

- Historical targets – never followed up
- New VTEM targets

Nickel-Cobalt Deposit & Prospects:

- Homeville laterite nickel-cobalt deposit – 17.9Mt at 0.9% Ni & 0.06% Co₂
- Numerous drill indicated Ni & Co prospects

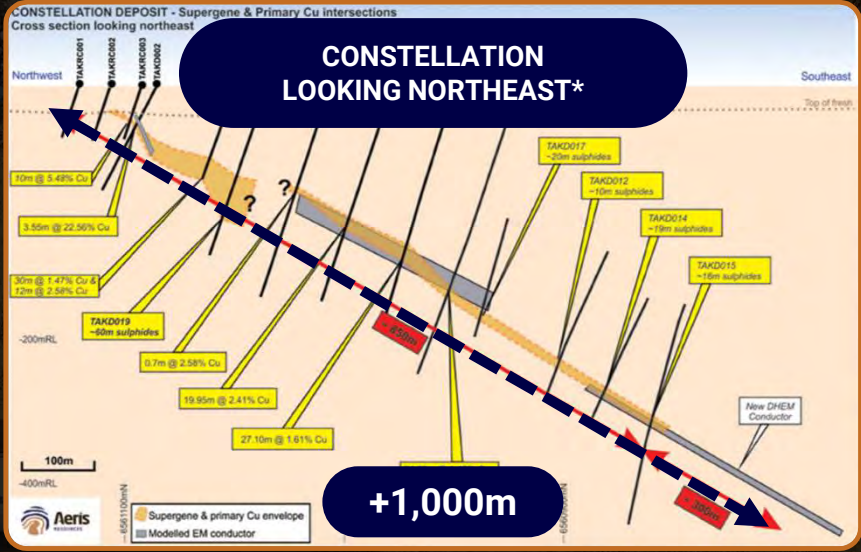
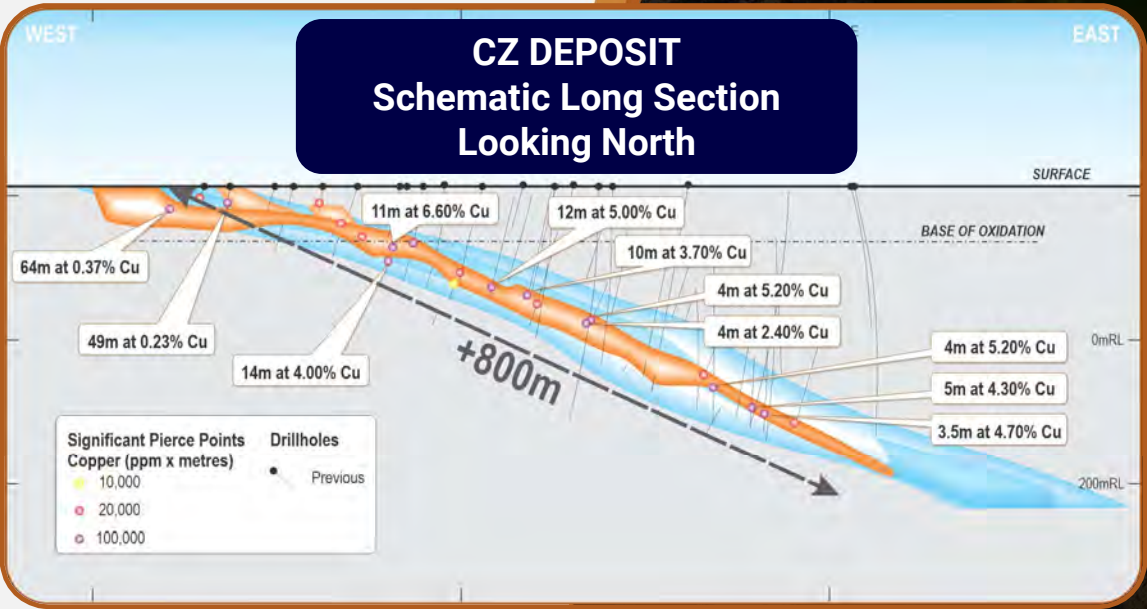
¹Refer Appendix A for details on Mineral Resources

2

COLLERINA TREND

CZ COPPER DEPOSIT¹

- CZ Geological model currently being updated
- Clear similarities to Tritton & Constellation Deposits
- Latest discovery is Constellation (by VTEM in Dec 2019)
current Resource 6.7mt at 1.9% Cu, 0.6g/t Au & 3 g/t Ag²



