

Appointment of Tau Media

Metal Tiger plc (AIM: **MTR**, ASX: **MTR**), the AIM and ASX listed investor in natural resources opportunities, is pleased to announce that Tau Media Pty Ltd has been appointed as the Company's new Investor and Media Relations consultant.

Tau Media is an independent and boutique Investor & Media Relations consultancy based in Sydney, Australia, with a proven track record of providing exceptional investor relations services to companies in the mining and resources sector.

The appointment forms part of the Company's broader corporate strategy as it transitions to trading exclusively on the ASX following cancellation of the admission of the Shares to trading on AIM, due to be effective on 31 March 2023.

The Board believes that this will result in the Company having greater flexibility to manage its portfolio, implement the New Investing Policy (*as defined in the announcement released on 2 March 2023*) and better position it to pursue and achieve its investment objectives in the future by being able to trade in a more efficient manner. The Board believes the New Investing Policy will provide more flexibility for the Company to pursue "Complementary Investments".

Michael McNeilly, CEO of Metal Tiger, said:

"We are confident that our partnership with Tau Media will help us increase transparency, improve investor engagement, and effectively communicate our business objectives to our investment community. Tau Media's expertise in investor communications, and strategic media engagement will be invaluable as we continue to grow and develop our business and we look forward to working with the team."

I would also like to thank our London advisors, Camarco, Strand Hanson and Zeus Capital, for their support and contributions over the years during our admission to trading on AIM."

For all media and investor relations enquiries, please contact Founder and Managing Partner of Tau Media, Jessica Holland, at jessica@taumedia.com.au

For further information on the Company, visit: www.metaltigerplc.com

This ASX release was authorised on behalf of the Metal Tiger Board by: David Michael McNeilly, Chief Executive Officer.

