

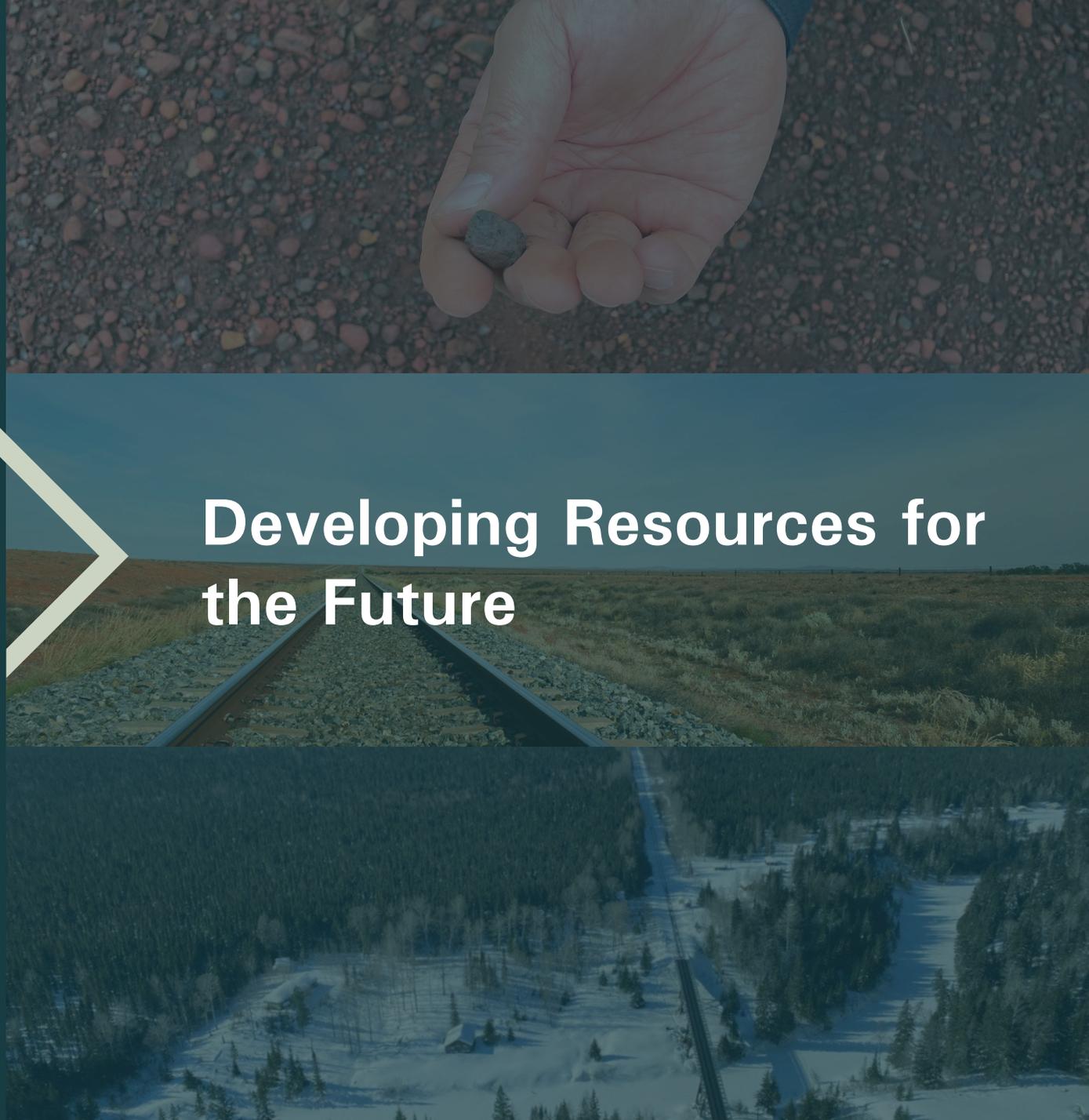


EQUINOX
RESOURCES

ASX:EQN

Developing Resources for
the Future

March 2023



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JORC Code It is a requirement of the ASX Listing Rules that the reporting of exploration results, ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee’s Australasian Code for Reporting of Mineral Resources and Ore Reserves (“JORC Code”). Investors outside Australia should note that while reporting in this document complies with the JORC Code, they may not comply with the relevant guidelines in other countries. Information contained in this document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws.

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Authorisation This document has been authorised for release by the Company’s Board of Directors.

Developing for the Future

Equinox Resources is focussed on developing and producing sustainable growth from high quality minerals projects.