¹Refer Appendix A for details on Mineral Resources & historic intercepts

²Aeris ASX Report 19 September 2021

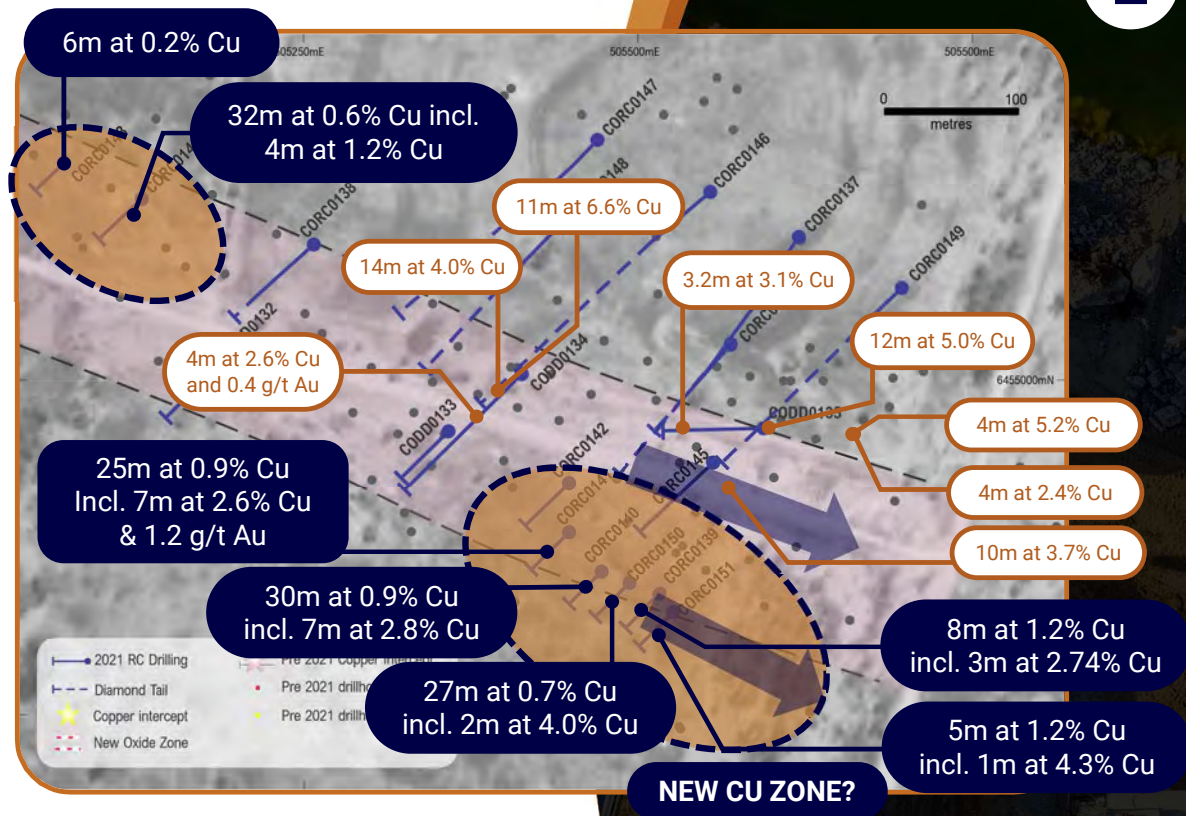
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COLLERINA TREND

