

ASX ANNOUNCEMENT

CODE: SRJ

24 March 2023



Results of Extraordinary General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's Extraordinary General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4th edition of the ASX Corporate Governance Council Principles and Recommendations.

- **Ends** -

For further information contact:

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ABOUT SRJ TECHNOLOGIES

SRJ Technologies provides specialised engineering services and containment management solutions, elevating customer's integrity management performance.

We see real value in offering a wider range of asset integrity consulting services helping our customers to better understand the operational risks and where best to focus resource to minimise these risks.

SRJ's range of industry accredited products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation-flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

This announcement has been authorised for release by the Company Secretary.

Head Office
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St Helier, Jersey JE2 3TN

Australia
Ph: +61 8 9482 0500
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Western Australia 6000
ARBN: 642 229 856 - a limited liability company incorporated in Jersey

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Ph: +44 (0) 2382 549 818
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Disclosure of Proxy Votes

SRJ Technologies Group Plc - Extraordinary General Meeting 24 March 2023

The following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Decided by Show of Hands (S) or Poll (P) | Proxy Votes | | | | Poll Results (if applicable) | | |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------|-------------|-----------|----------|--------------------|------------------------------|-----------------------|----------|
| | | FOR | AGAINST | WITHHELD | PROXY'S DISCRETION | FOR | AGAINST | WITHHELD |
| 1 Ratification of prior issue of First Tranche Convertible Notes to Mercer Street Global Opportunity Fund, LLC | P | 55,014,830 | 620,000 | 10,000 | 0 | 55,014,830 (98.89%) | 620,000 (1.11%) | 10,000 |
| 2 Approval to issue Second Tranche Convertible Notes to Mercer Street Global Opportunity Fund, LLC | P | 45,902,960 | 9,731,870 | 10,000 | 0 | 45,902,960 (82.51%) | 9,731,870 (17.49%) | 10,000 |
| 3 Ratification of prior issue of First Tranche Options to Mercer Street Global Opportunity Fund, LLC | P | 45,902,960 | 9,731,870 | 10,000 | 0 | 45,902,960 (82.51%) | 9,731,870 (17.49%) | 10,000 |
| 4 Approval to issue First Tranche Conditional Options to Mercer Street Global Opportunity Fund, LLC | P | 45,902,960 | 9,731,870 | 10,000 | 0 | 45,902,960 (82.51%) | 9,731,870 (17.49%) | 10,000 |

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| | | | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------|---|------------|-----------|--------|---|------------------------|-----------------------|--------|
| 5 Approval to issue Second Tranche Options to Mercer Street Global Opportunity Fund, LLC | P | 45,902,960 | 9,731,870 | 10,000 | 0 | 45,902,960 (82.51%) | 9,731,870 (17.49%) | 10,000 |
| 6 Ratification of prior issue of Commencement Shares to Mercer Street Global Opportunity Fund, LLC | P | 50,502,330 | 5,132,500 | 10,000 | 0 | 50,502,330 (90.77%) | 5,132,500 (9.23%) | 10,000 |
| 7 Approval to issue Raleigh Shares to Raleigh Atlantic Limited | P | 52,600,825 | 620,000 | 10,000 | 0 | 52,600,825 (98.84%) | 620,000 (1.16%) | 10,000 |
| 8 Ratification of prior issue of Intuitive Shares to Intuitive Pty Ltd | P | 45,902,960 | 9,731,870 | 10,000 | 0 | 45,902,960 (82.51%) | 9,731,870 (17.49%) | 10,000 |
| 9 Approval to issue Subsequent Convertible Notes and Subsequent Options to Mercer Street Global Opportunity Fund, LLC | P | 45,902,960 | 9,731,870 | 10,000 | 0 | 45,902,960 (82.51%) | 9,731,870 (17.49%) | 10,000 |

Votes 'For' and 'Against' are expressed as a percentage of the total votes received.

A 'Vote withheld' is not treated as a vote in law and would not be counted in the calculation of the proportion of the votes cast 'For' or 'Against' a resolution.

The current issued share capital of the Company consists of 138,542,098 securities.

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