

Announcement Summary

Entity name

NORWEST MINERALS LIMITED

Date of this announcement

Monday March 27, 2023

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NWMAO	OPTION EXPIRING 27-MAR-2028 DEFERRED	13,921,499	27/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORWEST MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

72622979275

1.3 ASX issuer code

NWM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
24-Feb-2023 09:00	New - Proposed issue of securities - NWM	A standard +pro rata issue (non-renounceable)	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of shortfall securities within three months



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NWMAO: OPTION EXPIRING 27-MAR-2028 DEFERRED

Date the +securities the subject of this notification were issued

27/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,921,499

Were the +securities issued for a cash consideration?

🕑 Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NWMO : OPTION EXPIRING 16-AUG-2026	56,633,530
NWM : ORDINARY FULLY PAID	222,107,387

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NWMAL : OPTION EXPIRING 10-DEC-2024 EX \$0.14	1,000,000
NWMAO : OPTION EXPIRING 27-MAR-2028 DEFERRED	13,921,499
NWMAK : OPTION EXPIRING 10-DEC-2024 EX \$0.105	1,500,000
NWMAD : OPTION EXPIRING 07-SEP-2023 EX 20C	1,010,000
NWMAE : OPTION EXPIRING 07-SEP-2023 EX 25C	1,010,000
NWMAB : OPTION EXPIRING 07-SEP-2023 RESTRICTED	1,374,500
NWMAC : OPTION EXPIRING 07-SEP-2023 RESTRICTED	1,374,500
NWMAM : OPTION EXPIRING 25-NOV-2025 EX \$0.07	6,500,000
NWMAI : OPTION EXPIRING 04-NOV-2024 EX \$0.105	9,000,000
NWMAJ : OPTION EXPIRING 04-NOV-2024 EX \$0.14	6,000,000