CZ COPPER DEPOSIT¹

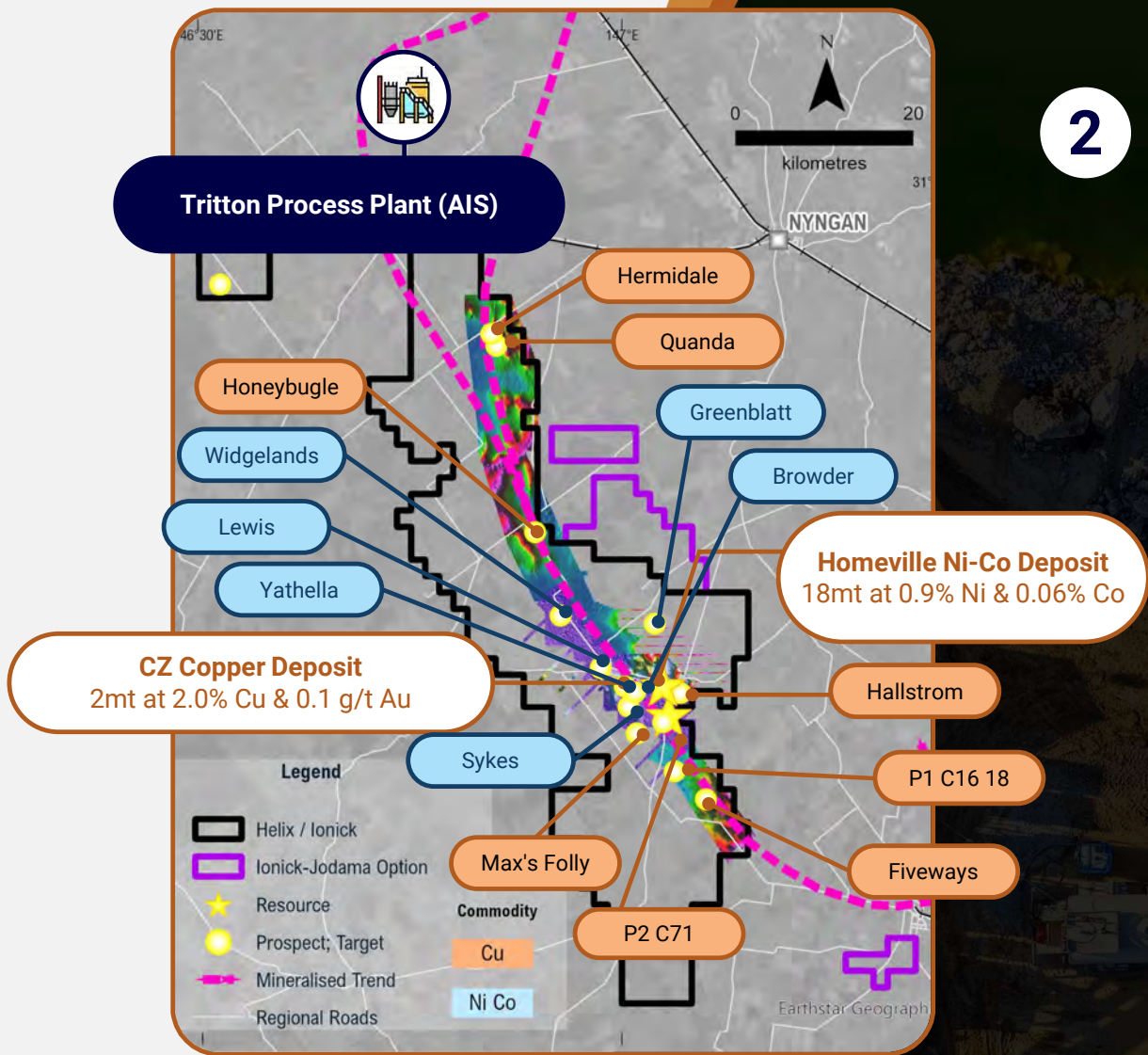
Significant high-grade sulphide & 'oxide' (blue) copper mineralisation discovered:

- +1,200m long CZ sulphide zone¹ (White labels) – open down plunge
- New, shallow, high-grade 'oxide-copper' zone² from ~12-30m vertical depth (Blue labels) – open to the south east
- Major update of geological model/re-interpretation well advanced to guide next round of drilling



¹Refer Appendix A for details on Mineral Resources & historic intercepts

²ASX Report 1 November 2021



2 COLLERINA TREND

HUGE REGIONAL POTENTIAL

Exploration has resumed testing south, 'along-trend' from Tritton deposits

Regional Targets:

- >80 'strike' km of prospective copper trend
- New VTEM data – identifying new targets and confirming historical prospects
 - Quanda ("Constellation look-alike")
 - High Priority VTEM targets
 - Fiveways
- Further VTEM on new western leases
- Major regional geochem auger programs planned to start imminently after rain related delays

