

## ASX Release

ASX code: K2F

23 March 2023

### Release of Shares from Escrow

**K2fly Limited (K2F, K2fly or the Company) (ASX: K2F)**, is the leading provider of Resource Governance solutions for 'net positive impact' in Environmental, Social and Governance (ESG) compliance, disclosure and technical assurance. We focus on the operations of mining and asset intensive industries through our platform-based SaaS cloud solutions.

In accordance with ASX Listing Rule 3.10A, the Company advises that 11,842,176 ordinary shares will be released from voluntary escrow on 31 March 2023.

These shares were the consideration shares and conversion of tranche 1 Performance Shares issued in relation to the Decipher acquisition (refer ASX announcement 1 February 2021).

Announcement released with authority of K2fly CEO.

#### For further information, please contact:

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#### About K2fly

**K2fly Limited (ASX: K2F)** is an ASX listed technology provider of enterprise-level Resource Governance solutions for '**net positive impact**' in Environmental, Social and Governance (ESG) compliance, disclosure and technical assurance, to operations of mining and asset intensive industries through its platform-based SaaS cloud solutions.

Our solutions address many industry challenges and help manage risk around clients' social license to operate concerning reporting & governance, reputation and disclosure demands.

**Product & service offering:** We deliver a suite of solutions across three key areas on a single platform:

- Natural Resource Governance
- Mineral Resource Governance
- Technical Assurance

**Customers:** Spanning all continents, our customer base includes multinational Tier-1 and Tier-2 mining clients operating in 54 countries.

**Strategy:** Through acquisition, development, and partnerships, K2fly have assembled a unique platform that aims to generate high margin SaaS recurring revenues, being rolled out globally. Our strategy is to 'land and expand' our offering with clients over time whereby additional solutions are rolled out to support central operational management and efficiency gains.

K2fly works closely with peak industry bodies, regulators, and our own industry advisory groups on ESG topics that are driven by rapidly changing regulations, community and investor expectations to build fit for purpose industry solutions that adhere to recognised codes and standards.

**Strategic alliances:** K2fly has strategic alliances with global technology companies such as Esri (USA), SAP (Germany), Hitachi-ABB (Japan) and Descartes Labs (USA).

**K2fly Limited ACN 125 345 502**



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Platform [overview](#)

Area	Solution	Related Acquisition
<b>Natural Resource Governance</b>	<a href="#">Heritage Management</a> <a href="#">Land Access</a> <a href="#">Ground Disturbance</a> <a href="#">Tailings Management</a> <a href="#">Mine Rehabilitation</a>	Infoscope Infoscope Infoscope Decipher Decipher
<b>Mineral Resource Governance</b>	<a href="#">Resource Disclosure</a> <a href="#">Model Manager</a> <a href="#">Mine Reconciliation</a>	RCubed RCubed, Sateva RCubed
<b>Technical Assurance</b>	<a href="#">Ore Blocker</a> <a href="#">Mine Geology</a>	Sateva Sateva