Recent Milestones



HAMERSLEY IRON ORE PROJECT

- Strategically located in the infrastructure ready, Pilbara Iron-ore region of Western Australia
- Continued engagement and consultation with the Wintawari Guruma Aboriginal Corporation (WGAC)
- Advancement of the environmental work program and drilling plans
- 343 Mt JORC Mineral Resource¹

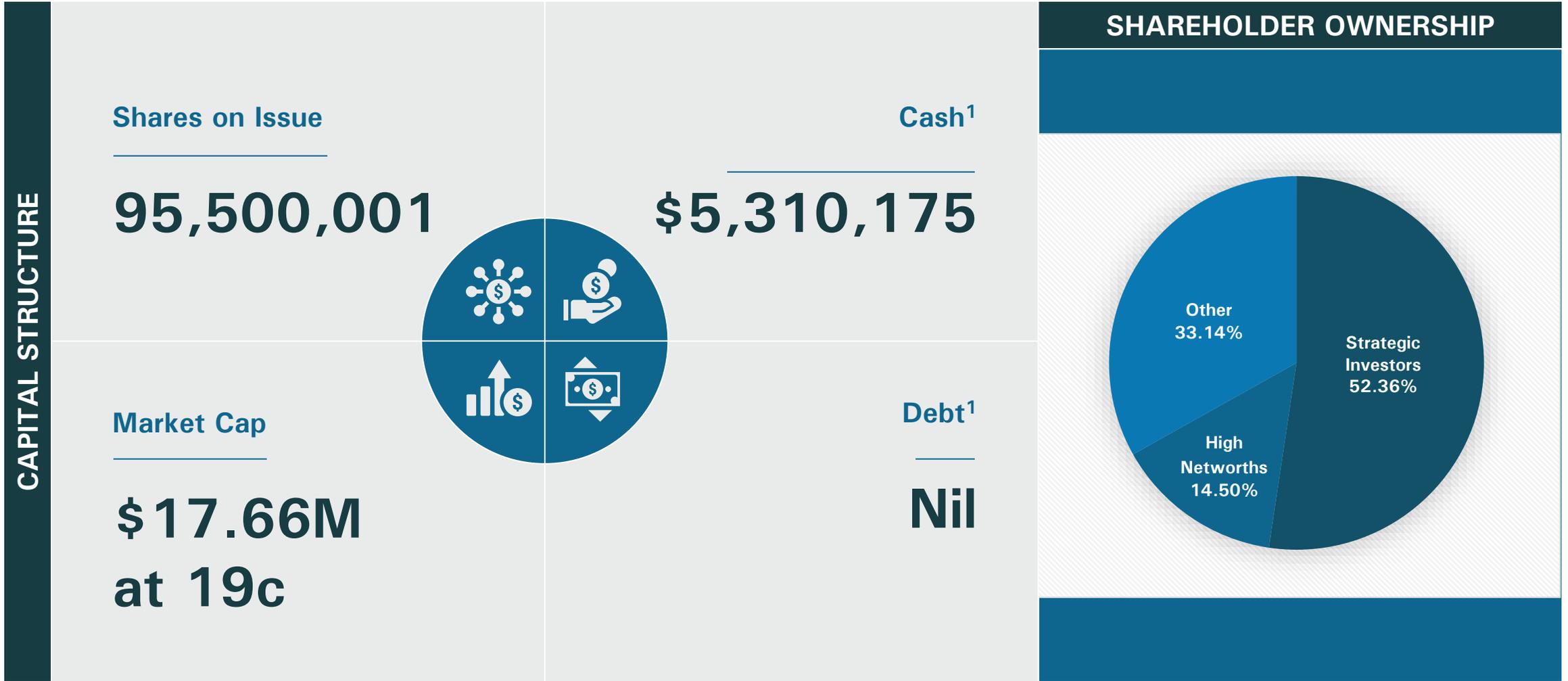
EXPANDED PORTFOLIO

- Secured 281km² claims in Ontario, Canada and 100% ownership of two tenements in Western Australia comprising of approximately 220km². Both projects situated in well serviced areas, with access to key infrastructure;
 - Auxesia Project, located in Kambalda's battery metal zone, Western Australia
 - Dome Lake and Larder Lake Projects, situated in the mining district of Ontario, Canada

EXPERIENCED MANAGEMENT

- Appointment of Mr Gower He as CEO, with over 20 years' experience in joint venture management, marketing and M & A work within the mining industry, both domestically and internationally. Mr He was previously an Executive Director of Red Dirt Metals (ASX: RDT)
- Aligned board and management with agile decision making

Corporate Structure



Board and Management



ROBERT MARTIN
NON-EXECUTIVE CHAIRMAN

Mr Robert Martin has over 25 years' experience across mining, manufacturing, mining services and capital markets. Mr Martin previously operated a highly successful global mining services company which became a leading provider of products and services. Mr Martin currently holds the positions of Non-Executive Chairman at ASX-listed Critical Resources Limited (ASX: CRR) and Battery Age Minerals Limited (ASX:BM8) and Non-Executive Director of Parkd Limited (ASX: PKD).