3 NICKEL-COBALT ASSET COMMERCIALISATION

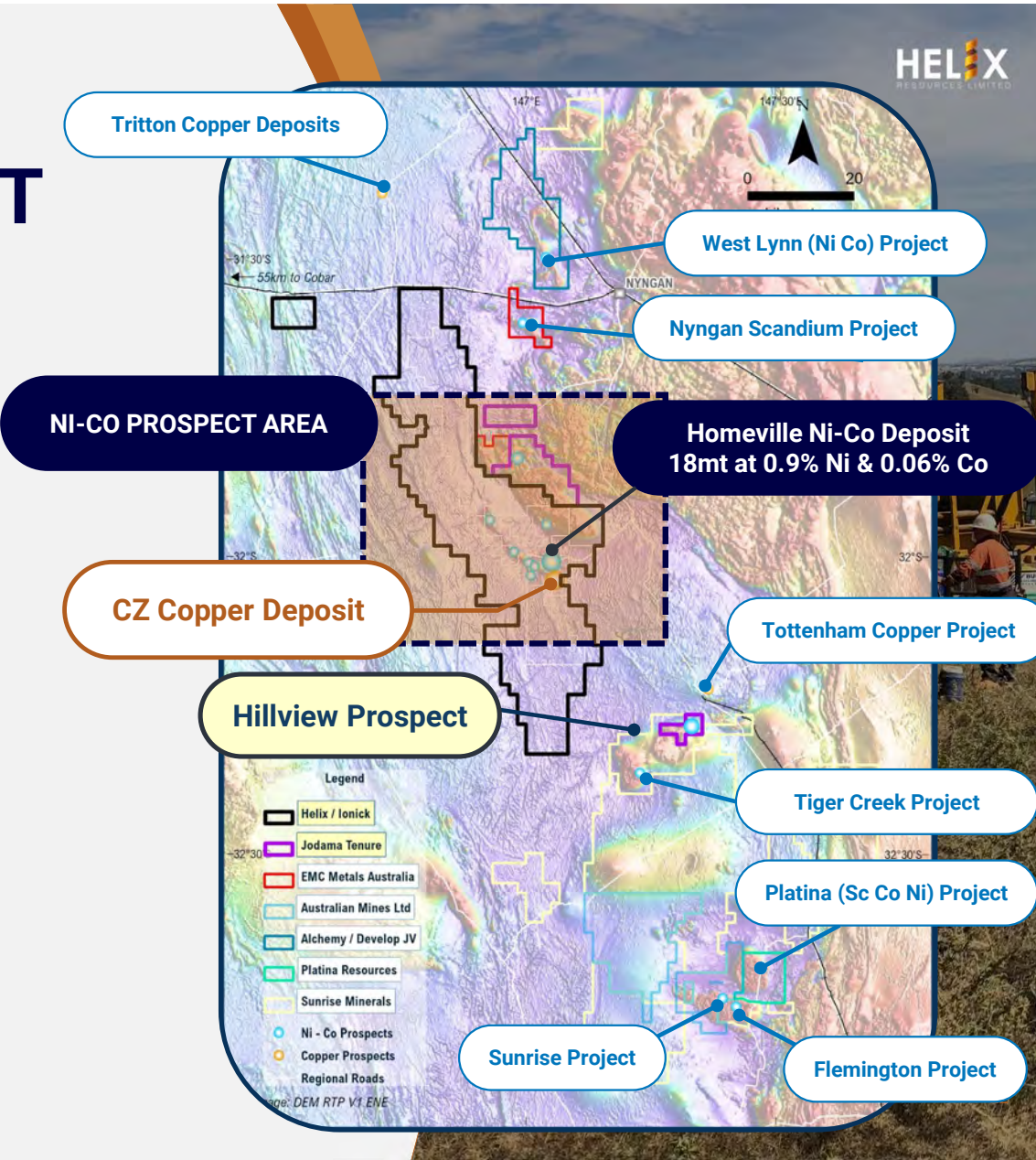


- Significant Ni-Co assets on HLX tenements
- Ionick Metals Ltd – holding company for consolidation of Ni-Co assets and potential IPO

Nyngan Nickel-Cobalt Project (NNCP)

- Homeville Nickel-Cobalt Deposit - ~18Mt at 0.9% Ni & 0.06% Co (88% Inferred/12% Indicated)¹
- Excellent grade for laterite style mineralisation

