

27 March 2023

Dispatch of Entitlement Offer Prospectus

NT Minerals Limited (ASX: NTM) ('NT Minerals', 'NTM' or 'the Company') is pleased to confirm that in accordance with the indicative timetable, the Non-Renounceable Entitlement Offer Prospectus ("Prospectus") together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched by mail today, Monday, 27 March 2023.

Shareholders are advised that the offer under the Prospectus is open for subscription from 8.00am (Perth time) Monday, 27 March 2023 and the proposed closing date is 5.00pm (Perth time) on Wednesday, 5 April 2023.

Eligible Shareholders can access their personalised Entitlement and Acceptance form online from 27 March 2023 at <https://investor.automic.com.au/#/home>

Indicative Timetable

The proposed timetable for the Placement and Entitlement Offer is set out below:

Record Date (the date for identifying Shareholders entitled to participate in the Entitlement Offer).	Wednesday, 22 March 2023
Prospectus despatched to Eligible Shareholders with personalised entitlement and acceptance form, and Company announces despatch has been completed	Monday, 27 March 2023
Entitlement Offer opens	Monday, 27 March 2023
Last day to notify ASX of an extension to the Closing Date	Friday, 31 March 2023
Entitlement Offer Closing Date	Wednesday, 5 April 2023
Announcement to ASX of the results of the Entitlement Offer and any shortfall to the offer	Thursday, 13 April 2023
Issue date	Thursday, 13 April 2023
New Shares commence normal trading on ASX	Friday, 14 April 2023

Please refer to the Prospectus and ASX announcements on 16 March 2023.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the Prospectus.

Redbank Project Summary

The Redbank Project is located in the southeast McArthur Basin and extends from the Northern Territory/Queensland border north-west to Glencore's McArthur Mine. In July 2020, NT Minerals secured a district scale tenement holding, pegging open ground following ground-breaking work by Geoscience Australia. This work highlighted the prospectivity for Tier 1 base metal deposits between the world-class deposits of McArthur River and Century. NT Minerals Limited through its 100% subsidiary Redbank Operations Pty Ltd holds the tenements with a 100% interest.

-ENDS-

For further information please contact:

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This announcement was approved and authorised for issue by the Board of NT Minerals.