AGHA SHAHZAD PERVEZ
EXECUTIVE DIRECTOR AND CFO

Mr Agha Shahzad Pervez is an experienced Chief Financial Officer, Company Secretary and Director, with over 10 years' experience in working with ASX listed companies. Mr Pervez currently holds the role of Executive Chairman for Viridis Mining and Minerals Limited (ASX:VMM) and Chief Financial Officer for Battery Age Minerals Limited (ASX: BM8) and previously held the roles of CFO and Company Secretary at Resonance Health Limited (ASX: RHT).



MENA HABIB
NON-EXECUTIVE DIRECTOR

Mr Mena Habib has extensive experience in management, and sales and marketing, having run multiple businesses with millions of dollars in turnover. Mr Habib has a strong depth of experience in investment markets, with specific expertise in emerging companies in the mineral resources sector. He is currently an authorised representative of a Melbourne-based corporate advisory and capital funding company as well as being the Managing Director of Power Minerals (ASX: PNN).



GOWER HE
CHIEF EXECUTIVE OFFICER

Mr Gower He is a highly respected and experienced mining executive and a certified CPA with over 20 years' experience in joint venture management, marketing and M & A work within the mining industry. Previously, Mr He held various senior positions at Mitsui overseeing strategic trade and investment plans across a variety of commodities and was Executive Director of Red Dirt Metals (ASX: RDT).



HARRY SPINDLER
COMPANY SECRETARY

Mr Harry Spindler is an experienced corporate professional with a broad range of corporate governance and capital markets experience, having held various company secretary positions and been involved with several public company listings, merger and acquisition transactions and capital raisings for ASX-listed companies across a diverse range of industries over the past 22 years.

Hamersley Iron Ore Project (Pilbara, WA)



Located in the iron ore heart of Australia
adjacent to critical infrastructure

Location Map

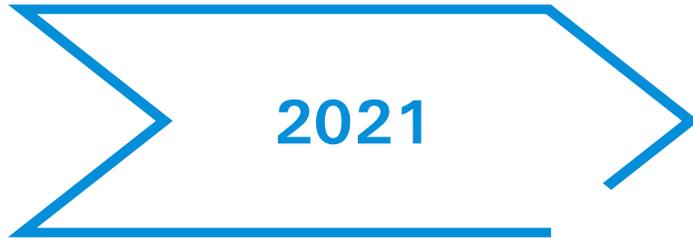
HIGHLIGHTS

- Strategically located in the infrastructure ready, Pilbara Iron-ore region of WA
- Primary opportunity is the development of the existing Hamersley global Mineral Resource of 343.2Mt at 54.5% Fe (57.9% CaFe)¹
- Heritage survey advancing
- Drilling program planned for 2023

Mineralisation Type	Category	Tonnes Mt	Fe %	SiO %	Al ₂ O ₃ %	P %	LOI %	CaFe ¹ %
Channel (CID) ²	Indicated	42.6	55.2	10.9	5.5	0.04	3.6	57.3
Channel (CID) ²	Inferred	276.3	55.2	9.7	4.4	0.04	6.3	58.9
Detrital (DID) ³	Inferred	24.3	46.4	24.8	5.2	0.03	2.5	47.6
TOTAL		343.2	54.5	10.9	4.6	0.04	5.7	57.9



Key Milestones



- Acquired the Hamersley Iron Ore Project
- Conducted successful fundraising
- Commenced development plans



- Engagement and consultation with the Wintawari Guruma Aboriginal Corporation (WGAC) to plan and conduct heritage surveys
- Advancement of the environmental work program and commencement of baseline flora and fauna studies
- Refined drilling program



- Continued engagement and consultation with WGAC
- Commence drilling program

Auxesia Project (Kambalda, WA)