¹Refer Appendix A for details on Mineral Resources



3 NNCP

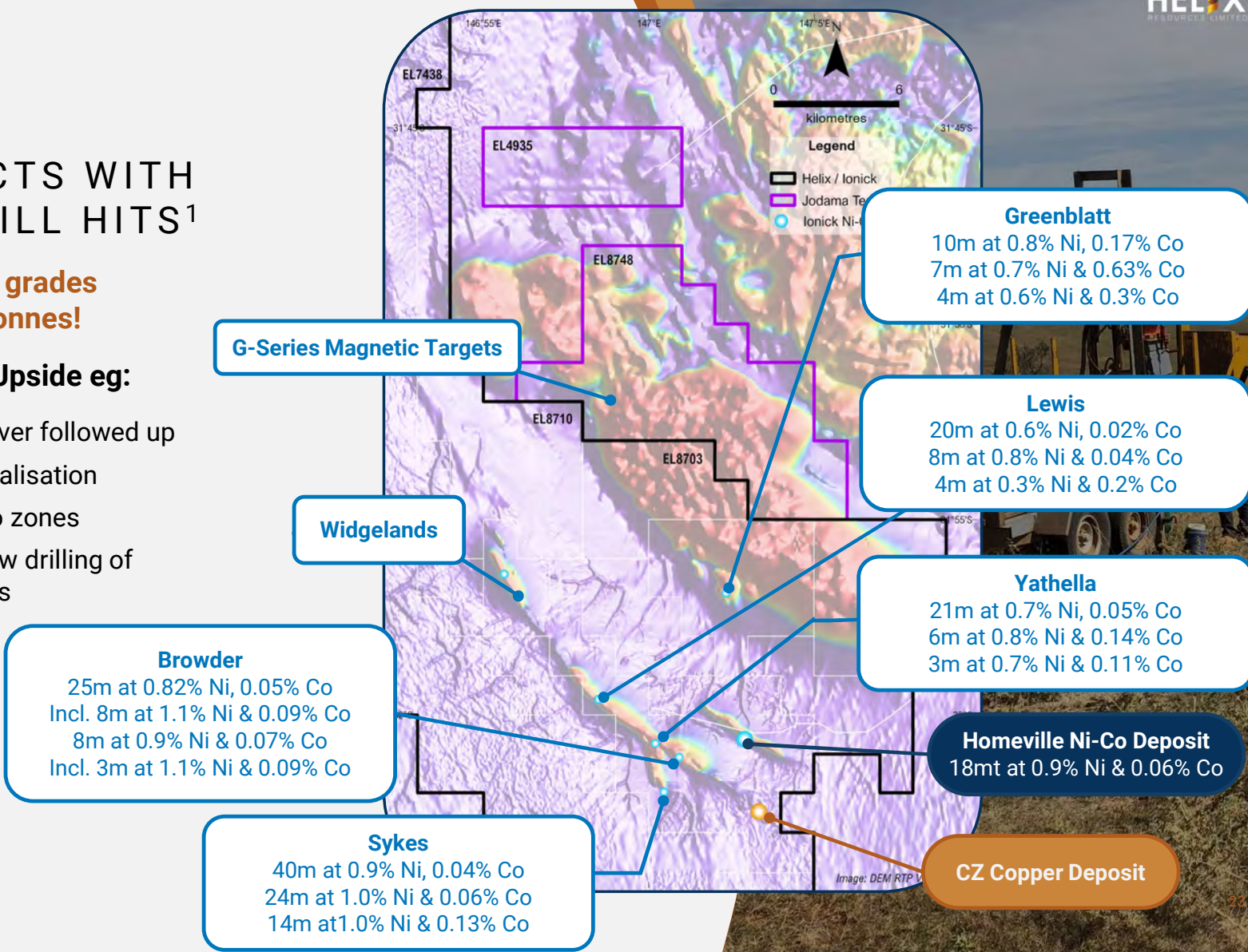
MANY PROSPECTS WITH HIGHGRADE DRILL HITS¹

Excellent nickel & cobalt grades – focus is to find more tonnes!

Compelling Exploration Upside eg:

- Significant prospects - never followed up
- Thick shallow Ni-Co mineralisation
- High-grade laterite Ni & Co zones
- ‘Easy’ exploration – shallow drilling of ‘magnetic’ ultramafic rocks

¹Refer ASX reports from 19 January 2018 and 11 May 2018



3

NNCP

DEVELOPING AN INDEPENDENT BUSINESS PLAN

Comparison with Australian emerging Ni-Co projects – genuine high-grade Ni-Co laterite

- High ‘Nickel-Equivalent” grade deposit based on nickel and cobalt grades only
- Supported by encouraging, preliminary metallurgical testwork
 - Ni & Co recoveries > 90% at atmospheric leach¹
- Examining a range of established process technologies and sustainable inputs
- Ionick Metals – IPO ~ Q3 CY2023

