

22 March 2023

2023 Annual General Meeting and Closing Date for Director Nominations

Lithium development company Critical Resources Limited **ASX:CRR** ("Critical Resources" or "the Company") advises that in accordance with ASX Listing Rule 3.13.1, the Company is intending to hold its 2023 Annual General Meeting (AGM) on Friday, 5 May 2023.

An item of business at the AGM will be the election of directors. In accordance with the Company's Constitution, the closing date for receipt of nominations for the election of directors is 31 March 2023.

This announcement has been approved for release by the Managing Director of the Company.

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For further information please contact

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources is advancing and developing critical metals projects for a decarbonised future. The Company holds a suite of lithium prospects across Ontario, Canada, including Mavis Lake, Graphic Lake, Plaid and Whiteloon Lake. The Company's other projects include the Block 4 and Block 5 copper project, located in Oman, and the Halls Peak Project in NSW, Australia, a high-quality base metals project with significant scale potential.

The Company's primary objective is the rapid development of its flagship Mavis Lake Lithium Project. Mavis Lake is an advanced exploration project with near-term development potential. The Company completed over 19,500m of drilling in 2022 and has commenced another significant drilling program in 2023. The Company has also commenced initial studies that will underpin the transition from explorer to developer.