



Announcement Summary

Entity name

MEDALLION METALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday March 23, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MM8	ORDINARY FULLY PAID	90,452,459	23/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDALLION METALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89609225023

1.3 ASX issuer code

MM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MM8AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MM8 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

90,452,459

And the date the escrow restrictions have ceased or will cease

22/3/2023

Issue date

23/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

90,452,459

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable: Fully Paid Ordinary Shares for which escrow has expired.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Application for quotation is in respect of Fully Paid Ordinary Shares for which escrow expired on 22 March 2023. For further information, refer IPO Prospectus lodged with ASX on 18 March 2021.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MM8 : ORDINARY FULLY PAID	230,407,518

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8AH : OPTION EXPIRING 15-MAR-2027 EX NIL	282,750
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	390,800
MM8AK : OPTION EXPIRING 26-NOV-2027 EX NIL	4,550,000
MM8AL : OPTION EXPIRING 26-NOV-2027 EX NIL	4,211,000
MM8AI : OPTION EXPIRING 19-MAY-2027 EX NIL	44,000
MM8AF : OPTION EXPIRING 31-JAN-2025 EX \$0.38	2,000,000
MM8AG : OPTION EXPIRING 31-JAN-2025 EX \$0.285	2,000,000
MM8AA : ORDINARY FULLY PAID RESTRICTED	0
MM8AC : OPTION EXPIRING 15-OCT-2025 RESTRICTED	2,250,000
MM8AD : OPTION EXPIRING 15-OCT-2025 EX \$0.01	535,000