Project	Owner	Location	Ni (Eq) Grade (%)	Tonnes (Mt)	Ni Grade (%)	Co Grade (%)	Contained Metal (Kt)	
							Nickel	Cobalt
NSW Projects								
Homeville	ASX:HLX	NSW	1.01%	18	0.89%	0.06%	160	10
West Lynn	ASX:ALY	NSW	0.94%	21	0.84%	0.05%	179	11
NiCo-Young	ASX:JRV	NSW	0.73%	93	0.63%	0.05%	589	46
Sunrise	ASX:SRL	NSW	0.72%	177	0.53%	0.09%	935	168
WA Projects								
NiWest	ASX:AXN	WA	1.16%	85	1.03%	0.06%	878	55
Central Musgraves	ASX:NC1	WA	1.05%	216	0.91%	0.07%	1,953	154
Kalgoorlie Nickel Project	ASX:ARL	WA	0.80%	831	0.71%	0.05%	5,879	384
Quicksilver	ASX:G88	WA	0.73%	26	0.64%	0.04%	169	11
'Others' in Australia								
Barnes Hill	NQM Plc	Tas	0.93%	7	0.81%	0.06%	54	4
Sconi	ASX:AUZ	Qld	0.76%	116	0.64%	0.06%	736	71

Metal Price assumptions for Ni(Eq) grade estimate	Ni	Co
	(US\$/t)	(US\$/t)
	20,000	39,683

* No metallurgical recovery or payability factors applied to the Ni(eq) calculation

¹Refer ASX reports 2 September 2021

SUSTAINABILITY

GETTING SET-UP EARLY

Helix has a strong 'Sustainability Platform' including sound ESG inputs

Focus areas for Q1 2023:

Creating a sound platform to build our business upon



Highlights and Achievements:

- Baseline ESG Disclosure Report published - reporting against the WEF Stakeholder Capitalism Metrics
- Community Engagement - Engaged a Community & Landowner Relations Manager to ensure Helix is in tune with Community issues and potential concerns related to its activities
- Workplace Safety and Training - Workplace safety standards and procedures reviewed and updated

OPERATIONS & REVENUE

EXPLORATION & DISCOVERY

SUSTAINABILITY PLATFORM



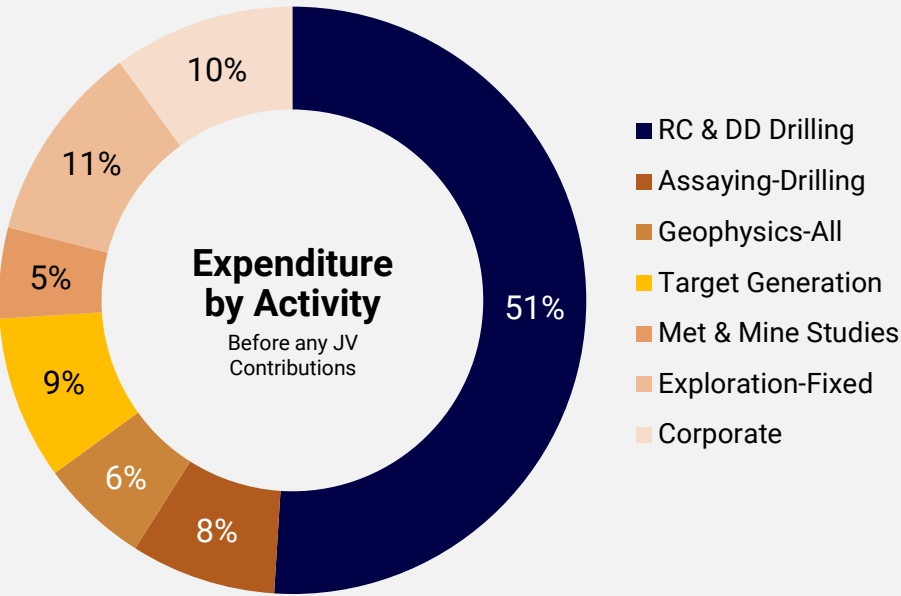
Respectful, Accountable, Bold, Innovative, and Analytical



EXPENDITURE & NEWS

Planned expenditure¹ of ~\$7M to end of CY2023

- Orange based Exploration Team of 5 FT and 3 PT Geologists + Field Technicians
- >50% on Direct Drill costs & c.90% on Exploration activities



¹Preliminary plan subject to ongoing exploration results & permitting

Near-term news-flow:

Canbelego Main Lode

- **Deep drilling**; visual results - March
- **Downhole geophysics** (EM) - March
- **Assays** – March-April-May
- **Drilling** – ongoing (subject to results)
- **Mineral Resource estimate** - June Qtr.

