



Announcement Summary

Entity name

PATRIOT BATTERY METALS INC.

Announcement Type

New announcement

Date of this announcement

Tuesday March 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PMT	CHESS DEPOSITARY INTERESTS 10:1	22,151,340	21/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT BATTERY METALS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Mar-2023 09:27

Announcement Title

New - Proposed issue of securities - PMT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

PMT : CHESS DEPOSITARY INTERESTS 10:1

21/3/2023

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,151,340

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 2.25720000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	247,414,490

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAD : OPTION EXPIRING 19-NOV-2023 EX CAD 0.30	216,666
PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39	1,300,000
PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53	1,500,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58	500,000
PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74	1,625,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50	750,000
PMTAA : ORDINARY FULLY PAID	74,346,758
PMTAR : WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30	166,666
PMTAM : WARRANTS EXPIRING 30-JUN-2023 EX CAD 0.25	3,162,625
PMTAL : WARRANTS EXPIRING 21-MAR-2023 EX CAD 0.45	2,156,863
PMTAP : WARRANTS EXPIRING 21-DEC-2023 EX CAD 0.75	15,621,797



PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000
PMTAO : WARRANTS EXPIRING 26-AUG-2023 EX CAD 0.54	80,000
PMTAN : WARRANTS EXPIRING 13-AUG-2023 EX CAD 0.30	166,667
PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35	71,530
PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75	6,000,000
PMTAQ : WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50	720,000