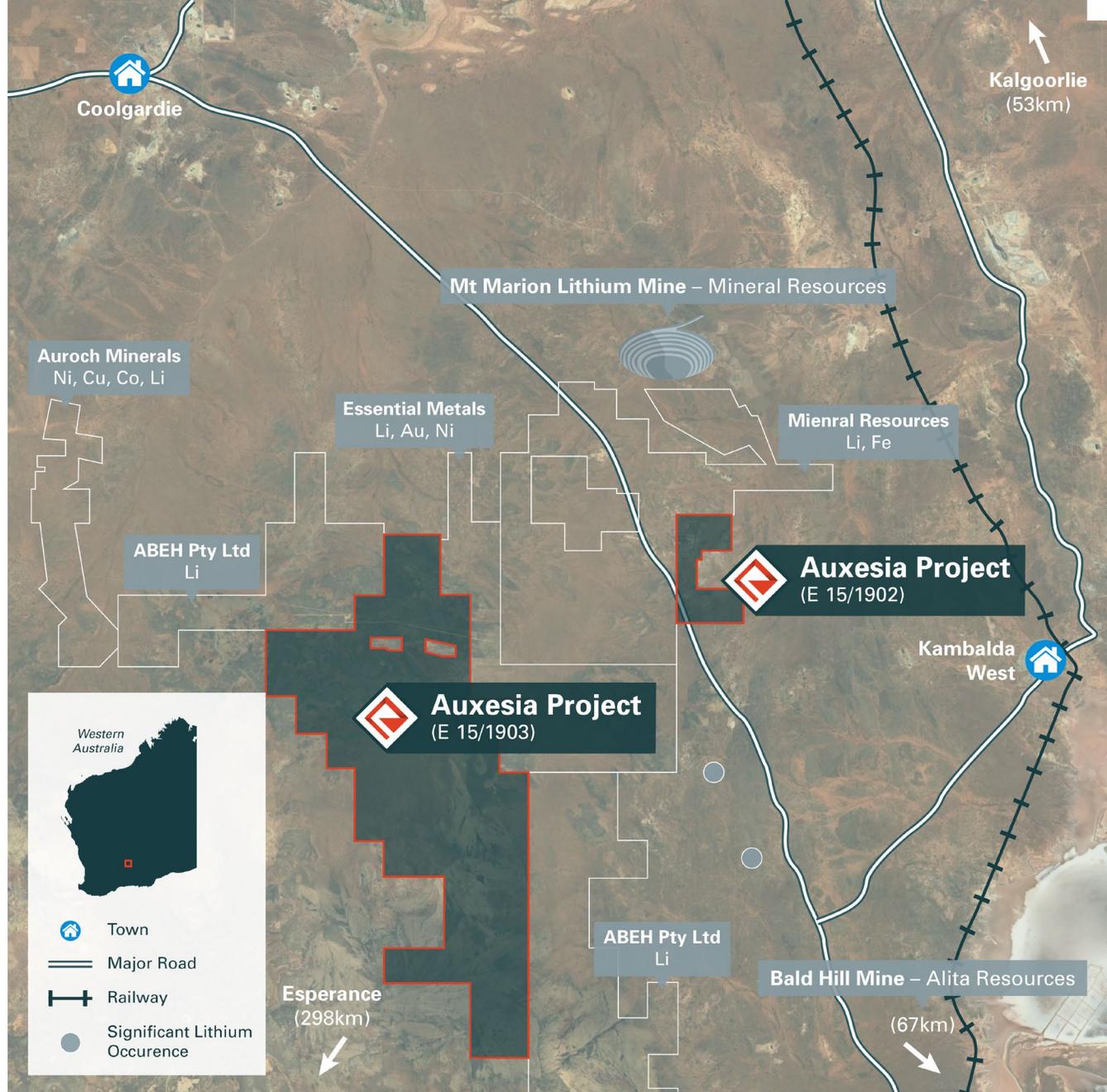


A highly prospective acquisition in
Kambalda's battery metals zone

Location Map

HIGHLIGHTS

- Acquired two new tenements comprising a total of approximately 220km²
- E 15/1902 block is located immediately south of the MRL Mt Marion Lithium Mine
- The Spargos Reward gold Project located 6km south
- Close proximity to essential infrastructure of road, rail and port



Dome Lake & Larder Lake Projects (Ontario, Canada)



Plugged into the heart of the North American
battery metals corridor

Location Map

HIGHLIGHTS

- 160km² of claims in the Onaman-Tashota greenstone belt in Ontario, Canada
- Greenfields opportunity staked for normal application cost
- Well serviced by key infrastructure of road, rail and hydro electricity
- District identified with battery metals/green energy. Including lithium, copper, nickel, as well as iron ore and platinum group elements
- Well serviced by the highway, roads, and associated infrastructure



