



Announcement Summary

Entity name

REGENER8 RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Thursday March 23, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
R8R	ORDINARY FULLY PAID	1,102,500	04/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGENER8 RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

655560740

1.3 ASX issuer code

R8R

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

R8RAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

R8R : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,102,500

And the date the escrow restrictions have ceased or will cease

4/3/2023

Issue date

4/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,102,500

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Restriction period ending

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
R8R : ORDINARY FULLY PAID	25,521,251

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
R8RAA : ORDINARY FULLY PAID RESTRICTED	0
R8RAB : ORDINARY FULLY PAID RESTRICTED	135,000
R8RAC : ORDINARY FULLY PAID RESTRICTED	5,846,250
R8RAG : PERFORMANCE RIGHTS RESTRICTED	3,000,000
R8RAD : PARTLY PAID ORDINARY SHARES	7,375,000
R8RAE : PARTLY PAID ORDINARY SHARES RESTRICTED	1,900,000
R8RAAF : PARTLY PAID ORDINARY SHARES RESTRICTED	7,600,000