



Market Announcement

27 March 2023

Kingsgate Consolidated Limited (ASX: KCN) – Trading Halt

Description

The securities of Kingsgate Consolidated Limited ('KCN') will be placed in trading halt at the request of KCN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 March 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)



Kingsgate

Consolidated Limited

ABN 42 000 837 472

27 March 2023

Scarlette de Lavaine
ASX Listings Compliance
20 Bridge Street
SYDNEY NSW 2000

By email: scarlette.delavaine@asx.com.au
tradinghaltsperth@asx.com.au

Dear Scarlette,

Kingsgate Consolidated Limited – Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Kingsgate Consolidated Limited ACN 000 837 472 (ASX: KCN) (**'the Company'**) requests that an immediate trading halt be placed on its securities.

In accordance with ASX Listing Rule 17.1, the Company advises:

- that it is seeking a trading halt pending an announcement regarding the results of a capital raising (the '**Announcement**');
- it anticipates that the trading halt will end after the Announcement has been released to the ASX market, which is expected to occur prior to ASX market open on Wednesday, 29 March 2023; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This request has been authorised for release to the ASX by the Company's Board of directors.

Yours faithfully,

Ross Smyth-Kirk OAM
Executive Chairman
KINGSGATE CONSOLIDATED LIMITED