Location Map

HIGHLIGHTS

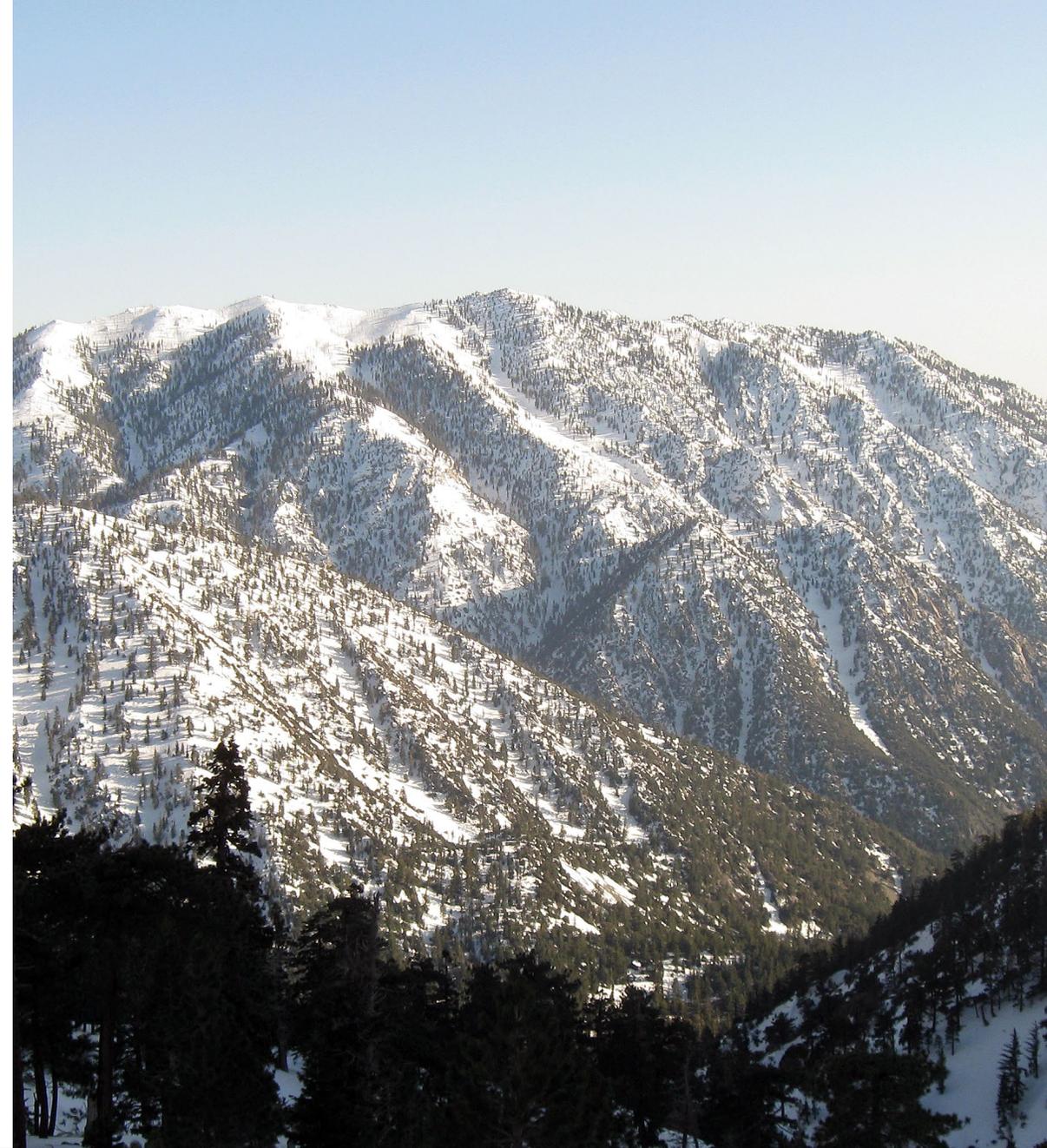
- Secured an additional 121km² of claims in Ontario, Canada
- Comprising of 585 claims
- Located in the Larder Lake mining division of Ontario and are situated on and near the “Case Batholith” complex

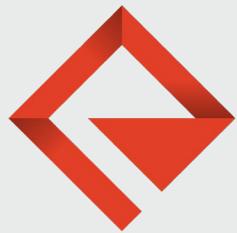


Strong Growth Potential

Setting the Foundations for Success

- Diversification strategy designed to develop resources for the future
- All assets are in prominent mining locations with close access to critical infrastructure
- Low market cap in commodities with high expected demand
- Active exploration plan for 2023





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Thank you

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