CZ Advanced Copper Project (March quarter)

- Preliminary metallurgical testwork outcomes
- Updated geology, target zones and planned drilling

Regional (subject to access)

- High priority targets – auger drilling & geophysics (ongoing)
- VTEM Review & new survey plans

Nickel-Cobalt

- Drill plans - ongoing
- Ionick Metals business plan – March onwards

CORPORATE PERSPECTIVES

INVESTMENT SUMMARY

Highly active regional program – HLX is poised for new discoveries; offering investors leverage to copper exploration success focused on Cobar





CONTACT

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ASX:HLX



APPENDIX A

MINERAL RESOURCE ESTIMATES

Collerina Copper CZ (June 2019) (0.5% Cu cut-off)

Classification	Type	Tonnes Mt	Copper %	Gold g/t	Contained Copper t	Contained Gold Oz
Indicated	Oxide/Transition	0.17	1.1	0.0	1,900	200
Inferred	Oxide/Transition	0.46	0.6	0.0	2,700	100
Total	Oxide/Transition	0.63	0.7	0.0	4,600	300
Indicated	Fresh	0.83	2.6	0.2	21,800	6,600
Inferred	Fresh	0.57	2.5	0.1	14,100	2,500
Total	Fresh	1.40	2.6	0.2	35,800	9,100
Indicated	Oxide/Transition	0.17	1.1	0.0	1,900	200
Indicated	Fresh	0.83	2.6	0.2	21,800	6,600
Inferred	Oxide/Transition	0.46	0.6	0.0	2,700	100
Inferred	Fresh	0.57	2.5	0.1	14,100	2,500
Total	Combined	2.02	2.0	0.1	40,400	9,400

(Rounding discrepancies may occur in summary tables)

Canbelego* (October 2010) (0.5% Cu cut-off)

Classification	Type	Tonnes Mt	Copper %	Gold g/t	Contained Copper t	Contained Gold Oz
Inferred	Oxide/Transition/Fresh	1.50	1.2	N/A	18,000	N/A
Total	Combined	1.50	1.2	N/A	18,000	N/A

(Rounding discrepancies may occur in summary tables)

Homeville Nickel-Cobalt (September 2018)

Category	Cut-off grade (Ni%)	Tonnes (Mt)	Ni %	Co %	Fe %	Al %
Indicated	0.7	2.2	0.98	0.04	19	2.8
Inferred	0.7	15.7	0.88	0.06	23	3.7
Total		17.9	0.89	0.06	22	3.6

Rounding discrepancies may occur in summary table

All resources are reported as JORC2012 compliant, unless stated otherwise

NO CHANGE - Helix confirms that it is not aware of any new information or data that has not been reported which materially affects the information included in its ASX releases dated 11 June 2019 and 7 November 2019. All material assumptions and technical parameters underpinning the estimates in those releases continue to apply and have not materially changed.

COLLERINA ASX EXPLORATION REPORTS

For full details of exploration results refer to Helix ASX releases dated 4 February 2015, 29 June 2016, 1 December 2016, 3 August 2017, 8 November 2017, 14 February 2018, 27 February 2018, 5 April 2018, 14 May 2108, 13 June 2018, 18 July 2018, 16 November 2018, 10 December 2018, 11 June 2019, 17 November 2019, 4 December 2019, 14 January 2020, 24 March 2020, 2 April 2020, 28 September 2020, 15 February 2021, 9 March 2021, 23 March 2021, 30 September 2021 14 October 2021, 1 November 2021, 2 December 2021, 3 March 2022, . Helix is not aware of any new information or data that materially effects the information in these announcements.

CABELEGO ASX EXPLORATION REPORTS

For full details of exploration results refer to the ASX announcements 3 May 2021, 12 May 2021, 31 May 2021, 3 June 2021, 23 June 2021, 21 July 2021, 12 August 2021, 19 January 2022, 10 February 2022, 12 April 2022, 5 May 2022, 1 September 2022, 10 October 2022. 30 November 2022, 8 December 2022, 13 December 2022, 19 December 2022, 31 January 2023 & 7 February 2023. Helix Resources is not aware of any new information or data that materially effects the information in these announcements.

HOMEVILLE NICKEL COBALT MINERAL RESOURCE REPORT

For full details of the Homeville Nickel-Cobalt Mineral Resource estimate refer to ASX Report 28 September 2018 from Alpha HPA, formerly Collerina Cobalt Ltd. Helix Resources is not aware of any new information or data that materially effects the information in these announcements.

* JORC 2004 Compliant Resource: For full details regarding estimation methodologies please refer ASX announcement on 7 October 2010 – reported as 100% of deposit

APPENDIX B

KEY PERSONNEL



Peter Lester
Non-Executive Chairman, Mining Engineer

Mr. Lester has over 40 years' experience in the mining industry and has held senior executive positions with North Ltd, Newcrest Mining Limited, Oxiana/Oz Minerals Limited and Citadel Resource Group Limited. Mr. Lester's experience covers operations, project and business development and general corporate activities including financial services. Mr. Lester has served on several ASX listed and private mining boards and is currently Non-Executive Director of Gateway Mining Ltd and Non-Executive Chair of Aurora Energy Metals Ltd.



Dr. Kylie Prendergast
Non-Executive Director, Geologist

Dr. Kylie Prendergast is an experienced geologist and technical leader with over 25 years' experience within the international mining and resource sector. She has worked across a range of different operating jurisdictions, including significant in-country assignments and expatriate roles. This has included substantial business development, project technical and economic evaluation, and commercial management, including direct interaction with a range of stakeholders in global resource capital markets.



Mike Rosenstreich
Managing Director, Geologist / Finance

Mike has a blend of technical and commercial skills gained over 30 years as a mining & exploration geologist and as a resources banker which culminated in various leading corporate roles discovering, developing and operating gold and base metals projects and mines. A core strength is his ability to 'bridge' the gap between technical and financial considerations to build businesses. He has recent experience in the commercialisation of specialty 'non-commodity' materials such as tantalum, graphite, REEs, and mineral sands - all essential to the energy transformation underway. Copper, nickel and cobalt are commodities – and Helix provides an exciting opportunity to remain involved in these essential 'energy metals'.



Meagan Hamblin
Chief Financial Officer

Meagan Hamblin is a Director of Meridian Corporate Consultants with extensive experience in financial reporting, corporate accounting and advisory services. Meagan is a Chartered Accountant, a certified Xero advisor and an associate member of the Governance Institute of Australia.



Ben Donovan
Company Secretary

Mr. Donovan is a member of the Governance Institute of Australia and provides corporate advisory, IPO and consultancy services to a number of companies. Mr. Donovan is currently a company secretary of several ASX listed and public unlisted companies and has gained experience across resources, agritech, biotech, media and technology industries.



Gordon Barnes
Exploration Manager

Gordon is a highly experienced and well-respected exploration geologist based in Orange, NSW. Gordon has over 30 years of practical mineral exploration experience, ranging from active field-based projects through to multi-commodity project generation initiatives in Australia and overseas. He has extensive NSW copper and gold exploration experience. Gordon is a Member of the Australian Institute of Geoscientists and holds a Masters in Geology (UWA), a BSC in Applied Science – Geology (RMIT) and is a Graduate of the Australian Institute of Company Directors.

APPENDIX C

REGIONAL PRODUCERS & DEPOSITS



TRITTON COPPER OPERATIONS¹

- Refer Group Report on Mineral Resources & Ore Reserves 15 November
- <https://www.aerisresources.com.au/>

CSA MINE²

- Glencore 2021 Reserves & Resources Report
- Metals Acquisition Corp. Inc. Reports – 3 March 2022 and 23 November 2022
- <https://www.glencore.com/investors/reports-results/reserves-and-resources>
- <https://www.metalsacquisition.com>

PEAK GOLD OPERATIONS³ & HERA MINE

- Aurelia Metals 2021 Annual Report
- ASX Report 10 October 2022
- <https://www.aureliametals.com/investors/annual-reports>

MINERAL HILL⁶

- <https://kingstonresources.com.au/wp-content/uploads/2021/11/2302299.pdf>
- ASX Report 19 September 2022

ENDEAVOR LEAD/ZINC⁴

- Currently Care & Maintenance
- <https://www.cbhresources.com.au/endeavor-mine/>

MT BOPPY GOLD⁵

- Manuka Resources 2021 Annual Report
- <https://www.manukaresources.com.au/>

COBAR BASE METAL ASSETS⁷

- Multi-deposits: May Day, Mallee Bull, Wagga Tank, Southern Nights and Wirlong
- Peel Mining ASX Report 9 January 2023
- <https://www.peelmining.com.au/investor-centre/asx-announcements/>

OTHER PUBLIC DOMAIN DATA

- Production and resource data from NSW mineral occurrence database (MIV_COMM_RES?PROD_TCC table, November 2022)
- <https://www.regional.nsw.gov.au/meg>